ASX and Media Release

28 October 2016

MyState Limited prices AUD$300m RMBS

Hobart, Friday, 28 October 2016: MyState Limited (ASX:MYS), the banking and wealth management group, announced today that it has successfully priced its CONQUEST Series 2016-2 Trust RMBS Transaction.

The senior tranches of notes received a preliminary rating of AAA (sf) from Standard and Poors and Fitch Ratings. Pricing details are set out below:

Class A1	$270.0 million	WAL 2.8 years	1mth BBSW + 130 basis points
Class A2	$10.5 million	WAL 2.8 years	1mth BBSW + 190 basis points
Class AB	$9.0 million	WAL 5.3 years	1mth BBSW + 245 basis points
Class B1	$6.0 million	WAL 5.3 years	1mth BBSW + 285 basis points
Class B2	$3.0 million	WAL 5.3 years	1mth BBSW + 335 basis points
Class B3	$1.5 million	WAL 5.3 years	1mth BBSW + 625 basis points

The transaction is backed by Australian prime residential mortgages originated by MyState Bank Limited.

MyState Limited's Managing Director, Melos Sulicich, said; "The exceptional performance of MyState's Australian residential mortgages, and in particular, the arrears profile of our Tasmanian and growing inter-state loan portfolio continues to attract strong demand within our securitisation program."

Mr Sulicich added; "MyState continues to build depth and diversity in its funding program which has been affirmed by the level of investor participation and interest in our CONQUEST program both domestically and abroad."

ENDS

For further information, please contact:

David Harradine
Chief Financial Officer
MyState Limited
+61 3 6215 9609
david.harradine@mystatelimited.com.au

William McShane
Treasurer
MyState Limited
+61 3 6215 9554
william.mcshane@mystate.com.au

About MyState Limited
MyState Limited is the ASX-listed non-operating holding company of the diversified financial services group consisting of MyState Bank (including The Rock – A division of MyState Bank) and Tasmanian Perpetual Trustees, a trustee and wealth management company. MyState Bank is regulated by the Australian Prudential Regulatory Authority. MyState Bank and Tasmanian Perpetual Trustees hold Australian Financial Services Licences issued by the Australian Securities and Investments Commission.