Underwritten Entitlement Offer Shortfall

21 June 2016

Key points

- **Non-renounceable pro-rata entitlement offer to raise approximately $537,555 (before expenses) by issue of up to 41,350,367 New Shares closed 8 June 2016**
- **Total applications for 12,351,372 New Shares were received under the Entitlement Offer and raised gross proceeds of $160,568**
- **Allocation of 28,998,995 Shortfall Shares to raise $376,987 has now been completed and completes the Capital Raising**
- **Funds to be used to fund ongoing exploration asset expenses, general working capital purposes, and costs of reviewing prospective acquisition opportunities**

Entitlement Offer

Rumble Resources Ltd ("**Rumble**" or the "**Company**") is pleased to announce that it has completed the allocation of 28,998,995 Shortfall Shares associated with the recent fully underwritten 1-for-5 non-renounceable entitlement offer at an issue price of $0.013 per new share (**Offer**).

The Offer was fully underwritten by CPS Capital Group Pty Ltd. Entities associated with each of the Directors of the Company sub-underwrote the Offer. The Shortfall Shares were allotted in accordance with the underwriting and sub-underwriting agreements, and to Eligible Shareholders who applied for Shortfall Shares, subject to scaling.

The Shortfall Shares will be allotted shortly and an associated Appendix 3B will be lodged with the ASX. Holding statements and any refunds due to shareholders that were scaled back will be despatched the following business day after allotment of the Shortfall Shares.

For further information, please contact:

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ASX RTR

Executives & Management

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Non-executive Director

Mr Michael Smith
Non-executive Director

Mr Steven Wood
Company Secretary