12 June, 2015

Mr. Dean Litis
Principal Adviser, Listings
ASX Operations
Level 4, 525 Collins Street
Melbourne Vic 3000

Dear Mr. Litis,

Re: Release of Securities from Escrow

We advise that a total of 15,000,000 ordinary shares fully paid in MRG Metals Limited (ASX: MRQ) are to be released from voluntary escrow as the voluntary escrow period is expiring on 28 June 2015.

Should you require any further information, please advise.

Yours faithfully,

SHANE TURNER
Director/Secretary