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Valereum Plc
("Valereum", "VLRM" or the "Company")
COINGT to List on VLRM Markets

Valereum Plc (AQSE: VLRM) is pleased to announce that COINGT, the flagship infrastructure tokenisation project representing the Interoceanic Corridor of Guatemala, upon completion will be listed on VLRM Markets, the Company's regulated tokenisation venue.

COINGT is a landmark initiative to finance and execute the legal regularisation and unification of 3,470 plots of land across Guatemala to form the 372 km Interoceanic Corridor, a new logistics and trade route linking the Atlantic and Pacific Oceans. The project underpins the future development of ports, railways, highways, pipelines, power and data infrastructure, and free trade zones, creating a new regional logistics backbone parallel to the Panama Canal.

Developed by Grupo Odepal de El Salvador, S.A. de C.V., COINGT offers investors the opportunity to acquire tokenised ownership rights to economic interests in Grupo Odepal de El Salvador, S.A. de C.V. shares, secured by Consorcio Interoceánico de Guatemala, S.A.'s 7.6612% stake in the Interoceanic Corridor. The initial public issuance on VLRM Markets is targeted at US \$325 million, with a targeted first tranche of US \$38.52 million.

By listing on VLRM Markets, COINGT gains access to a fully regulated tokenisation infrastructure and global investor network, offering transparent and compliant access to real-world asset investment opportunities.

The project is expected to deliver strong financial performance, upon completion of the land regularisation phase, and further potential upside linked to corridor consolidation and future logistics revenues. COINGT's listing exemplifies the strategic alignment between Valereum's real-world asset (RWA) mission and El Salvador's digital asset regulatory framework under the CNAD.

Gary Cottle, Group CEO of Valereum Plc, comments:

"The COINGT listing on VLRM Markets shows the calibre of issuers choosing to tokenise with us. COINGT is a transformative infrastructure project for Latin America, and we're delighted to be supporting its onboarding."

Guillermo Catalan, President of the Guatemalan Interoceanic Corridor Project and COINGT issuer, adds:

"How often do we get the chance to be part of a generational, transformative project on a global scale? COINGT is the first tokenised infrastructure project regulated under El Salvador's Digital Asset Issuance Law (LEAD), and it's an exclusive invitation to participate in a generational investment and be part of a new financial era, and we are delighted to announce the listing of this transformative tokenised asset on the VLRM Markets platform."

For more information, and the chance to have your questions directly answered by the management team, please head to our interactive investor hub via: [Investor Hub](#).

For further information, please contact:

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For more information, please visit the Company's website at www.vlrm.com or to engage with the Valereum management team directly by asking questions, watching video summaries and seeing what other shareholders have to say.

Navigate to our Interactive Investor hub here: [Sign Up](#)

IMPORTANT NOTICES

The Company holds cryptocurrencies or cryptoassets in its treasury. Whilst the Board of Directors of the Company considers holding cryptocurrencies to be in the best interests of the Company, the Board remains aware that the financial regulator in the UK (the Financial Conduct Authority or FCA) considers investment in cryptocurrencies to be high risk. At the outset, it is important to note that an investment in the Company is not an investment in cryptocurrencies, either directly or by proxy and shareholders will have no direct access to the Company's holdings. However, the Board of Directors consider cryptocurrencies to be an appropriate store of value and potential growth and therefore appropriate for the Company. Accordingly, the Company is and intends to continue to be materially exposed to cryptocurrencies.

The Company is neither authorised nor regulated by the FCA, and the purchase of certain cryptocurrencies are generally unregulated in the UK. As with most other investments, the value of cryptocurrencies can go down as well as up, and therefore the value of the Company's cryptocurrencies holdings can fluctuate. The Company may not be able to realise its cryptocurrencies holdings for the same as it paid to acquire them or even for the value the Company currently ascribes to its cryptocurrencies positions due to market movements. Neither the Company nor investors in the Company's shares are protected by the UK's Financial Ombudsman Service or the Financial Services Compensation Scheme.

Cryptocurrencies may present special risks to the Company's financial position. These risks include (but are not limited to): (i) the value of cryptocurrencies can be highly volatile, with value dropping as quickly as it can rise. Investors in cryptocurrencies must be prepared to lose all money invested in cryptocurrencies; (ii) the cryptocurrencies market is largely unregulated. There is a risk of losing money due to risks such as cyber-attacks, financial crime and counterparty failure; (iii) the Company may not be able to sell its cryptocurrencies at will. The ability to sell cryptocurrencies depends on various factors, including the supply and demand in the market at the relevant time. Operational failings such as technology outages, cyber-attacks and comingling of funds could cause unwanted delay; and (iv) cryptoassets are characterised in some quarters by high degrees of fraud, money laundering and financial crime. Prospective investors in the Company are encouraged to do their own research before investing.

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