Ventnor Resources Limited

AGM Presentation November 2016



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Investor Presentation

This presentation was prepared with due care and attention and is current at the date of the presentation. The summary is not an offer or recommendation to purchase or subscribe for securities in Ventnor Resources Limited or to retain any securities currently held.

It does not take into account the potential and current individual investment objectives or the financial situation of investors.

Actual results may materially vary from any forecasts (where applicable) in this presentation.

Before making or varying any investment in securities in Ventnor Resources Limited, all investors should consider the appropriateness of that investment in light of their individual investment objectives and financial situation.

The information in this presentation that relates to Exploration Results is based on information compiled by Mr David Reid who is a Member of the Australasian Institute of Mining and Metallurgy (MAusIMM). Mr Reid is a contractor to Ventnor Resources Limited.

Mr Reid has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the "2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Reid consents to the inclusion in this presentation the matters based on information provided by him and in the form and context in which it appears.

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Company Overview

Company Data	
ASX Code	VRX
Share Price	A$0. 02
Shares on Issue	223.4m
Options	12.9m
Market Cap (Fully diluted)	A$2.8m
Cash	A$1.5m

Major Shareholders	%
J & L Peterson	6.0%
Morparq Pty Ltd	6.0%
Goldbond Super Pty Ltd	4.5%
Baseshine Holdings Pty Ltd	4.0%
Top 20 Shareholders	50.9%

Share Price Chart



Board of Directors	
Paul Boyatzis	Non-executive Chairman
Bruce Maluish	Managing Director
Peter Pawlowitsch	Non-executive Director
John Geary	Co. Secretary

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Exploration Targets

Silver Dragon

Fire Dragon

Copper – Nickel prospects

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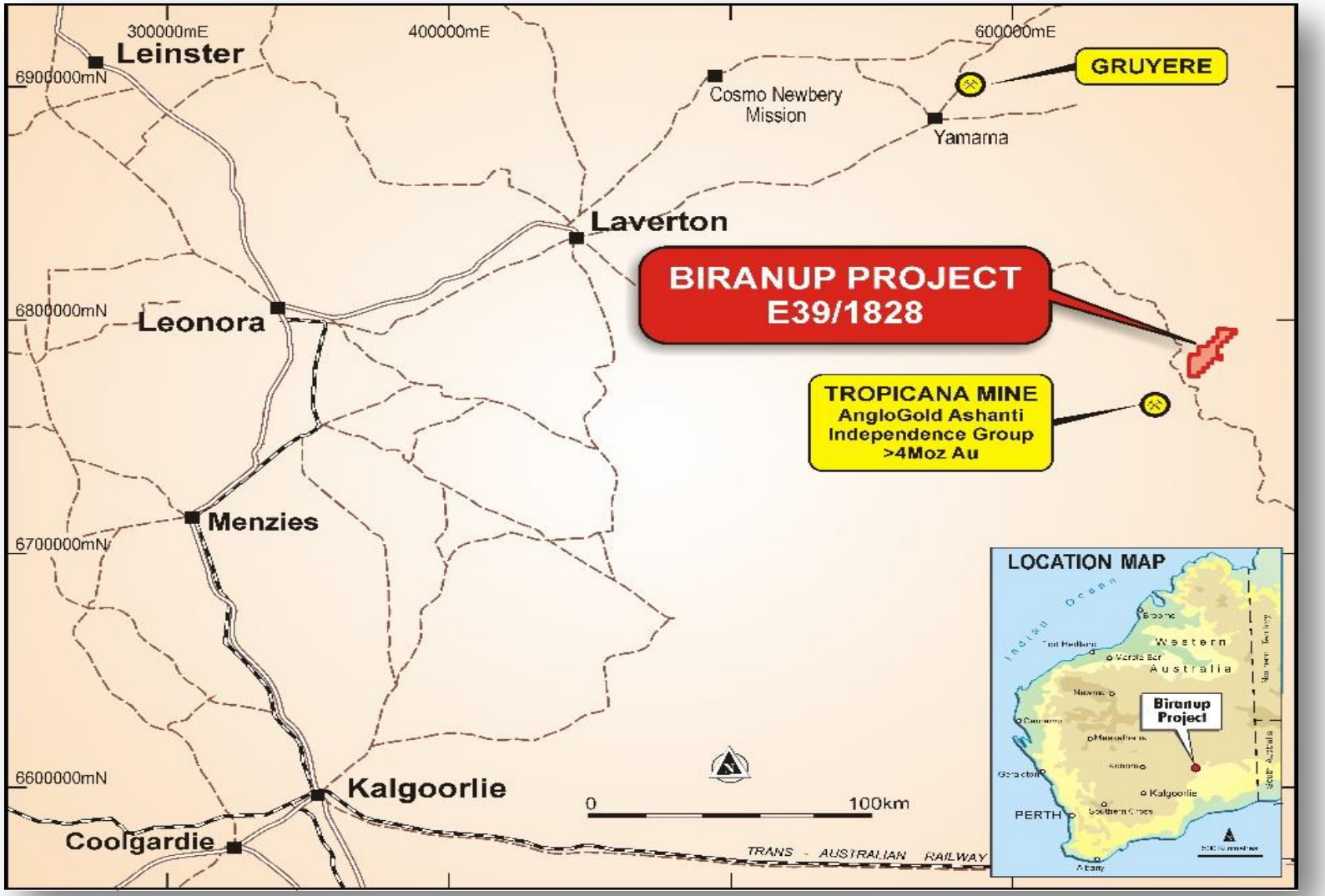
Biranup Project



