24 March 2016

Company Announcements
ASX Limited

Cleansing Notice – Section 708A (5)(e) of the Corporations Act 2001

Estrella Resources Limited (**Company**) issued 33,000,000 fully paid ordinary shares on 24 March 2016 at 1.7 cents per share.

The shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

As provided under section 708A (6) of the *Corporations Act 2001* the Company states that:

1. the abovementioned securities are being issued without disclosure to investors under Part 6D.2 of the *Corporations Act;*

2. this notice is being given under section 708A(5)(e) of the *Corporations Act*;

3. as at the date of this notice the Company has complied with:
   (i) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
   (ii) section 674 of the Corporations Act; and

4. as at the date of this notice there is no information which is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act*.

Guy Robertson
Company Secretary

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