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ASX Code: DTM

ASX Release

2 June 2015

GENERAL MEETING 18 JUNE 2015 – Important Information

DON'T LOSE CONTROL OF YOUR COMPANY

- **The Board of Dart Mining recommends that shareholders vote AGAINST all resolutions that have been proposed by an as yet unidentified and unknown shareholder group, who are seeking to sack your entire Board**
- **Your current Board has displayed a strong track record**
- **There is a distinct and disturbing lack of information from the proposed alternative Board**
- **This lack of information, from the disgruntled shareholder group (whoever they may be), dictates that your Board must recommend that you vote AGAINST all resolutions.**

Your Board has:

- A clear pathway and plan for Dart Mining and the Unicorn Project;
- Runs on the board in addressing challenging times;
- Saved Unicorn from abandonment;
- Created and maintained stability;
- Experience in taking a company through the study and development processes;
- Done what it has said it would do;
- Expertise and independence; and
- Adopted leading risk management processes in managing shareholders' funds.

The men, seeking to take control as directors:

- Have not provided information to shareholders about who they are, their plans and how they intend to carry them out;
- Have ignored numerous requests from the current Board to provide details of the "shareholder group" they represent; and
- Have caused significant unnecessary expense for Dart at a critical time, less than six months after shareholders supported the current Board's election.

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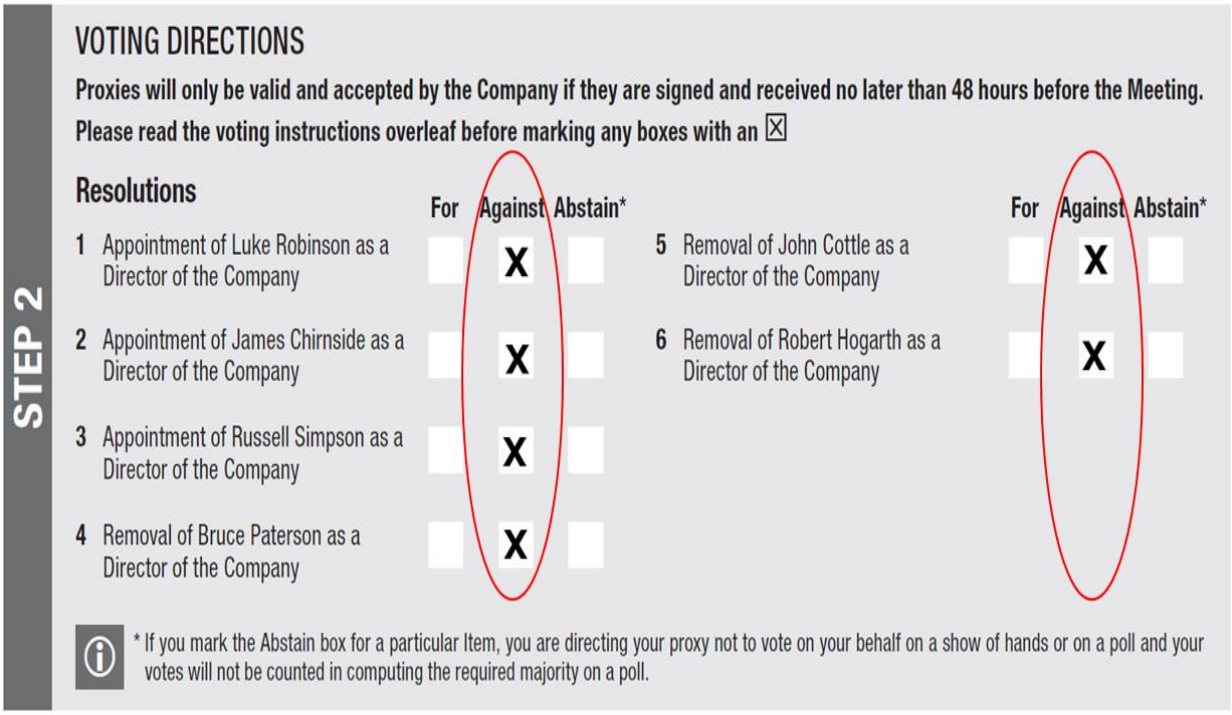
General Meeting details

Shareholders are reminded that a General Meeting of Dart shareholders, pursuant to the receipt of a Section 249D Notice from Rimered Super Fund, has been called as follows:

Date and time	18 June 2015 at 2.30pm (AEST)
Location	Chartered Accountants Australia & New Zealand Level 3, 600 Bourke Street Melbourne VIC 3000
Items of business	To appoint three alternative directors and remove all three current directors

To act in the interests of all shareholders, shareholders are advised to vote as shown below, to retain the current Board, who present the only path to future success and Unicorn development.



STEP 2

VOTING DIRECTIONS

Proxies will only be valid and accepted by the Company if they are signed and received no later than 48 hours before the Meeting.

Please read the voting instructions overleaf before marking any boxes with an ☒

Resolutions	For	Against	Abstain*
1 Appointment of Luke Robinson as a Director of the Company		X	
2 Appointment of James Chirnside as a Director of the Company		X	
3 Appointment of Russell Simpson as a Director of the Company		X	
4 Removal of Bruce Paterson as a Director of the Company		X	
5 Removal of John Cottle as a Director of the Company		X	
6 Removal of Robert Hogarth as a Director of the Company		X	

* If you mark the Abstain box for a particular Item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

Voting

As advised in the Notice of Meeting, members who are registered as holding shares as at 7.00pm (AEST) on 16 June 2015 will be entitled to vote and attend the meeting. The process for lodging proxies and powers of attorney was also set out in the Notice of Meeting. The closing time for receipt of proxies is 2.30pm on 16 June 2015.

DART MINING NL

Bruce J Paterson
Chairman

Contact Information:
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