



ASX Release

5 August 2016

Response to media speculation

The MyState board has consistently stated its growth ambitions and its desire to drive value for shareholders through acquisition and industry consolidation. MyState confirms that it has held discussions with a number of parties relating to possible acquisitions. MyState also confirms that it has held discussions with La Trobe Financial on a possible acquisition.

At this stage no decision has been reached and there is no certainty that any transaction will eventuate. MyState will continue to keep the market fully informed in compliance with its continuous disclosure obligations.

-ENDS-

Media enquiries: Ashley Rambukwella, Financial & Corporate Relations, +61 2 8264 1004, 0407 231 282 or a.rambukwella@fcr.com.au

Investor enquiries: David Harradine, +61 3 6215 9609, 0414 258 540 or david.harradine@mystatelimited.com.au

About MyState Limited

MyState Limited, based in Tasmania, consists of MyState Bank (MSB), an authorised deposit-taking institution; Tasmanian Perpetual Trustees (TPT), a trustee and wealth management company; and The Rock Building Society Limited (The Rock). MyState Limited, MSB and The Rock are regulated by the Australian Prudential Regulatory Authority (APRA) and MyState Limited was enabled under Tasmanian legislation to own the authorised trustee company TPT. MSB, The Rock and TPT hold Australian Financial Services Licences issued by the Australian Securities and Investments Commission (ASIC).