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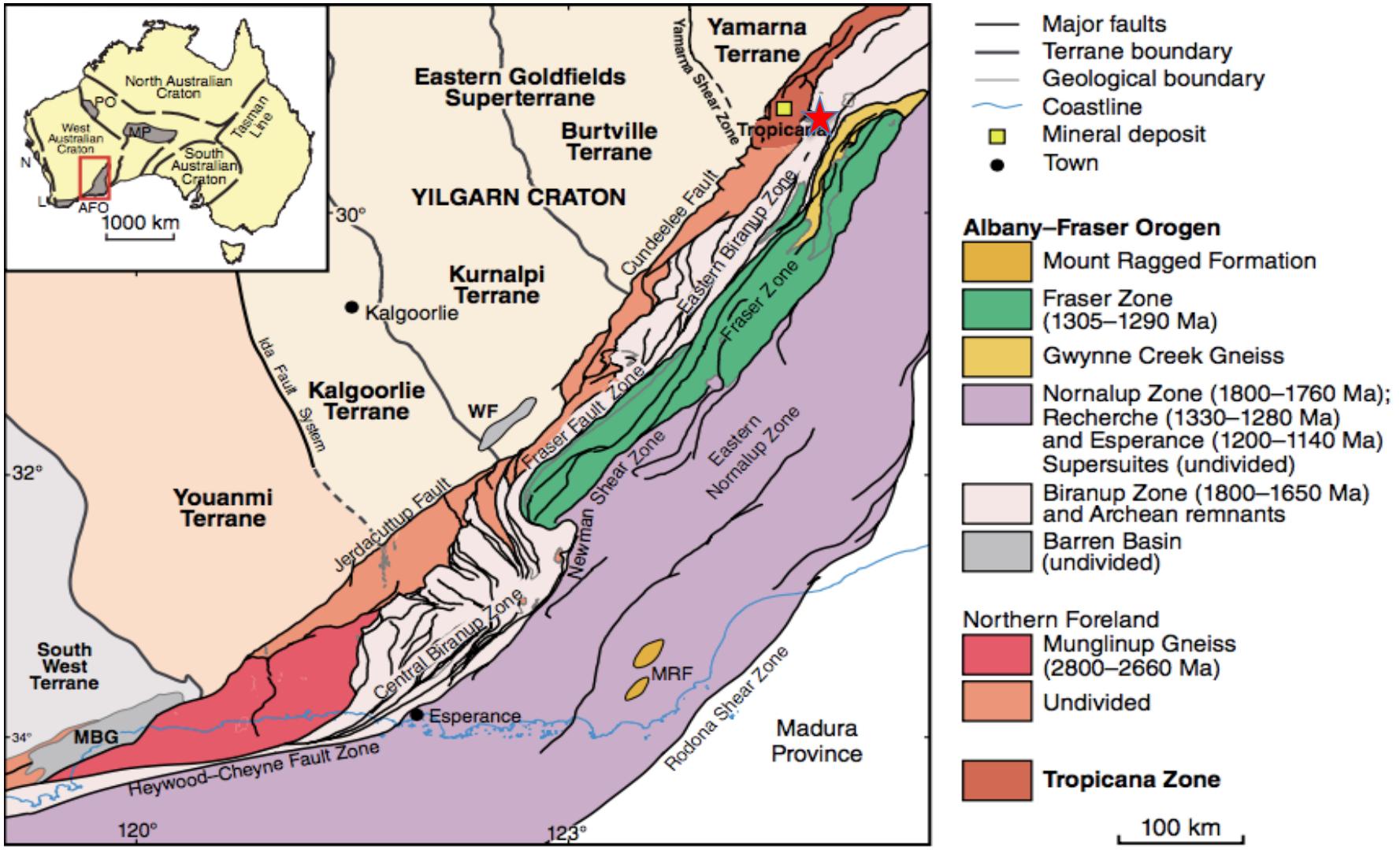
