RNS Number : 6966F
Valereum PLC
22 April 2025

This announcement contains information which, prior to its disclosure, was inside information as stipulated under Regulation 11 of the Market Abuse (Amendment) (EU Exit) Regulations 2019/310 (as amended). Upon the publication of this announcement via a Regulatory Information Service, this inside information is now considered to be in the public domain.

22/04/25

Valereum Plc
("Valereum", "VLRM" or the "Company")

DMC Deal Update

Valereum Plc (AQSE: VLRM) announces that it will no longer proceed with the previously proposed investment by DMC Markets Inc, via Valereum Inc, for a total consideration of £19 million.

The Company's decision follows extensive due diligence and prolonged negotiations over several months. Despite repeated assurances, it ultimately became clear that DMC was not in a position to complete the transaction.

While the outcome is disappointing, Valereum will continue to find opportunities that can protect shareholder interests and promote growth and further announcements will follow in due course.

The Board remains confident in the Company's ability to deliver shareholder value through its own distinctive path, one built on technology, regulatory readiness, and strategic independence.

For more information, and the chance to have your questions directly answered by the management team, please head to our interactive investor hub via: Investor Hub.

For further information, please contact:

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The Directors of the Company accept responsibility for the contents of this announcement.

For more information, please visit the Company's website at www.vlrm.com or to engage with the Valereum management team directly by asking questions, watching video summaries and seeing what other shareholders

have to say.

Navigate to our Interactive Investor hub here: Sign Up

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