14 October 2016

Market Announcements Office
ASX Limited
MELBOURNE VIC 3000

Dear Sir/Madam

Contango MicroCap Limited – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Contango MicroCap Limited ACN 107 617 381 (**Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company states as follows:

(a) on 14 October 2016, the Company issued 4,431,474 fully paid ordinary shares in the capital of the Company (**Shares**). The Shares were issued in connection with the payment of the Company's final dividend for the financial year ended 30 June 2016 and in accordance with the Company's dividend reinvestment plan and associated underwriting arrangements;

(b) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;

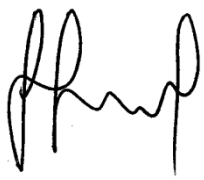
(c) as at the date of this notice, the Company has complied with:

  (i) the provisions of Chapter 2M of the Act as they apply to the Company; and

  (ii) section 674 of the Act; and

(d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours faithfully



Glenn Fowles
Company Secretary

Contango MicroCap Limited
ABN 47 107 617 381
Phone: +61 3 9222 2333 Level 27, 35 Collins Street Melbourne VIC Australia 3000
contango@contango.com.au www.contango.com.au