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Vault Ventures Plc
18 June 2025

The information contained within this announcement is deemed by the Company to constitute inside information stipulated under the Market Abuse Regulation (EU) No. 596/2014 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018. Upon the publication of this announcement via the Regulatory Information Service, this inside information is now considered to be in the public domain.

18 June 2025

Vault Ventures PLC

("**Vault Ventures**" or the "**Company**")

Result of WRAP Retail Offer and Admission of Shares

Vault Ventures Plc, a company focused on identifying, developing and commercialising early-stage technology businesses, primarily in the blockchain and fintech sectors, is pleased to confirm the successful completion of its retail offer via the Winterflood Retail Access Platform ("WRAP Offer").

The WRAP Offer was met with exceptionally strong demand, several times in excess of the original offer size. As a result, whilst the Company initially set out to raise £100,000, the directors have resolved to increase the offer but materially scale back the subscription applications to raise gross proceeds of £250,000 through the allotment of 1,388,888,889 new ordinary shares of £0.0001 each (the "New Shares") at a price of 0.018 pence per share.

The proceeds from the WRAP Offer will further compliment the £1m raise announced on Monday 16 June 2025.

Admission

Application has been made for the New Shares to be admitted to trading on the Aquis Stock Exchange Growth Market ("Admission"). Admission is expected to become effective, and dealings in the New Shares are expected to commence, on or around 23 June.

Following Admission, the Company's issued share capital will comprise 11,935,329,366 ordinary shares, each with one voting right. The Company does not hold any shares in treasury. This figure may therefore be used by shareholders as the denominator for the purposes of the FCA's Disclosure Guidance and Transparency Rules.

The New Shares rank pari passu in all respects with the Company's existing ordinary shares.

The proceeds of the Offer will be allocated no less than 50% and up to 75% deployed into ETH within the treasury with the remainder designated for immediate working capital needs and strategic marketing initiatives.

Brian Stockbridge, Non-Executive Chairman, commented:

"We appreciate the strong interest and support from both existing and new investors in this WRAP Retail Offer in the significantly oversubscribed round. We decided to scale back the WRAP Offer considerably to avoid too much dilution at these low share price levels. This raise reflects growing market confidence in our strategy."

For more information, please visit the Company's website at:https://vaultplc.com/

The Directors of the Company take responsibility for this announcement.

Vault Ventures Plc	
Brian Stockbridge Non-executive Chairman	Via Alfred Henry

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This announcement should be read in its entirety. In particular, the information in the "**Important Notices**" section of the announcement should be read and understood.

Important Notices

The content of this announcement, which has been prepared by and is the sole responsibility of the Company.

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The WRAP Retail Offer Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "**US Securities Act**") or under the applicable state securities laws of the United States and may not be offered or sold directly or indirectly in or into the United States. No public offering of the WRAP Retail Offer Shares is being made in the United States. The WRAP Retail Offer Shares are being offered and sold outside the United States in "**offshore transactions**", as defined in, and in compliance with, Regulation S under the US Securities Act ("**Regulation S**") to non-US persons (within the meaning of Regulation S). In addition, the Company has not been, and will not be, registered under the US Investment Company Act of 1940, as amended.

This announcement does not constitute an offer to sell or issue or a solicitation of an offer to buy or subscribe for WRAP Retail Offer Shares in the United States, Australia, Canada, New Zealand, Japan, the Republic of South Africa, any member state of the EEA or any other jurisdiction in which such offer or solicitation is or may be unlawful. No public offer of the securities referred to herein is being made in any such jurisdiction.

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The value of Ordinary Shares and the income from them is not guaranteed and can fall as well as rise due to stock market movements. When you sell your investment, you may get back less than you originally invested. Figures refer to past performance and past performance is not a reliable indicator of future results. Returns may increase or decrease as a result of currency fluctuations.

Certain statements in this announcement are forward-looking statements which are based on the Company's expectations, intentions and projections regarding its future performance, anticipated events or trends and other matters that are not historical facts. These forward-looking statements, which may use words such as "aim", "anticipate", "believe", "intend", "estimate", "expect" and words of similar meaning, include all matters that are not historical facts. These forward-looking statements involve risks, assumptions and uncertainties that could cause the actual results of operations, financial condition, liquidity and dividend policy and the development of the industries in which the Company's businesses operate to differ materially from the impression created by the forward-looking statements. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors that could cause actual results to differ materially from those expressed or implied by such forward-looking statements. Given those risks and uncertainties, prospective investors are cautioned not to place undue reliance on forward-looking statements.

These forward-looking statements speak only as at the date of this announcement and cannot be relied upon as a guide to future performance. The Company and Winterflood expressly disclaim any obligation or undertaking to update or revise any forward-looking statements contained herein to reflect actual results or any change in the assumptions, conditions or circumstances on which any such statements are based unless required to do so by the Financial Conduct Authority, the London Stock Exchange or applicable law.

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