CELSIUS COAL LIMITED

3 October 2016

The Manager

ASX Market Announcements

Australian Securities Exchange Limited

Dear Sir/Madam,

RESULTS OF GENERAL MEETINGS

Please find attached the results of resolutions put to today's general meeting of ordinary shareholders and performance shareholders of the company.

Yours faithfully,



Ranko Matic

Non- Executive Director

Company Secretary

Level 3, 216 St Georges Terrace
Perth WA 6000
PO Box 7775
Cloisters Square Perth WA 6850

P: +61 8 9226 4500
F: +61 8 9226 4300
E: info@celsiuscoal.com.au
www.celsiuscoal.com.au

CELSIUS COAL LIMITED

DISCLOSURE OF PROXY VOTES

In accordance with section 251AA of the Corporations Act 2001, the following information is provided to Australian Securities Exchange Limited in relation to resolutions passed by members of Celsius Coal Limited at the General Meeting held on 3 October 2016.

		Total number of proxy votes in respect of which the appointments specified that:- the proxy is a vote FOR the resolution	Total number of proxy votes in respect of which the appointments specified that:- the proxy is a vote AGAINST the resolution	Total number of proxy votes in respect of which the appointments specified that:- the proxy is ABSTAINING from the resolution	Total number of proxy votes in respect of which the appointments specified that:- the proxy may vote at the proxy's DISCRETION	Decided by a show of hands (S) or a poll (P)	Result
Ordinary Resolution 1	**Placement - Public Offer**	169,876	1,282	2	249	S	CARRIED
Ordinary Resolution 2	**Participation of Related Party in Public Offer – Mr Alistair Muir**	170,127	1,032	1	249	S	CARRIED
Ordinary Resolution 3	**Participation of Related Party in Public Offer – Mr Bill Oliver**	137,293	1,032	32,835	249	S	CARRIED
Ordinary Resolution 4	**Participation of Related Party in Public Offer – Mr Ranko Matic**	100,858	1,032	69,270	249	S	CARRIED
Ordinary Resolution 5	**Conversion under Convertible Notes**	169,875	1,282	3	249	S	CARRIED
Ordinary Resolution 6	**Placement – Creditor Shares and Options**	169,875	1,283	2	249	S	CARRIED
Ordinary Resolution 7	**Placement - Options**	169,876	1,283	1	249	S	CARRIED

CELSIUS COAL LIMITED

DISCLOSURE OF PROXY VOTES

In accordance with section 251AA of the Corporations Act 2001, the following information is provided to Australian Securities Exchange Limited in relation to resolutions passed by members of Celsius Coal Limited at the General Meeting for Performance Shareholders held on 3 October 2016.

		Total number of proxy votes in respect of which the appointments specified that:- the proxy is a vote FOR the resolution	Total number of proxy votes in respect of which the appointments specified that:- the proxy is a vote AGAINST the resolution	Total number of proxy votes in respect of which the appointments specified that:- the proxy is ABSTAINING from the resolution	Total number of proxy votes in respect of which the appointments specified that:- the proxy may vote at the proxy's DISCRETION	Decided by a show of hands (S) or a poll (P)	Result
Special Resolution 1	**Variation to terms of Performance Shares**	161,192	0	0	0	S	CARRIED