Ventnor Resources Limited

14 October 2016

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

NON-RENOUNCEABLE ENTITLEMENT ISSUE – ISSUE OF SHARES

Ventnor Resources Limited ("Company") advises that it has completed the issue of 26,562,816 ordinary fully paid shares (**Shares**) pursuant to the underwritten non-renounceable entitlement issue offer dated 19 September 2016.

The issued capital of the Company following the issue is as follows:

Quoted	
Ordinary fully paid shares	164,159,921
Unquoted	
Options – 6 December 2016; 15.48 cents	500,000
Options – 2 December 2017; 5.5 cents	2,750,000
Options – 30 June 2017; 7 cents	9,630,194

In accordance with the terms of the underwriting agreement the shortfall Shares, being 42,235,668 Shares, will be taken up by CPS Capital Group Pty Ltd as underwriter to the Offer and is scheduled to take place on or before 24 November 2016.

Yours faithfully

John Geary
Company Secretary

Level 1, 6 Thelma Street, West Perth WA 6005
t : +61 8 9226 3780 f : +61 8 9226 3764 e : info@ventnorresources.com.au www.ventnorresources.com.au
ABN 59 142 014 873