

26 October 2016



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The Manager  
Company Announcements Platform  
Australian Stock Exchange Ltd

Dear Sir/Madam

### Results of Annual General Meeting – Wednesday, 26 October 2016

In accordance with Listing Rule 3.13.2 and Section 251AA (2) of the Corporations Act (2001), details in relation to resolutions put to the Annual General Meeting of shareholders of MyState Limited held today follow:

All resolutions were passed on a show of hands.

Details of the valid Proxy votes received are as follows:

#### Item 2a – Election of Director – Mr B Bissaker.

| For        | Against | Discretionary | Abstain |
|------------|---------|---------------|---------|
| 19,819,226 | 156,811 | 7,183,597*    | 73,312  |

\*The Chairman of the meeting held 5,006,439 of the discretionary proxy votes.

#### Item 2b – Election of Director – Mr R Gordon.

| For        | Against | Discretionary | Abstain |
|------------|---------|---------------|---------|
| 19,777,158 | 200,673 | 7,178,666*    | 76,062  |

\*The Chairman of the meeting held 5,001,508 of the discretionary proxy votes.

#### Item 2c – Election of Director – Mrs S Merridew.

| For        | Against | Discretionary | Abstain |
|------------|---------|---------------|---------|
| 19,733,096 | 235,743 | 7,182,635*    | 81,859  |

\*The Chairman of the meeting held 5,005,477 of the discretionary proxy votes.

#### Item 3 – Remuneration Report for Year Ended 30 June 2016.

| For        | Against   | Discretionary | Abstain |
|------------|-----------|---------------|---------|
| 17,906,102 | 1,076,795 | 7,201,845*    | 432,529 |

\*The Chairman of the meeting held 5,043,054 of the discretionary proxy votes.

#### Item 4 – Approval of Managing Director's participation in the Executive Long Term Incentive Plan (ELTIP).

| For        | Against   | Discretionary | Abstain |
|------------|-----------|---------------|---------|
| 17,692,851 | 1,344,731 | 7,190,098*    | 389,591 |

\*The Chairman of the meeting held 5,003,769 of the discretionary proxy votes.

Yours faithfully

Scott Lukianenko  
Company Secretary

#### About MyState Limited

MyState Limited is an ASX-listed diversified financial services group including wholly owned subsidiaries MyState Bank Limited (MyState) incorporating The Rock – A division of MyState, and Tasmanian Perpetual Trustees Limited (TPT), a trustee and wealth management company. MyState Limited and MyState are regulated by the Australian Prudential Regulation Authority. MyState and TPT hold Australian Financial Services Licences issued by the Australian Securities and Investments Commission.