ESTRELLA RESOURCES

Chile's star in copper-gold

ASX ANNOUNCEMENT

ESTRELLA RESOURCES LIMITED

ACN 151 155 207

AUSTRALIAN REGISTERED OFFICE:

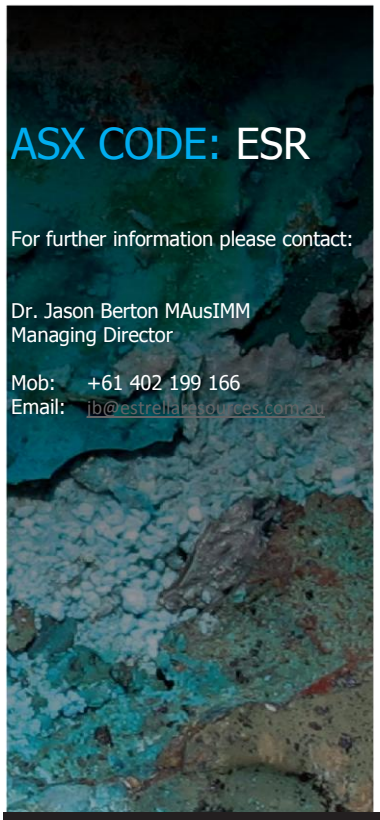
Level 11, 22 Market St
Sydney NSW 2000 Australia

CONTACT DETAILS:

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CHILE OFFICE:

Santa Beatriz 294
Providencia, Santiago, Chile



1 June 2015

Non-Renounceable Rights Issue – Dispatch of Prospectus

Estrella Resources Limited (ASX: ESR) (ESR, or the **Company**) refers to the partially underwritten non-renounceable rights issue offer announced on 14 May 2015 (**Offer**). The prospectus and personalised entitlement and acceptance form for the Offer has been dispatched to eligible shareholders.

The proposed closing date of the Offer is 10 June 2015.

A person should consider the prospectus in deciding whether to acquire the new shares. Anyone who wants to acquire the new shares will need to complete the personalised entitlement and acceptance form that accompanies the prospectus.

Yours faithfully,

Heath Roberts
Company Secretary

About Estrella Resources

Estrella Resources Limited is an ASX listed, Chilean focused copper-gold exploration company. Estrella has a number of exploration prospects in Chile. With a highly experienced board, a strong operational and management team and a sole focus on Chilean copper and gold projects, the Company is well positioned to develop its projects and add value for shareholders.

Directors and Management

Managing Director:
- Dr Jason Berton

Independent Non-Executive Director:
-Mr Julian Bavin

Non Executive Director
-Mr Guy Robertson

Company Secretary
-Heath Roberts

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