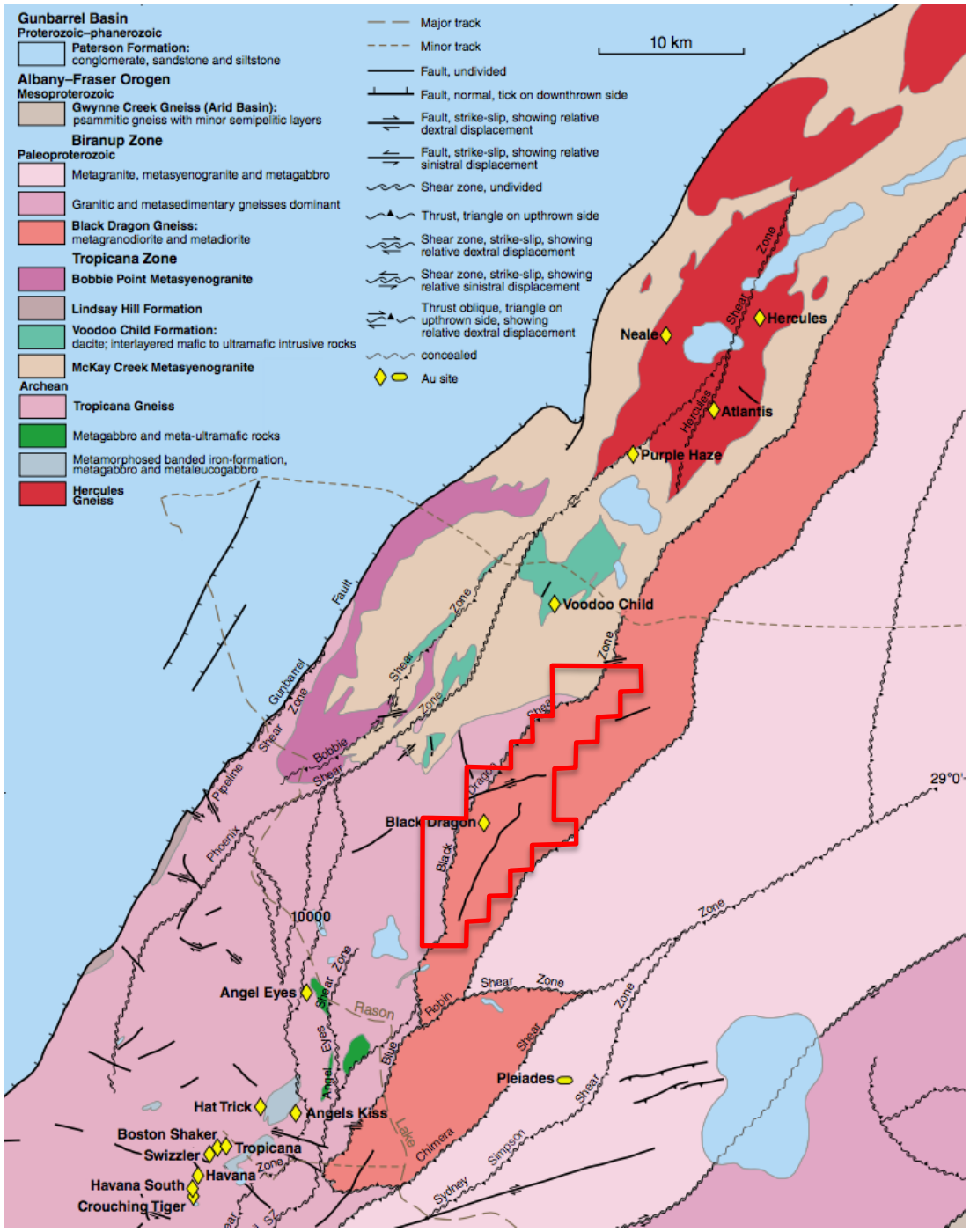
Regional Geology





