DART MINING

Dart Mining NL

Annual General Meeting Presentation

Friday 27th November 2015

Melbourne

Corporate Profile

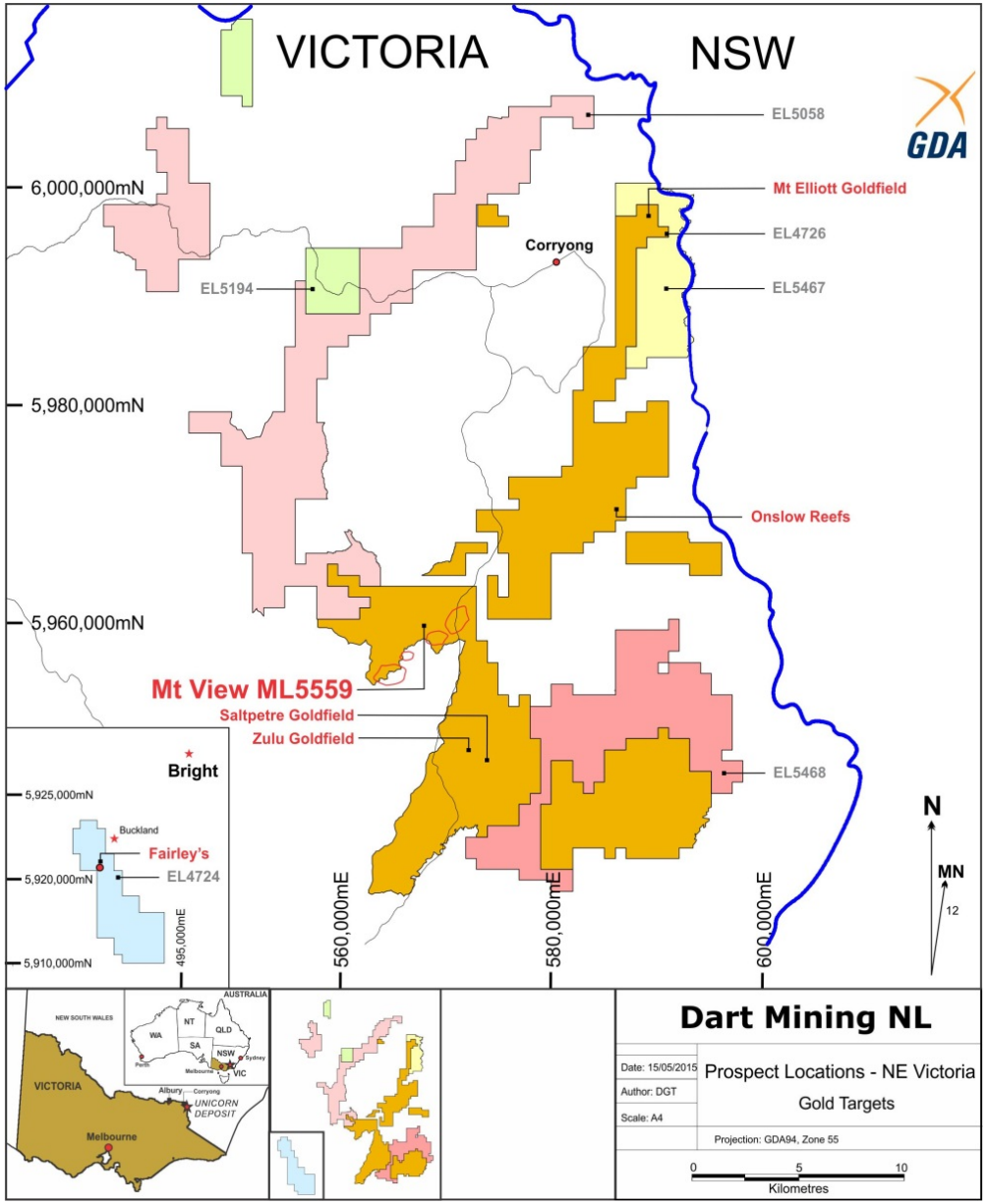
- ASX Code DTM
- Latest share price 1.1 cents, Mkt Cap $3.0m approx.
- Shares outstanding – 259,924,632 (post recent placement)
- Unlisted Options 15,473,048, VWEP $0.1199, Expiries ranging from 12/15 – 12/17
- Main office - Corryong
- Directors – James Chirnside, Russell Simpson, Luke Robinson
- Managing Director – James Chirnside
- Manager Geology – Dean Turnbull
- Company Secretary – Julie Edwards
- Advisory Board – Simon Law, Rod Boucher, Bernie Hochwimmer
- Auditors – Ragg Weir
- Solicitors – Cooper Grace Ward

