RNS Number : 9661Z
Valereum PLC
19 September 2025

19/09/25

Valereum Plc

("Valereum" or the "Company")

**Update on Strategy Implementation and
the Capabilities embedded within the Valereum Ecosystem**

Valereum Plc ("Valereum" or "the Company") is pleased to provide an update on the implementation of its strategy targeting the transformation of global financial markets through tokenisation.

The Company has accelerated its mission to build a blockchain-powered finance ecosystem by sourcing best-in-class third-party, white-label platforms and integrating them as service providers. Valereum has moved beyond third-party reliance by selectively investing in category leaders across key segments of the digital asset value chain.

Through direct equity participation, collaboration, and technology integration, Valereum has embedded a wide spectrum of capabilities into its business, spanning the full digital asset lifecycle, from origination and issuance to settlement and custody. This creates a cohesive, scalable ecosystem that is underpinned by robust compliance and regulatory frameworks.

Capabilities embedded within the Valereum ecosystem now include:

- Regulated Real World Assets (RWA) marketplace infrastructure (VLRM Markets)
- Regulated issuance and distribution platforms (DigiShares, Blubird)*
- Secure B2B stablecoin settlement rails, fiat on/off ramps and custody (Fideum)*
- Utility GATE Token ready to power liquidity and community alignment

*VLRM's strategic investee company

These capabilities position Valereum as a gateway for turnkey acquisition, tokenisation and settlement in the digital asset and tokenisation industry. Partners and clients can access fully regulated, compliant, institutional-grade infrastructure to support their immediate needs and future growth.

This ecosystem strategy is expected to drive larger and faster revenue for Valereum and its portfolio companies, derived from its near-term objectives to:

- Expand high-profile RWA issuances through VLRM Markets
- Leverage Fideum's infrastructure to scale cross-border payments and custody, and support ever expanding RWA offerings
- Establish joint go-to-market campaigns to accelerate adoption and visibility

The Board believes it is paving the way for significant growth of VLRM's business over the short, medium and long term, and delivering meaningful shareholder value, operating at the forefront of regulated real-world asset and digital asset markets.

Gary Cottle, Group CEO at Valereum, commented:

"Valereum is aiming to build a world-class ecosystem to power the tokenisation of real-world and digital assets, from issuance to settlement and custody. By integrating technologies from partners and investee companies Blubird, DigiShares and Fideum, we are fast-tracking growth and embedding top-tier capabilities within a broadly regulated stable equipped for mainstream adoption."

For more information, and the chance to have your questions directly answered by the management team, please head to our interactive investor hub via: Investor Hub.

For further information, please contact:

Valereum Plc Karl Moss	Tel: +44 7938 767319 Investor Hub
Fortified Securities Guy Wheatley	Tel: +44 203 4117773
AQSE Corporate Adviser **First Sentinel Corporate Finance** Brian Stockbridge / Paul Shackleton	Tel: +44 20 3855 5551

The Directors of the Company accept responsibility for the contents of this announcement.

For more information, please visit the Company's website at www.vlrm.com
Navigate to our Interactive Investor hub here: Sign Up

This information is provided by Reach, the non-regulatory press release distribution service of RNS, part of the London Stock Exchange. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lseg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our Privacy Policy.

END

NRADGGDCCGBDGUI