Local Geology

- 28km NE of Tropicana >4Moz gold deposit
- Extensive database of previous exploration work.
- Extensive regional work undertaken by GSWA and other institutions
- Highly prospective but challenging exploration due to extensive cover material.

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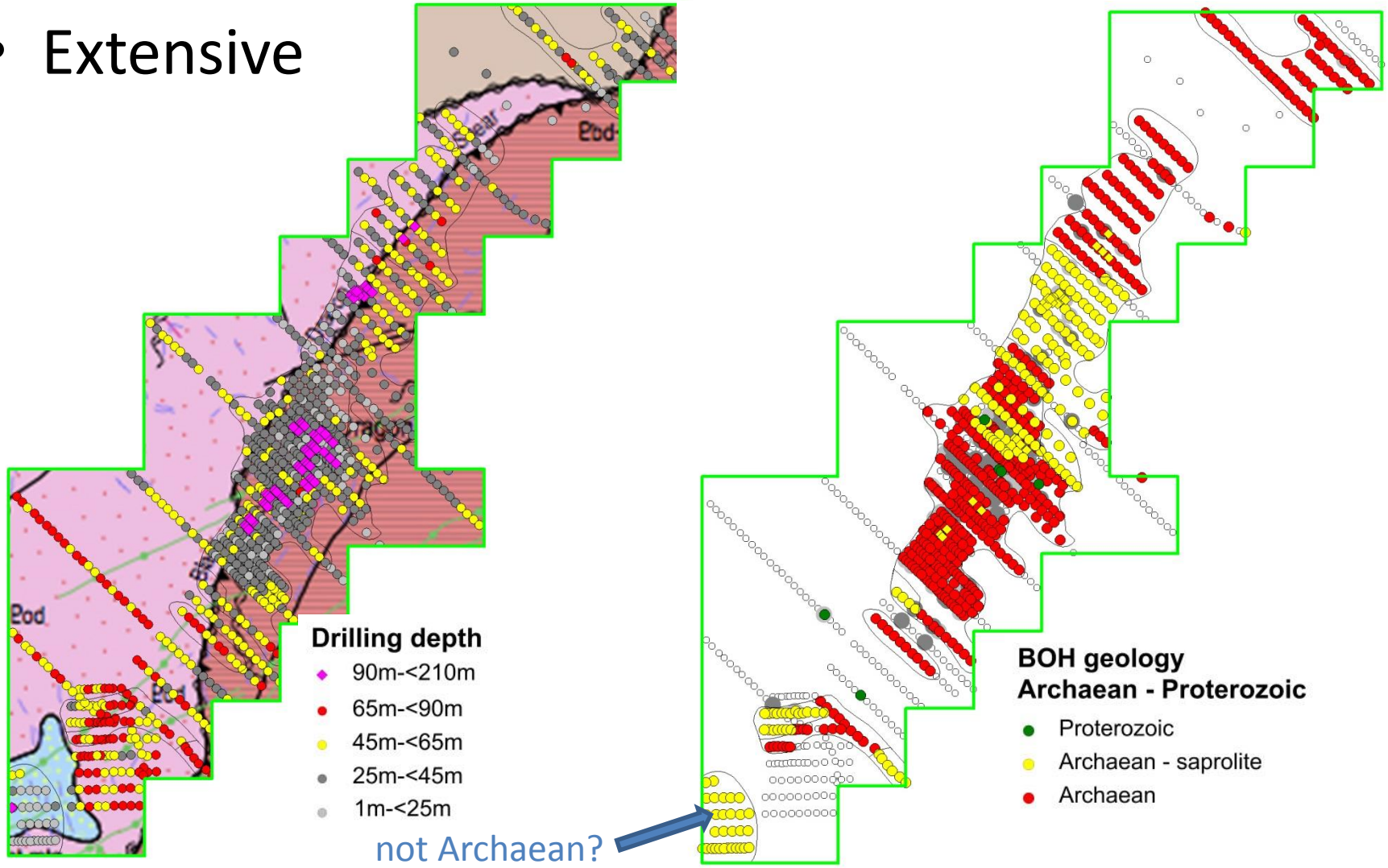
Extensive Previous Exploration

