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Vault Ventures Plc
20 June 2025

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20 June 2025

Vault Ventures Plc

("**Vault**" or the "**Company**")

11 Year Plan

Ethereum Purchase and Bitcoin Purchase

The 11 Year Plan

Vault, a London-publicly traded technology company, is pleased to announce its **"11 Year Plan"**, a long-term strategic roadmap focused on sustainable growth, intelligent capital allocation, and the integration of digital assets, specifically Ethereum and also Bitcoin, into the Company's treasury strategy, in support of the operating business and its growth strategy.

Highlights

- A comprehensive **11 Year Plan** that is expected to offer a transparent, long-term strategic framework to support shareholder engagement and accountability
- Near-term focus on organic growth and client expansion
- Medium and long-term strategic acquisition opportunities
- A Digital Assets Treasury Policy anchored by Ethereum (ETH) and including Bitcoin (BTC)
- Initial purchase of **£64,000** worth of Ethereum and **£17,000** worth of Bitcoin as a test trade and as part of treasury diversification
- Funds from the recent placing announced on 16 June 2025 and from the WRAP offer announced on 18 June 2025 are expected to be received by the Company on Monday 23 June 2025 and further purchases of ETH and BTC will be made
    - Number of ETH 34.47
    - Average Purchase Price, £1,864.64 per ETH ($2,510.63)
    - Amount Purchased £64,258 ($86,520)
    - Number of BTC 0.22
    - Average Purchase Price, £77,550.25 per BTC ($104,416.65)
    - Amount Purchased £17,069 ($22,982)

A Clear Strategic Roadmap

The 11 Year Plan is intended to provide a framework for Vault's next phase of growth. It is anticipated that it will enable shareholders to track progress against clearly defined objectives while allowing flexibility to adapt to market conditions.

Vault focuses on identifying, developing and commercialising early-stage technology businesses, primarily in the blockchain and fintech sectors. The strategy is underpinned by a forward-thinking ETH focused treasury approach with BTC that will complement our core operating plan and growth initiatives.

Strategic Acquisitions

In parallel with internal expansion, Vault is evaluating acquisition targets that align with its service offerings and growth ambitions. The Company believes that selective, well-timed acquisitions will allow it to scale efficiently and increase long-term shareholder value.

Due to the commercially sensitive nature of M&A discussions, detailed disclosures will be made only when appropriate and none of the acquisitions would constitute a reverse takeover under the AQSE Rules.

Digital Assets Treasury Policy - ETH at the Core and including BTC

As part of its evolving treasury management strategy to support the operating activities of the Company, Vault has adopted a Digital Assets Treasury Policy focused on ETH and including BTC. The Company believes that Ethereum represents a more dynamic and yield-bearing digital asset, underpinned by its staking infrastructure and expanding smart contract ecosystem whilst BTC's scarcity and global acceptance make it a compelling hedge against inflation and currency debasement, complementing Ethereum's utility-focused profile.

Compared to other digital assets, Ethereum offers Vault a combination of long-term value preservation and potential for income generation through staking. The Company views this as a practical and forward-looking component of its treasury allocation strategy to assist with the growth of Vault's operations.

Initial ETH and BTC Purchase Test Trade

To launch this policy, Vault has acquired **£64,000 worth of ETH** at prevailing market rates for a total of **34.47 Ethereum** and has acquired **£17,069worth of BTC** at prevailing market rates for a total of **0.22 Bitcoin**. This ETH and BTC position will be held as a long-term reserve alongside traditional fiat holdings and will serve as the foundation for future treasury diversification efforts, supporting the growth of Vault and its operating activities.

Material changes to the Company's digital asset holdings will be disclosed in accordance with regulatory guidelines and corporate governance principles.

CEO Statement

Brian Stockbridge, Chair of Vault, commented:

> "We believe the 11 Year Plan lays the foundation for disciplined, long-term growth. We are committed to building value through both organic expansion and strategic acquisitions, while taking a modern approach to capital management.
>
> Ethereum offers Vault an opportunity to diversify our treasury while engaging with the broader shift toward decentralized digital infrastructure. A combined ETH/BTC treasury strategy enhances Vault's attractiveness to forward-looking investors and partners and can be used to support the operations and growth of the Company."

About Vault

Vault PLC is a UK-based technology company specializing in identifying, developing and commercialising early-stage technology businesses, primarily in the blockchain and fintech sectors, Vault has adopted Ethereum as a core digital asset within its treasury strategy, reflecting confidence in Ethereum's long-term utility and ecosystem strength.

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Further information on the Company can be found on its website at https://vaultplc.com/

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