VTX HOLDINGS LIMITED

ACN 096 870 978

REGISTERED OFFICE
VTX HOLDINGS LIMITED
Suite 9, 330 Churchill Avenue
SUBIACO WA 6008

SHARE REGISTRY
Security Transfer Registrars Pty Ltd
All Correspondence to: PO BOX 535, APPLECROSS WA 6953
Tel (08) 9315 2333 Fax (08) 9315 2233
EMAIL: registrar@securitytransfer.com.au

25 September 2015

Dear Option Holder

YOUR OPTIONS TO ACQUIRE VTX HOLDINGS LIMITED SHARES AT $0.025 PER SHARE EXPIRE ON 25 OCTOBER 2015

We are writing to you as a registered holder of 25 October 2015 options in VTX HOLDINGS LIMITED to remind you that the options will expire at 5:00pm (WST) on 25 OCTOBER 2015.

Your option holding may be exercised in whole or in part by payment of $0.025 for each option by no later than 25 October 2015. If payment is not received by 5:00pm (WST) on 25 October 2015 the options will lapse and all rights under the options will cease at that time.

Some of the courses of action available to you as a holder of these soon to expire options are:

a) Exercise the options on or before 25 OCTOBER 2015.

b) Sell your options. Quotation of the options will cease at the close of trading on 16 October 2015.

c) Do nothing (ie, allow your options to expire). If you do not exercise or sell your options they will expire on 25 OCTOBER 2015 and your right to subscribe for ordinary shares in VTX HOLDINGS LIMITED at $0.025 per share will lapse.

There is no obligation on option holders to exercise their options. However, under paragraph 6.1 of Appendix 6A of the Australian Securities Exchange (**ASX**) Listing Rules, the Company is required to advise option holders of the information contained in this notice.

The market sale price of ordinary shares in VTX HOLDINGS LIMITED on ASX was 5.4 cents on 24 September 2015, being the last trading day in Perth prior to the date of this notice.

During the three (3) months preceding the date of this notice:

- the highest market sale price of ordinary shares on ASX was 8 cents on 15 July 2015; and
- the lowest market sale price of ordinary shares on ASX was 2.8 cents on 24 June 2015

If you wish to exercise your options then you must complete your "Notice of Exercise of Options" form on the reverse of this notice and forward it together with payment of $0.025 per option exercised to be received no later than 5:00pm (WST) on **25 OCTOBER 2015** to the Company's share registry, being:

Security Transfer Registrars Pty Ltd		
PO Box 535	OR	770 Canning Highway
APPLECROSS WA 6953		APPLECROSS WA 6153

Cheques should be made payable to "VTX HOLDINGS LIMITED" in Australian dollars only and should be crossed "Not negotiable". If you have any further questions please do not hesitate to contact our Registry on telephone (08) 9315 2333, facsimile (08) 9315 2233, or e-mail registrar@securitytransfer.com.au.

Yours faithfully,

Loren Jones
COMPANY SECRETARY

NOTICE OF EXERCISE OF OPTIONS
THIS DOCUMENT IS IMPORTANT. IF YOU ARE IN DOUBT AS TO HOW TO DEAL WITH IT, PLEASE CONTACT YOUR STOCK BROKER OR LICENSED PROFESSIONAL ADVISOR.

REGISTERED OFFICE:
SUITE 9
330 CHURCHILL AVENUE
SUBIACO WA 6008
AUSTRALIA

VTX HOLDINGS LIMITED

ACN: 096 870 978

SHARE REGISTRY:
Security Transfer Registrars Pty Ltd

All Correspondence to:
PO BOX 535,
APPLECROSS WA 6953 AUSTRALIA
770 Canning Highway,
APPLECROSS WA 6153 AUSTRALIA
T: +61 8 9315 2333 F: +61 8 9315 2233
E: registrar@securitytransfer.com.au
W: www.securitytransfer.com.au

«HOLDER_NAME»
«ADDRESS_LINE_1»
«ADDRESS_LINE_2»
«ADDRESS_LINE_3»
«ADDRESS_LINE_4»
«ADDRESS_LINE_5»

ASX Code:	VTXO
Holder Number:	<HOLDER_NO>
Number of Options:	
Amount Payable:	
Number of Ordinary shares to be issued on full exercise of options:	

NOTICE OF EXERCISE OF OPTIONS EXPIRING 25 OCTOBER 2015 @ $0.025 EACH

I/We the above named being the registered holder of Options hereby exercise such Options to subscribe for:

NUMBER OF NEW ORDINARY FULLY PAID SHARES . . .

AMOUNT ENCLOSED @ $0.025 PER SHARE $ . . . .

I/We hereby authorise you to place my/our name(s) on the register of members in respect of the number of New Shares allotted to me/us, and I/we agree to accept such Shares subject to the Rules of the Constitution of the Company.

My/Our contact details in case of enquiries are:

NAME

TELEPHONE NUMBER ( )

EMAIL ADDRESS

@

PAYMENT INFORMATION

CHEQUE / MONEY ORDER

All cheques (expressed in Australian currency) are to be made payable to **VTX HOLDINGS LIMITED** and crossed "Not Negotiable".

Do not forward cash as receipts will not be issued.

Sufficient cleared funds should be held in your account as your acceptance may be rejected if your cheque is dishonoured.

Cheques or bank drafts drawn on overseas banks in Australian or any foreign currency will NOT be accepted. Any such cheques will be returned and the acceptance deemed to be invalid.

PAYMENT INFORMATION

Biller code: 159483
Ref: EFT_REFERENCE_NUMBER

BPAY® this payment via internet or phone banking.
Your **BPAY®** reference number is unique to this offer and is not to be used for any other offer.

Applicants should be aware of their financial institution's cut-off time (the time payment must be made to be processed overnight) and ensure payment is processed by their financial institution on or before the day prior to the expiry date. BPAY applications will only be regarded as accepted if payment is received by the registry from your financial institution on or prior to the expiry date. It is the Applicant's responsibility to ensure funds are received by the expiry date.

*** You do not need to return this form if you have made payment via BPAY.**

REGISTRY DATE STAMP

Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director & Company Secretary	Director/Company Secretary	Director

E & O.E. <<Print>>