CELSIUS COAL LIMITED

5 August 2015

The Manager
Company Announcements Office
via asx online

Dear Sir/Madam,

Re: Amendment to Appendix 3Bs lodged 7th and 22nd May

I refer to the Appendix 3Bs as lodged by the Company on 7th May 2015 and 22nd May 2015. Item number 8 is incorrect on both appendices and should read:

Appendix 3B lodged 7th May 2015

8.	Number and class of all securities quoted on ASX	Number	Class
		2,899,510,288	Fully paid ordinary shares

Appendix 3B lodged 22nd May 2015

8.	Number and class of all securities quoted on ASX	Number	Class
		3,010,530,130	Fully paid ordinary shares

There was an error upon conversion of creditor amounts owed to ordinary shares, which has now been rectified. As a result the shares issued on Appendix 3B dated 7th May 2015 were overstated by 6,694,656 shares.

Yours faithfully,

Ranko Matic

Company Secretary

For more information, please visit www.celsiuscoal.com.au or contact Mr Ranko Matic, Company Secretary on +61 (08) 9226 4500.

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