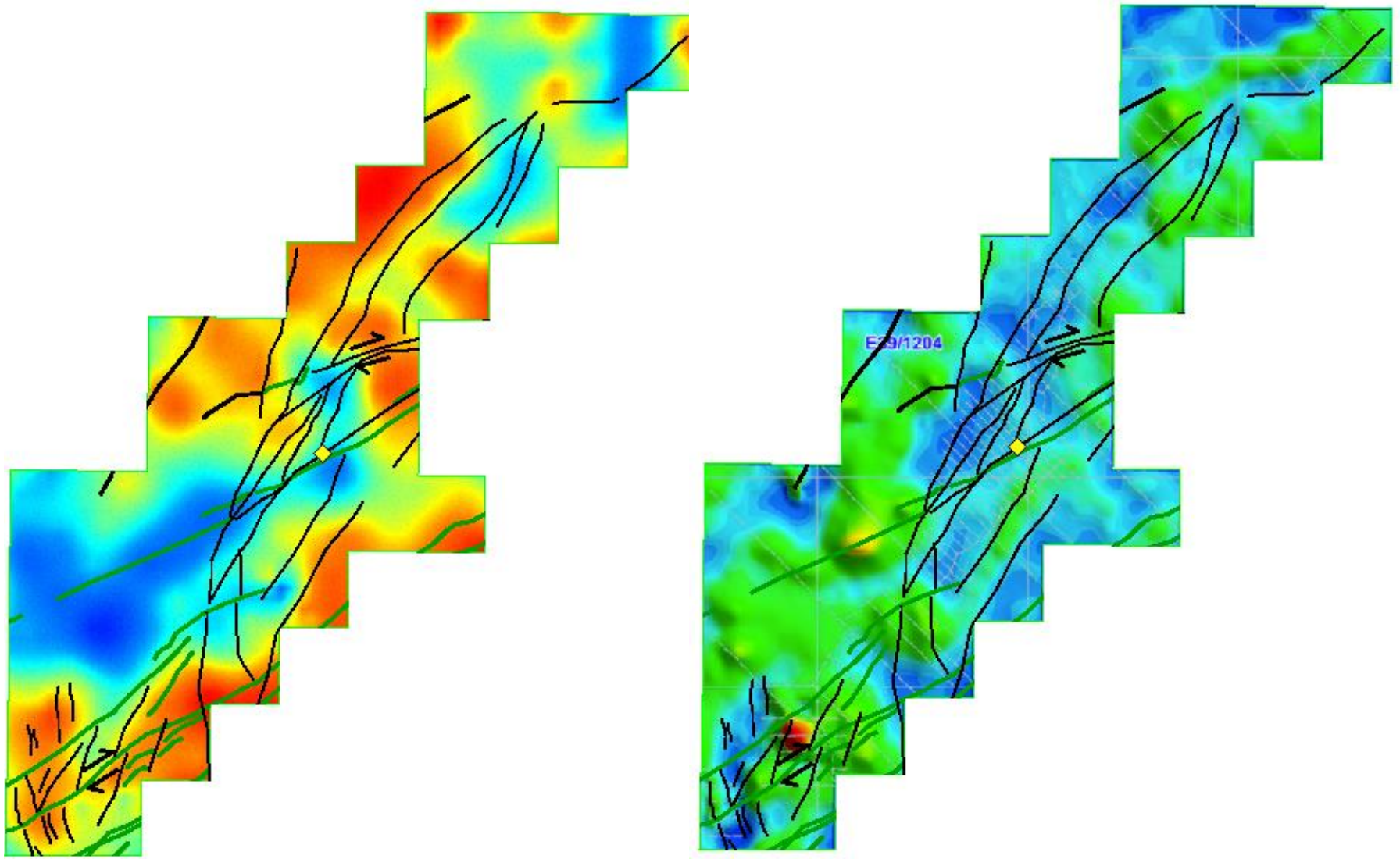
- Gravity – 900 stations
- Airborne EM – 500m spaced SPECTRUM
- IP – 2 prospects
- Air Mag and Radiometrics – 50m spacing
- Soils and Auger – significant anomalies
- AC, RC and DDH drilling – 1,104 holes
- Regional research – 9 mths review

