Notification of interest payment & interest rate change

Announcement Summary

Entity name **CONTANGO MICROCAP LIMITED**

Security on which the Interest Payment will be paid **CTNG - CONVERT BOND 5.50% 31-03-20 SEMI SUB CUM RED**

Announcement Type **New announcement**

Date of this announcement **Tuesday March 22, 2016**

Interest Payment Amount **AUD 2.75**

Ex Date **Thursday March 24, 2016**

Record Date **Tuesday March 29, 2016**

Payment Date **Thursday March 31, 2016**

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of Entity **CONTANGO MICROCAP LIMITED**

1.2 Registered Number Type **ABN** Registration Number **47 107 617 381**

1.3 ASX issuer code **CTN**

1.4 The announcement is a **new announcement**

1.5 Date of this announcement **Tuesday March 22, 2016**

1.6 ASX Security Code for Interest Payment **CTNG**
ASX +Security Description **CONVERT BOND 5.50% 31-03-20 SEMI SUB CUM RED**

Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type **Rule 7(2), 7 calendar day**

2A.1 Payment date **Thursday March 31, 2016**

2A.2 Record Date **Tuesday March 29, 2016**

2A.3 Ex-Date **Thursday March 24, 2016**

2A.4 First day of payment period **Thursday October 1, 2015**

2A.5 Last day of payment period **Thursday March 31, 2016**

2A.6 Number of days in the payment period **183**

2A.7 Interest rate expressed as a per annum rate **5.500000 %**

2A.8 Interest rate pro-rated for the number of days in the payment period **2.750000 %**

2A.9 Currency in which the interest payment is made ("primary currency") **AUD - Aust Dollar**

2A.10 Interest payment amount per security **AUD 2.75000000**

2A.10(i) Comment on how the interest payment amount per security is calculated **n/a**

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

Security holder approval	**No**
Court approval	**No**
Lodgement of court order with +ASIC	**No**
ACCC approval	**No**
FIRB approval	**No**
Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.	**No**

2A.12 Is the interest payment franked? **No**

2A.13 Is the interest payment payable in the form of securities rather than cash? **No**

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market? **No**

2A.15 Is there a principal amount payment component payable? **No**

Part 4 - Further information

4.1 Please provide any further information applicable to this payment **n/a**

4.2 URL link to a copy of the prospectus/PDS or further information about the +security **n/a**

4.3 Additional information for inclusion in the Announcement Summary **n/a**