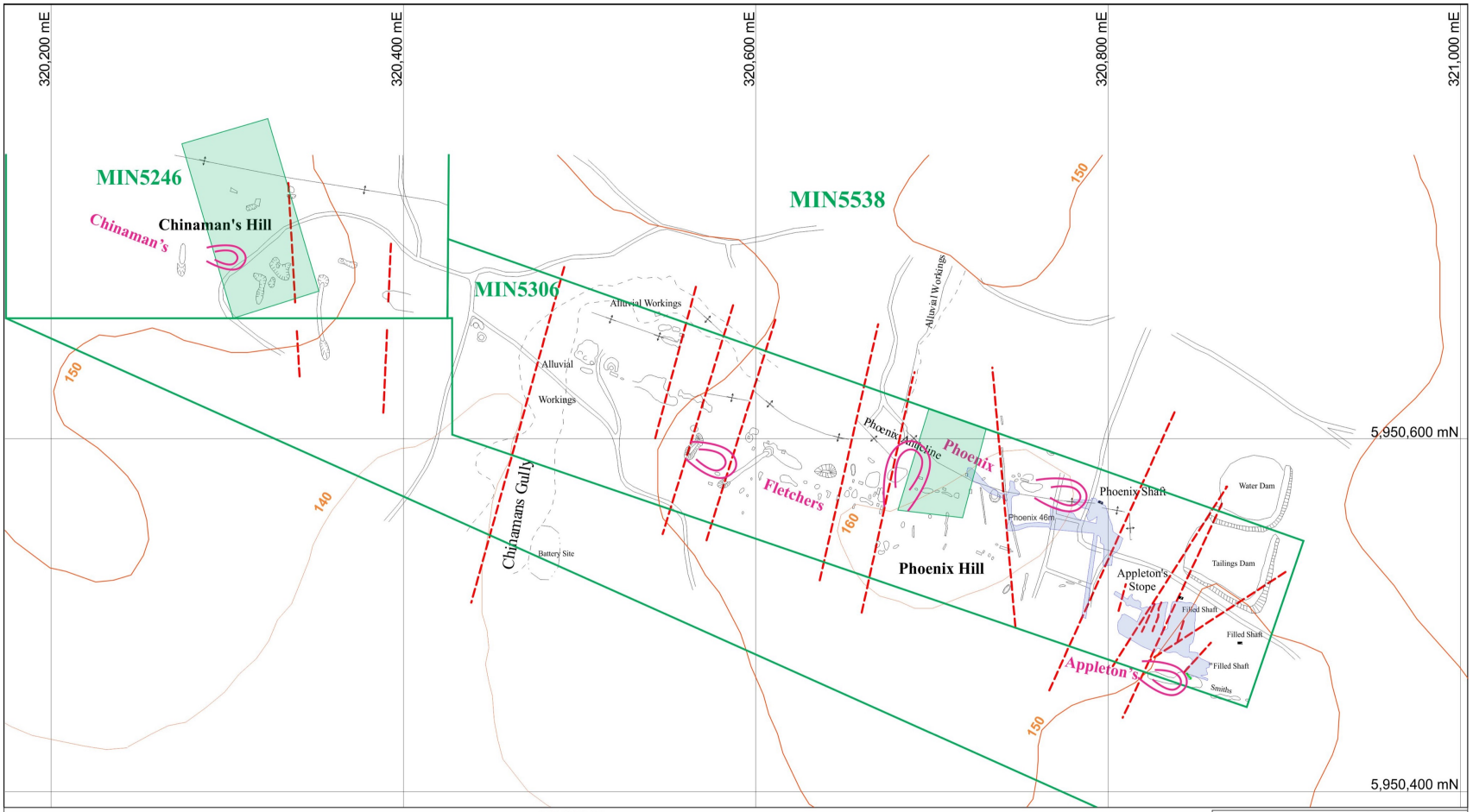
Summary of Recent Significant Events

- May 2015 249D lodged to remove previous board
- June 18 2015 resolution to remove board passed at general meeting
- New board appointed
- Conducted review of assets and strategic direction in light of extremely difficult global mining industry conditions
- Re-focus on the company's original strategy of Gold exploration and exploitation in NE Victoria
- Rationale in re-focus of strategy based on well qualified internal resources as well as virtuous dynamics around A$ Gold price i.e. comfortable margin
- Mt Unicorn Mo and other Porphyry targets have substantial long-term value and will continue to be maintained for the benefit of shareholders
- R&D Certificate of finding issued by Innovation Australia challenging company's tax concessions from FY2012, FY2013
- Tax concession experts International Technology Group appointed to assist in managing process of review and re-submission.
- The company remains confident that this issue will be resolved favourably

Dart Gold Strategy

- Dart is pursuing opportunities in gold exploration, development and production
- Targets are located within Dart's existing tenements as well as JV tenements within a geographically manageable and geologically familiar region