Previous Exploration Drilling

- Extensive



Geophysical Data (Gravity, EM)



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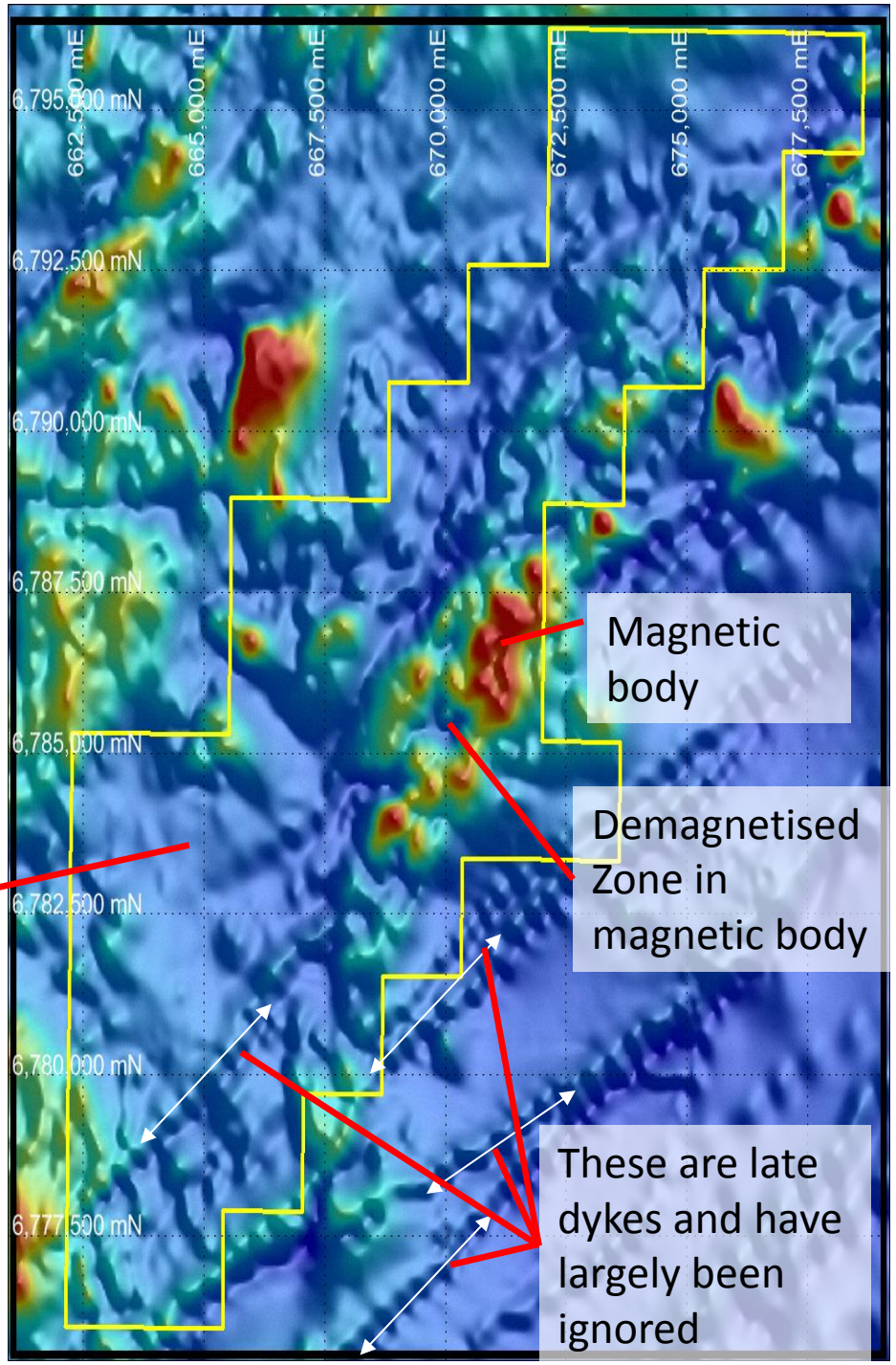
Magnetic dataset (RTP Regional)



