Notification of dividend / distribution

Announcement Summary

Entity name
MGM WIRELESS LIMITED

Security on which the Distribution will be paid
MWR - ORDINARY FULLY PAID

Announcement Type
New announcement

Date of this announcement
Monday August 31, 2015

Distribution Amount
AUD 0.01300000

Ex Date
Monday September 21, 2015

Record Date
Wednesday September 23, 2015

Payment Date
Wednesday November 4, 2015

DRP election date
Thursday September 24, 2015 17:30:00

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity
MGM WIRELESS LIMITED

1.2 Registered Number Type
ACN

Registration Number
091351530

1.3 ASX issuer code
MWR

1.4 The announcement is
New announcement

1.5 Date of this announcement
Monday August 31, 2015

1.6 ASX +Security Code

MWR

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Tuesday June 30, 2015

2A.4 +Record Date

Wednesday September 23, 2015

2A.5 Ex Date

Monday September 21, 2015

2A.6 Payment Date

Wednesday November 4, 2015

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.01300000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.01300000

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.01300000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Thursday September 24, 2015 17:30:00

4A.3 DRP discount rate

5.0000 %

4A.4 Period of calculation of reinvestment price

Start Date	End Date
Thursday September 24, 2015	Thursday October 8, 2015

4A.5 DRP price calculation methodology

Shares issued under the DRP will be priced at a discount of 5 per cent to the average of the volume-weighted average price of MWR shares traded on the ASX between 24 September and 8 October, 2015 inclusive.

4A.6 DRP Price (including any discount):
AUD

4A.7 DRP +securities +issue date
Wednesday November 4, 2015

4A.8 Will DRP +securities be a new issue?
Yes

4A.8a Do DRP +securities rank pari passu from +issue date?
Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?
No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?
No

4A.11 Are there any other conditions applying to DRP participation?
Yes

4A.11a Conditions for DRP participation

Shareholders whose registered addresses are in countries other than Australia or New Zealand will be unable to participate in the DRP.

4A.12 Link to a copy of the DRP plan rules
http://www.mgmwireless.com/investors-centre/

4A.13 Further information about the DRP

Please refer to the DRP Rules.

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary