

19 August 2025

**Vault Ventures PLC**

**("Vault Ventures" or the "Company")**

**Results of AGM & Share Consolidation**

Vault Ventures Plc is pleased to announce that all resolutions proposed at its Annual General Meeting ("AGM") held earlier today were duly passed, which included the approval of the share consolidation of its existing issued share capital on the basis of 1 new ordinary share of £0.01 ("New ordinary Shares") for every 100 existing ordinary shares of £0.0001 ("Existing Ordinary Shares") ("Share Consolidation").

As part of the Share Consolidation, the Company will issue 14 additional shares to ensure the total issued share capital of the Company is divisible by 100.

Upon implementation of the Share Consolidation, Shareholders on the register of members of the Company at the record date, expected to be 6pm on 21 August 2025, will exchange every 100 Existing Ordinary shares for 1 New Ordinary Share.

In accordance with the Company's Articles of Association, no Shareholder will be entitled to a fraction of a New Ordinary Share. Instead, their entitlement will be rounded down to the nearest whole number of New Ordinary Shares. If a Shareholder holds fewer than 100 Existing Ordinary Shares at the Record Date, such that the rounding down process results in a Shareholder being entitled to zero New Ordinary Shares, then as a result of the Share Consolidation, they will cease to hold any Ordinary Shares (of any description) in the issued share capital of the Company. Subject to the foregoing, the proportion of the issued ordinary share capital of the Company held by each Shareholder following the Share Consolidation will, save for fractional entitlements and subject to the exercise of share options and warrants, be unchanged.

For the avoidance of doubt, the Company is only responsible for dealing with fractions arising on registered holdings. For Shareholders whose Existing Ordinary Shares are held in nominee accounts of UK stockbrokers, the effect of the Share Consolidation on their individual shareholdings will be administered by the stockbroker or nominee in whose account the relevant Existing Ordinary Shares are held. The effect is expected to be the same as for shareholdings registered in beneficial names, however, it is the stockbroker's or nominee's responsibility to deal with fractions arising within their customer accounts, and not the Company's responsibility.

|                                                                                        |                                       |
|----------------------------------------------------------------------------------------|---------------------------------------|
| Annual General Meeting                                                                 | 11:00 a.m. on 19 August 2025          |
| Record Date for the Share Consolidation                                                | 6:00 p.m. on 21 August 2025           |
| Expected date on which the New Ordinary Shares will be admitted to trading             | 8:00 a.m. on 22 August 2025           |
| Expected date on which CREST accounts credited with New Ordinary Shares                | As soon as possible on 22 August 2025 |
| Expected date by which definitive new share certificates are expected to be despatched | within 10 Business Days of Admission  |

  

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|-----------------------------------------------------------------------------|----------------------------------------------------|
| Share Consolidation ratio of Existing Ordinary Shares                       | 100 Existing Ordinary Shares: 1 New Ordinary Share |
| Number of Existing Ordinary Shares in issue as at the date of this document | 21,435,329,412                                     |

|                                                                                                         |                |
|---------------------------------------------------------------------------------------------------------|----------------|
| Number of Existing Ordinary Shares expected to be in issue immediately prior to the Share Consolidation | 26,412,195,700 |
| Number of New Ordinary Shares expected to be in issue following the Share Consolidation                 | 264,121,957    |
| Nominal value of New Ordinary Shares following the Share Consolidation                                  | £0.01          |
| ISIN for the New Ordinary Shares                                                                        | GB00BVMJND59   |
| SEDOL for the New Ordinary Shares                                                                       | BVMJND5        |

### About Vault

Vault Ventures PLC is a UK-based technology company specializing in identifying, developing and commercialising early-stage technology businesses, primarily in the blockchain and fintech sectors. Vault has adopted Ethereum and Solana as core digital assets within its treasury strategy, reflecting confidence in Ethereum's long-term utility and ecosystem strength and in Solana's attractive staking yields and growing institutional adoption. Together these offer Vault an efficient, scalable, and yield-generating alternative for treasury management.

For more information, please visit the Company's website at: <https://vaultplc.com/>

The Directors of the Company take responsibility for this announcement.

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|--------------------------------------------------------------|----------------------|
| Vault Ventures Plc                                           |                      |
| Brian Stockbridge<br>Non-executive Chairman                  | Via Alfred Henry     |
| Alfred Henry Corporate Finance Ltd<br>AQSE Corporate Advisor |                      |
| Nick Michaels, Maya Klein Wassink                            | +44 (0) 20 8064 4056 |

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