Area of magnetic depletion

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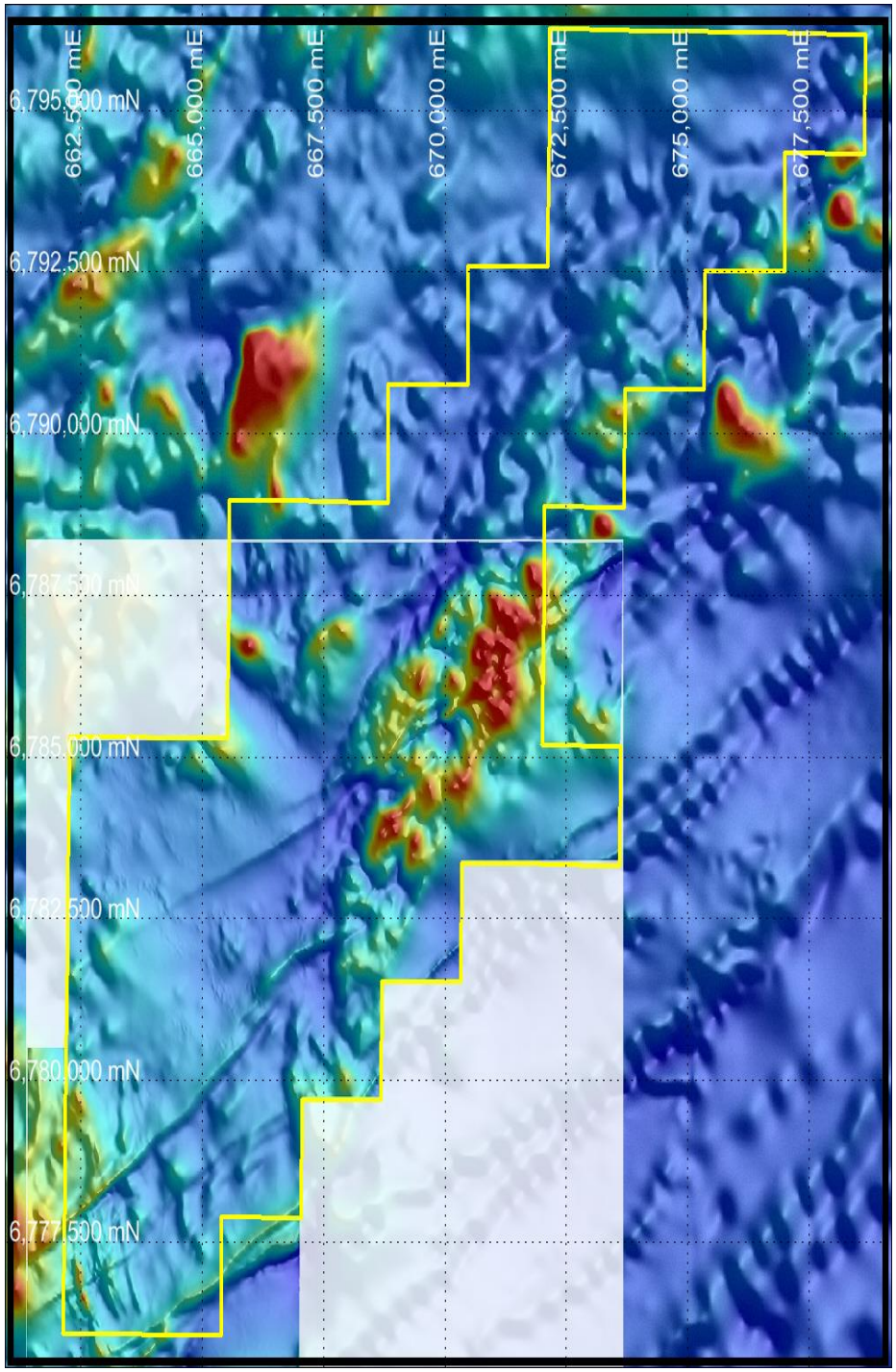
- Magnetic dataset south end of tenement
- Detailed **50m spaced** magnetics



