4 August 2016

ASX Limited
Rialto Level 4, North Tower
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam,

**Withdrawal of Section 249D Notice**

MRG Metals Ltd (ASX:MRQ) (**Company**) refers to its ASX announcement on 28 July 2016 advising that it had received a requisition under section 249D of the *Corporations Act 2001* (Cth) (**Corporations Act**) from Ottawa Resources Pty Ltd.

The Company now advises that it has received a formal notice from Ottawa Resources Pty Ltd dated 3 August 2016 that the requisition has been withdrawn.

Yours faithfully,

SHANE TURNER

Director/Secretary