- Targets are characterised by relatively small ML size, acceptable preliminary development risk and able to be managed on a cost efficient basis
- Opportunity exists through lack of large company development interest in projects sizes <300k oz.
- Dart's own Mountain View ML project is company's project priority in short-term
- NMV Joint Venture opportunity offer substantial upside potential to supplement and compliment Dart's pre-existing projects


VICTORIA
NSW
GDA
EL5058
Mt Elliott Goldfield
EL4726
EL5467
Corryong
EL5194
6,000,000mN
5,980,000mN
5,960,000mN
Onslow Reefs
Mt View ML5559
Saltpetre Goldfield
Zulu Goldfield
EL5468
N
MN
12
560,000mE
580,000mE
600,000mE
Bright
5,925,000mN
Buckland
Fairley's
EL4724
5,920,000mN
5,910,000mN
495,000mE
AUSTRALIA
NEW SOUTH WALES
NT
QLD
WA
SA
NSW
VIC
Sydney
Perth
Melbourne
VICTORIA
Albury
Corryong
UNICORN DEPOSIT
Melbourne
Dart Mining NL
Date: 15/05/2015
Author: DGT
Scale: A4
Prospect Locations - NE Victoria
Gold Targets
Projection: GDA94, Zone 55
0
5
10
Kilometres



LEGEND

- Anticline Trace (Interpretation)
- Underground Workings
- Pits / Mullock Dump and Shaft
- Potential JV Reversion Area
- Tenement Boundary - Title
- Trial Pits (Work Program Proposed)
- Faults and Shears (Interpretation)
- Tracks
- Contour (10m) - AHD RL

