Notice

Notice reference number: 0755.16.06 Notice date: 29/06/2016

What's this about? Effective date: 29/06/2016

✓ ASX Trade	ASX 24	ASX TECH				
✓ Trading	Clearing	Settlement	ALC	ASX NET		
Operations	Technology	Market Data	Rules	✓ Compliance	Risk	✓ Other

Title

ChimpChange Limited – Admission and Commencement of Official Quotation

Description

ChimpChange Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Thursday, 30 June 2016.

Official quotation of the Company's securities is expected to commence at 12.00 pm AEST on Thursday, 30 June 2016 on a deferred settlement basis.

The Company raised approximately $15 million pursuant to the offer under the prospectus dated 30 May 2016 (Prospectus) by the issue of 18,750,000 fully paid ordinary shares at an issue price of $0.80 per share (Offer).

Quoted Securities:	48,890,219 fully paid ordinary shares
ASX Code:	CCA
Time:	12:00 pm AEST
Date:	Thursday, 30 June 2016
ASX Trade Abbreviation:	CHIMPCHNGE
ISIN:	AU000000CCA5
Home Branch:	Sydney
Industry Classification:	4510 – Software & Services
Registered Office:	Corporate Administration Services Level 10, 110 Mary Street Brisbane QLD 4000 Phone: (07) 3212 6299 Email: investors@chimpchange.me
Principal Administrative Office:	As above

Company Secretary:	Mr Duncan Patrick Cornish
Share Registry:	Link Market Services Limited Level 15, 324 Queen Street Brisbane QLD 4000
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register
Place of Incorporation:	Western Australia
Dividend Policy:	N/A
Activities:	Developer of a digital banking platform for peer-to-peer transfers and other day-to-day banking tools
ASX Restricted Securities:	14,591,164 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation 7,079,717 options with various exercise prices and periods classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation
Securities not quoted:	5,688,014 options with various exercise prices and periods

Indicative Key Dates

The following timetable is for the deferred settlement trading in the Company's shares.

Date	Event
Thursday, 30 June 2016	Commencement of Official Quotation on a deferred settlement basis – 12:00 pm AEST (ASX Code: CCA)
Friday, 1 July 2016	Holding statements sent to successful applicants Last day for deferred settlement trading
Monday, 4 July 2016	First day of trading on a normal (T+2) basis (ASX Code: CCA)
Wednesday, 6 July 2016	Settlement of all on-market trades conducted on a deferred settlement basis on 30 June and 1 July 2016 and first settlement of trades conducted on a T+2 basis

What do I need to do and by when?

Please refer to the Company's Prospectus dated 30 May 2016

Applicants can confirm their allocation or may make general enquiries regarding the Offer by contacting the Company's share registry, Link Market Services, on 1300 554 474 (toll free within Australia) or + 61 1300 554 474 (outside Australia) from 9.00 am and 5.00 pm (AEST) Monday to Friday.

Need more information?

For further information, please call the Offer Information Line on 1300 554 474 (within Australia) or +61 1300 554 474 (outside Australia) or visit www.chimpchange.me

Issued by
Belinda Mai

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(02) 9227 0000

Disclaimer