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Valereum PLC
08 August 2025

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Valereum Plc
("Valereum", "VLRM" or the "Company")

Update on Retail Offer

Valereum Plc (AQSE: VLRM) announces thatthe retail offer to eligible existing shareholders aimed at raising a targeted £100,000 at 3.1 pence per share, which was announced last week, is now expected to be launched early in the week commencing 11th August 2025.

The Company also confirms that it currently holds 15,400,083 shares in London BTC Company Ltd (previously named Vinanz Ltd).

For further information, please contact:

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The Directors of the Company accept responsibility for the contents of this announcement.

For more information, please visit the Company's website atwww.vlrm.comor to engage with the Valereum Plc management team,**navigate to our Interactive Investor hub here:**Sign Up

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