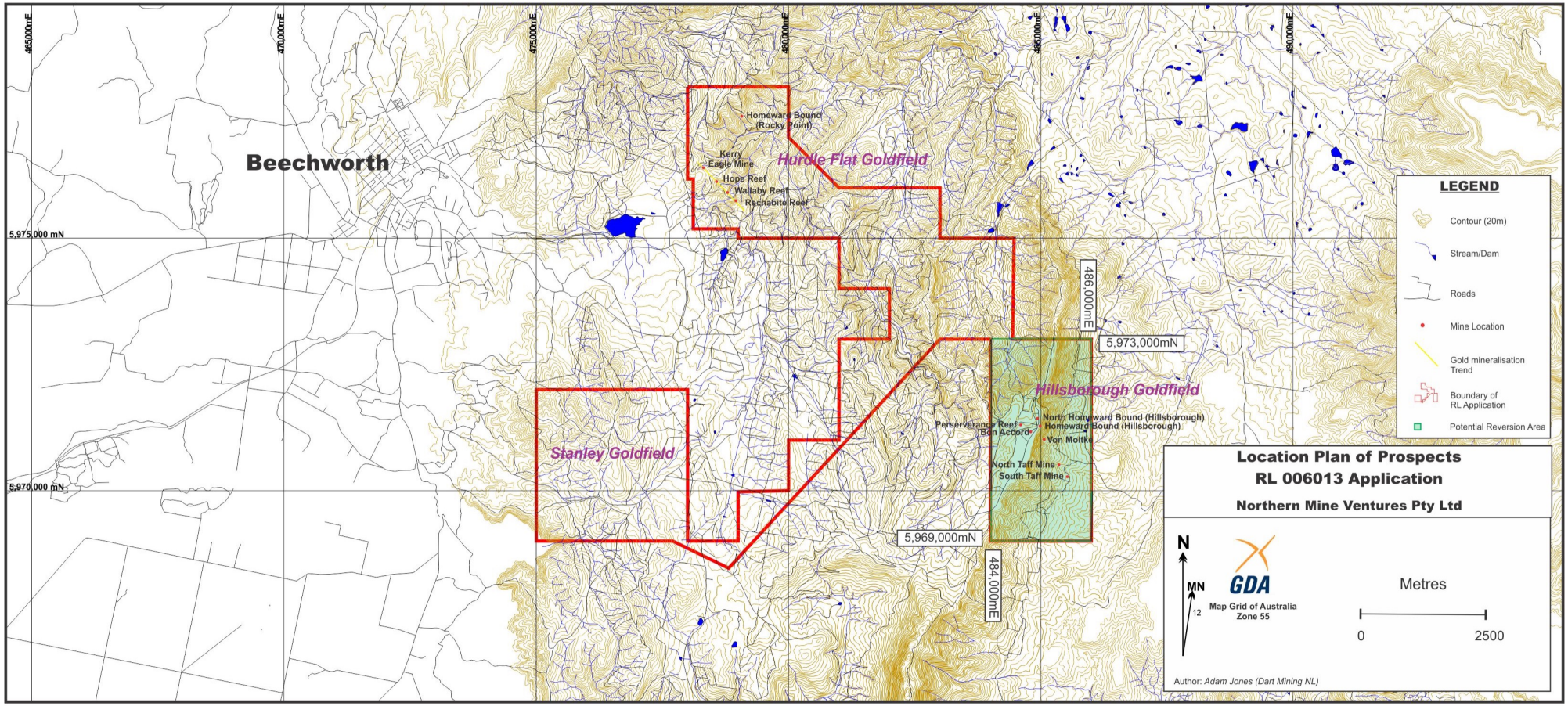
Work Program and Surface Features
MIN5246, MIN5306 & MIN5538 - RUSHWORTH
Northern Mine Ventures Pty Ltd

Scale
0 50 m

N
MN
12

GDA
Map Grid of Australia Zone 55

Date: November 2015
Author: Adam Jones (Dart Mining NL)


Location Plan of Prospects
RL 006013 Application
Northern Mine Ventures Pty Ltd
LEGEND
Contour (20m)
Stream/Dam
Roads
Mine Location
Gold mineralisation Trend
Boundary of RL Application
Potential Reversion Area
Beechworth
Hurdle Flat Goldfield
Stanley Goldfield
Hillsborough Goldfield
Homeward Bound (Rocky Point)
Kerry Eagle Mine
Hope Reef
Wallaby Reef
Rechabite Reef
Perseverance Reef
Ben Accord
North Homeward Bound (Hillsborough)
Homeward Bound (Hillsborough)
Von Moltke
North Taff Mine
South Taff Mine
465,000mE
470,000mE
475,000mE
480,000mE
485,000mE
490,000mE
5,975,000 mN
5,970,000 mN
486,000mE
5,973,000mN
5,969,000mN
484,000mE
N
MN
12
GDA
Map Grid of Australia Zone 55
Metres
0
2500
Author: Adam Jones (Dart Mining NL)

Dart Mining - Intrinsic Value Proposition

- Long and deep Victorian environmental and mines department relationships
- More exploration activities within Victoria than any other exploration company in the past 10 years
- Significant and valuable proprietary geological data on NE Victoria
- EL and ML proprietary database covering the eastern seaboard
- First class technical and administrative team with excellent Victorian Gold fields knowledge and experience
- Upside potential via Dart's extensive porphyry targets including the world class Mt Unicorn Mo/Cu project

Conclusion

- Company with a distinguished history in exploration in NE Victoria
- Refocusing back to original mandate in gold exploration, development, and production
- Excellent technical and administrative support and management
- Significant existing tenements totaling 1500 sq. km in NE Victoria
- Transparent, dependable, and dedicated team
- Excellent template for JV arrangements with emphasis on aligned interests and staged expenditure
- Significantly reduced overhead allowing for survivability and prosperity with a genuine focus on profitability and shareholder value.
- Deal making expertise and experience in house
- Virtuous dynamics around A$ Gold price