22 November 2016

The Manager
ASX Company Announcements
Level 4,
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

RE: RESULTS OF ANNUAL GENERAL MEETING

The Annual General Meeting of members was held at 10.00am, Level 25, 600 Bourke Street, Melbourne, Victoria.

The Chairman noted a quorum present. The Notice of Meeting dated 24 October 2016 was, with the permission of the meeting, taken as read.

All resolutions were passed as per the Notice of Meeting and Explanatory notes dated 24 October 2016 on a show of hands and proxy votes were as follows:

MRG Metals Limited **A.C.N. 148 938 532**	**Res 1**	**Res 2**	**Res 3**	**Res 4**	**Res 5**
Total Available Votes - For	62,452,420	70,548,220	95,448,020	95,448,020	95,448,020
Total Available Votes - Against	60,000	0	0	0	0
Total Available Votes - Abstain	32,935,600	24,899,800	0	0	0
Total Available Votes – At discretion of proxy	0	0	0	0	0
% of available votes - For	65.43%	73.91%	100.00%	100.00%	100.00%
% of available votes – Against	0.06%	0.00%	0.00%	0.00%	0.00%

	Res 6	Res 7	Res 8	Res 9	Res 10
Total Available Votes - For	95,388,020	90,718,020	92,142,220	70,488,220	90,658,020
Total Available Votes - Against	0	0	0	60,000	60,000
Total Available Votes - Abstain	0	4,730,000	3,305,800	24,899,800	4,730,000
Total Available Votes – At discretion of proxy	60,000	0	0	0	0
% of available votes - For	99.94%	95.04%	96.54%	73.85%	94.98%
% of available votes – Against	0.00%	0.00%	0.00%	0.06%	0.06%

	Res 11	Res 12	Res 13
Total Available Votes - For	92,082,220	83,138,120	95,448,020
Total Available Votes - Against	60,000	60,000	0
Total Available Votes - Abstain	3,305,800	12,249,900	0
Total Available Votes – At discretion of proxy	0	0	0
% of available votes - For	96.47%	87.10%	100.00%
% of available votes – Against	0.06%	0.06%	0.00%

For further information about MRG Metals Ltd and its projects please visit our website www.mrgmetals.com.au, or contact the undersigned.

Yours faithfully,

SHANE TURNER
Director/Secretary