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Valereum PLC
04 February 2025

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Valereum Plc
("Valereum", "VLRM" or the "Company")

Exercise of Warrants

Valereum Plc (AQSE: VLRM) announces that it has received notice of exercise from a warrant holder for 577,367 Ordinary Shares at an exercise price of £0.01 per share ("New Ordinary Shares").As a result, the Company will issue 577,367 New Ordinary Shares to the exercising warrant holder.

Application will be made for the New Ordinary Shares, which will rank pari passu with the existing ordinary shares in issue, to be admitted to trading on the AQSE Growth Market ("Admission"). Dealings are expected to commence on or around 10 February 2025.

Total voting rights

Following the exercises of the warrant, the Company's total number of ordinary shares in issue will be 172,909,716. This figure may be used by shareholders as the denominator for the calculation to determine if they are required to notify the Company of their interest in, or a change to their interest in, the Company's securities pursuant to the Company's Articles

For further information, please contact:

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The Directors of the Company accept responsibility for the contents of this announcement.

For more information, please visit the Company's website at www.vlrm.com or to engage with the Valereum management team directly by asking questions, watching video summaries and seeing what other shareholders have to say. Navigate to our Interactive Investor hub here: SIGN UP

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