

This announcement contains information which, prior to its disclosure, was inside information as stipulated under Regulation 11 of the Market Abuse (Amendment) (EU Exit) Regulations 2019/310 (as amended). Upon the publication of this announcement via a Regulatory Information Service, this inside information is now considered to be in the public domain.

20/05/25



Valereum Plc

("Valereum", "VLRM" or the "Company")

Valereum PLC Invests in DigiShares, a Real Estate Tokenisation Platform

Valereum Plc (AQSE: VLRM) is pleased to announce its strategic investment in DigiShares, a company that specialises in real estate tokenisation. The investment secures Valereum a strategic equity stake that aligns with Valereum's mission to advance real-world asset tokenisation on a global scale. The investment for a minority stake, in the total amount of USD 1,350,000, will be made in four tranches. The Company has completed the acquisition of the first tranche of shares. The three other tranches will be completed by July 2025.

About DigiShares

Operating across more than 40 countries, and with over 170 deployments to date, DigiShares offers white-label infrastructure for real estate tokenisation, with a focus on asset digitisation, product development, and API-based integration with decentralised finance (DeFi) platforms.

DigiShares has launched RealEstate.Exchange (REX), a platform for trading tokenised real estate in collaboration with a licensed ATS, in the US market. DigiShares' key markets include the USA, UAE, Europe, and South Africa, where it has established a strong presence and forged partnerships across the property and blockchain sectors.

For further details on DigiShares: <https://digishares.io/>

Valereum's investment into DigiShares aligns with its broader strategy to accelerate the adoption of tokenised real-world assets (RWAs) and increase its exposure to the global real estate ecosystem.

Claus Skaaning, CEO of DigiShares, commented:

"This is a major step forward for DigiShares and enables us to expand our activities and deliver high-quality tokenisation infrastructure. Our mission is to bring real liquidity to tokenised assets via RealEstate.Exchange (REX) and associated platforms.

We view Valereum's investment, and their team, as a valuable partnership that will help us realise this vision."

James Formolli, Chairman of Valereum Plc, commented:

"Our investment in DigiShares is a milestone in Valereum's commitment to the tokenisation of real-world assets. DigiShares has a track record in the digital transformation of real estate, and we look forward to our ongoing partnership. Both teams have worked exceptionally hard to secure this deal and we're genuinely excited to build on our combined resources and contacts in the RWA environment."

Further updates to follow in due course.

For more information, and the chance to have your questions answered by the management team, please head to our interactive investor hub via: [Investor Hub](#). Here you will find all company news and additional content on Valereum Plc's strategy and products.

For further information, please contact:

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The Directors of the Company accept responsibility for the contents of this announcement.

For more information, please visit the Company's website at www.vlrm.com

To engage with the Valereum Plc management team directly by asking questions, watching video summaries and seeing what other shareholders have to say:

Navigate to our Interactive Investor hub here:[Sign Up](#)

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