



ASX ANNOUNCEMENT

PROPOSED CAPITAL RAISING

20 November 2015 - The Board of Estrella Resources Limited, (ASX:ESR) advises that the Company has secured cornerstone demand of \$3m at \$0.025 through its Lead Manager, Patersons Securities, as well as through KTM Capital and Forrest Capital. As previously announced the capital raising is subject to the successful completion of the acquisition of Data Labs Limited.

Having received significant interest from clients of the above-mentioned firms, the board is of the view that taking a route of certainty, albeit at a lower price than mentioned in the previous announcement, is in the best interests of shareholders and the impending acquisition of Data Labs.

About Data Labs

Data Labs is the creator of [Talent Lab](https://talent-lab.com), a next generation people analytics software, delivered via the cloud that enables the transformation of human capital data into actionable insights and financial benefit. More information and an understanding of the talent lab interface may be found on <https://talent-lab.com>

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