RNS Number : 5828W
Valereum Blockchain PLC
26 April 2021

The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulation (EU) No. 596/2014 ("MAR")

26 April 2021

Valereum Blockchain Plc

("**Valereum**" or the "**Company**")

Notice of Exercise of Warrants

Valereum Blockchain Plc (AQSE: VLRM), the blockchain technology venture builder, has received an exercise notice of warrants for 625,000 new ordinary shares of 0.1 pence each in the Company ("Ordinary Shares") with an exercise price of 0.4 pence each. The exercise consideration is £25,000.

Application will be made for the Ordinary Shares to be admitted to trading on AQSE Growth Market and dealings are expected to commence on or around 30 April 2021.

Following the admission of the Ordinary Shares, the Company's total issued and voting share capital will comprise of 64,669,882 ordinary shares. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, securities of the Company.

The Directors of the Company accept responsibility for the contents of this announcement.

END

Enquiries:
The website address of the Company is www.valereumblockchain.com.

Valereum Blockchain Plc
Richard Poulden, Chairman
Tel: +44 7551 863830

AQSE Growth Market Corporate Adviser
Peterhouse Capital Limited

Guy Miller / Allie Feuerlein
Tel: +44 (0) 207 469 0930

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