Australian Finance Group Ltd – Directors' Statement in accordance with ASX Listing Rule 1.2.5A

Australian Finance Group Ltd ACN 066 385 822 (**AFG**) is applying to ASX Limited for admission of AFG to the official list of ASX and quotation of its shares on ASX (**Application**).

Each of the directors listed below, being all the directors of AFG, confirm that they have made all enquiries and nothing has come to their attention to suggest that AFG is not continuing to earn profit from continuing operations up to the date of the Application.

Date: 1 May 2015

Anthony Gill .....

Brett McKeon .....

Malcolm Watkins .....

Kevin Matthews .....

John Atkins .....

James Minto .....

Craig Carter .....