CELSIUS COAL LIMITED

28 January 2016

The Manager

ASX Market Announcements

Australian Securities Exchange Limited

Dear Sir/Madam,

RESULTS OF GENERAL MEETING

Please find attached the results of resolutions put to today's general meeting of shareholders of the company.

Yours faithfully,



Ranko Matic

Non-Executive Director

Company Secretary

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CELSIUS COAL LIMITED

DISCLOSURE OF PROXY VOTES

In accordance with section 251AA of the Corporations Act 2001, the following information is provided to Australian Securities Exchange Limited in relation to resolutions passed by members of Celsius Coal Limited at the General Meeting held on 28 January 2016.

		Total number of proxy votes in respect of which the appointments specified that:- the proxy is a vote FOR the resolution	Total number of proxy votes in respect of which the appointments specified that:- the proxy is a vote AGAINST the resolution	Total number of proxy votes in respect of which the appointments specified that:- the proxy is ABSTAINING from the resolution	Total number of proxy votes in respect of which the appointments specified that:- the proxy may vote at the proxy's DISCRETION	Decided by a show of hands (S) or a poll (P)	Result
Ordinary Resolution 1	**Change to the nature and scale of activities**	681,385,731	2,056,385	0	254,319	S	CARRIED
Ordinary Resolution 2	**Consolidation of Capital**	680,883,667	2,558,449	0	254,319	S	CARRIED
Ordinary Resolution 3	**Issue of Consideration Shares**	680,882,448	2,559,273	395	254,319	S	CARRIED
Ordinary Resolution 4	**Placement- Adviser Shares**	680,882,448	2,559,273	395	254,319	S	CARRIED
Ordinary Resolution 5	**Capital Raising**	657,882,481	25,559,635	0	254,319	S	CARRIED
Ordinary Resolution 6	**Conversion under Convertible Notes**	680,880,417	2,561,304	395	254,319	S	CARRIED
Special Resolution 7	**Variation to terms of Performance Shares**	680,882,448	2,559,273	395	254,319	S	CARRIED
Ordinary Resolution 8	**Adoption of Employee Share Option Plan**	680,882,648	2,559,073	395	254,319	S	CARRIED
Ordinary Resolution 9	**Issue of ESOP Options to Toby Simmons**	680,878,980	2,562,741	395	254,319	S	CARRIED
Ordinary Resolution 10	**Issue of ESOP Options to Martin Dalgleish**	680,878,980	2,562,741	395	254,319	S	CARRIED
Ordinary Resolution 11	**Issue of ESOP Options to Dennis Verrios**	680,878,980	2,562,741	395	254,319	S	CARRIED
Ordinary Resolution 12	**Issue of ESOP Options to Richard Kuo**	659,378,980	24,062,541	395	254,519	S	CARRIED
Ordinary Resolution 13	**Adoption of Performance Rights Plan**	659,379,375	24,062,541	0	254,519	S	CARRIED
Ordinary Resolution 14	**Issue of Performance Rights to Toby Simmons**	659,379,375	24,062,541	0	254,519	S	CARRIED
Ordinary Resolution 15	**Issue of Performance Rights to Martin Dalgleish**	659,379,375	24,062,541	0	254,519	S	CARRIED
Ordinary Resolution 16	**Issue of Performance Rights to Dennis Verrios**	659,379,375	24,062,541	0	254,519	S	CARRIED
Ordinary Resolution 17	**Issue of Performance Rights to Richard Kuo**	659,379,375	24,062,541	0	254,519	S	CARRIED
Special Resolution 18	**Change of Company name**	681,381,972	2,059,549	395	254,519	S	CARRIED
Ordinary Resolution 19	**Election of Director- Mr Martin Dalgleish**	681,386,366	2,055,550	0	254,519	S	CARRIED
Ordinary Resolution 20	**Election of Director- Mr Toby Simmons**	681,386,366	2,055,550	0	254,519	S	CARRIED
Ordinary Resolution 21	**Election of Director- Mr Richard Kuo**	680,884,697	2,557,219	0	254,519	S	CARRIED
Ordinary Resolution 22	**Election of Director- Mr Dennis Verrios**	681,386,366	2,055,550	0	254,519	S	CARRIED