MARKET RELEASE

13 May 2015

Estrella Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Estrella Resources Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding the rights issue and the underwriting agreement.

Security Code: ESR

Andrew Kabega
Senior Adviser, Listings Compliance (Sydney)

ESTRELLA RESOURCES

Chile's star in copper-gold

ASX ANNOUNCEMENT

ESTRELLA RESOURCES LIMITED

ACN 151 155 207

AUSTRALIAN REGISTERED OFFICE:

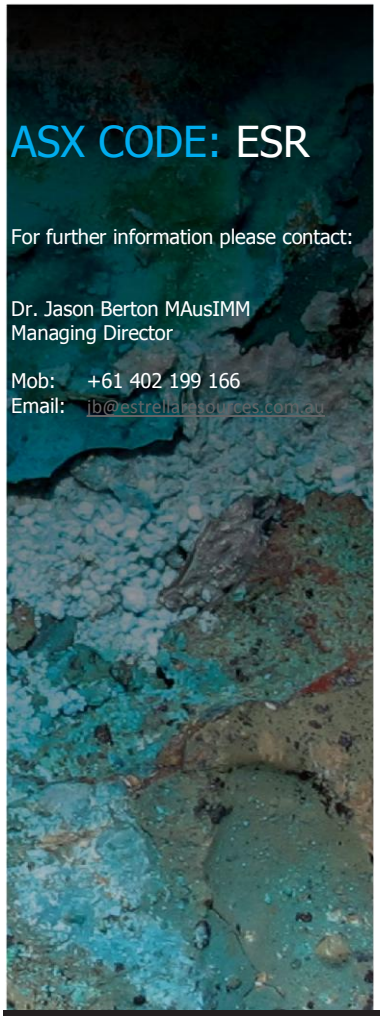
Level 11, 22 Market St
Sydney NSW 2000 Australia

CONTACT DETAILS:

Email: jb@estrellaresources.com.au

CHILE OFFICE:

Santa Beatriz 294
Providencia, Santiago, Chile



13 May 2015

Mr Andrew Kabega
Senior Advisor, Listings Compliance (Sydney)
ASX Compliance Pty Ltd

REQUEST FOR VOLUNTARY SUSPENSION

Estrella Resources Limited (**ASX: ESR**) (**Estrella** or the **Company**) hereby requests a voluntary suspension in its securities from the ASX effective immediately. The suspension is requested pending the release of an announcement with respect to a material re-pricing and material variation of the terms of the underwriting of the Company recently announced rights issue. The voluntary suspension will ensure an orderly market while allowing the Company to re-establish the terms of the rights issue and the underwriting agreement.

The voluntary suspension is expected to last until the earlier of commencement of trading on Monday 18 May, 2015 or the release to the market of an announcement in relation to the rights issue and the underwriting agreement.

The Company is not aware of any reason as to why the voluntary suspension should not be granted.

Yours faithfully,

Heath Roberts
Company Secretary

About Estrella Resources

Estrella Resources Limited is an ASX listed, Chilean focused copper-gold exploration company. Estrella has a number of exploration prospects in Chile. With a highly experienced board, a strong operational and management team and a sole focus on Chilean copper and gold projects, the Company is well positioned to develop its projects and add value for shareholders.

Directors and Management

Managing Director:
- Dr Jason Berton

Independent Non-Executive Director:
-Mr Julian Bavin

Non Executive Director
-Mr Guy Robertson

Company Secretary
-Heath Roberts