28 August 2015

The Manager
ASX Company Announcements
Level 4,
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

DISPATCH OF PROSPECTUS FOR NON-RENOUNCEABLE ENTITLEMENT ISSUE OF OPTIONS

On 17 August 2015, MRG Metals Limited (ASX: MRQ, the "**Company**") announced a pro rata non-renounceable entitlement issue of options and on 20 August 2015 announced a revised offer (the "**Offer**") to holders of shares in the Company as at 5.00pm AEST on Tuesday, 25 August 2015 ("**Record Date**").

The Company confirms that the Prospectus has been dispatched to eligible shareholders.

Yours faithfully,

SHANE TURNER
Director/Secretary