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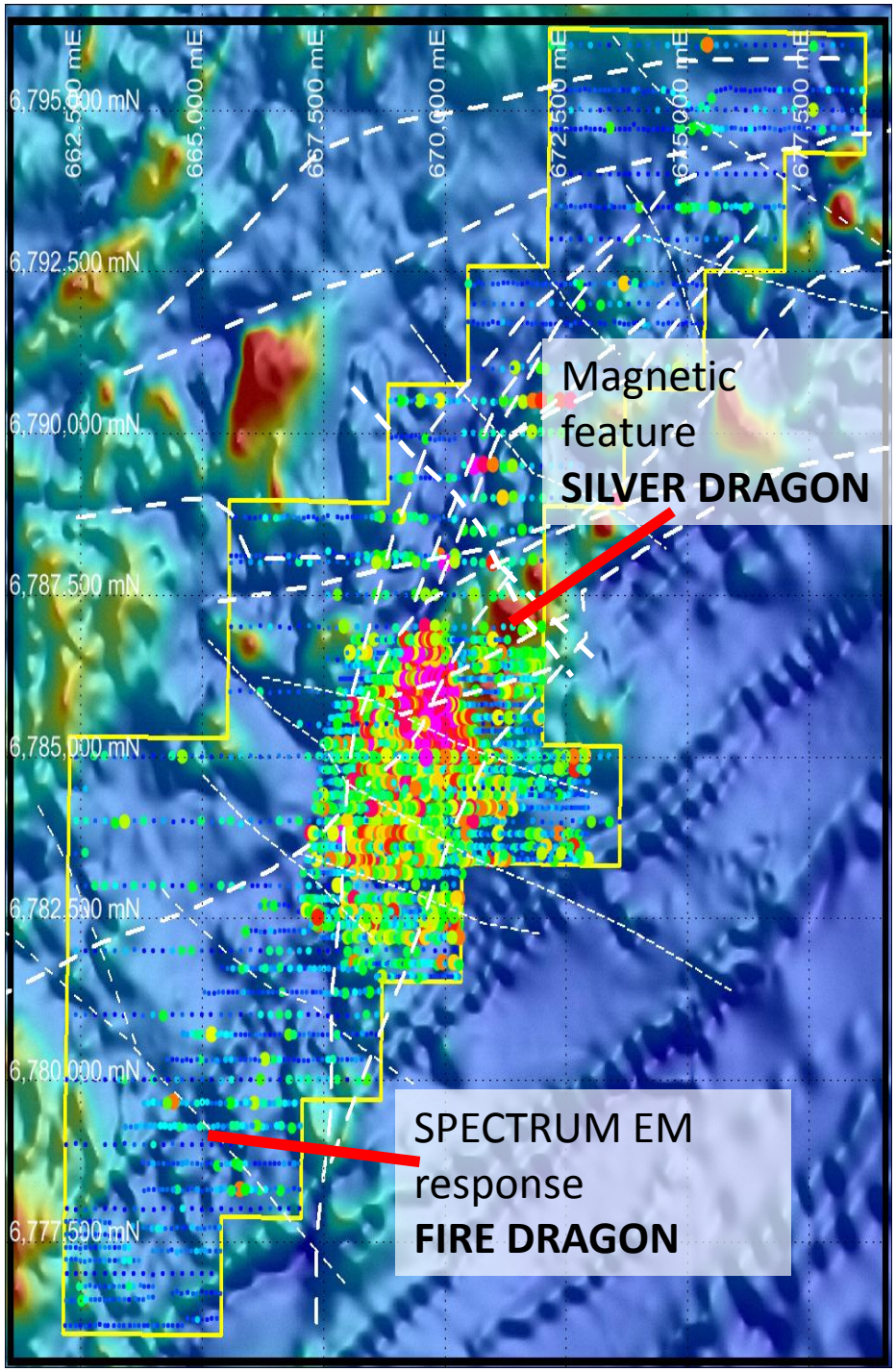
- The major magnetic domain break features
- These are the structures that truncate and offset the magnetic bodies
- Several NW-SE cross-structures
- With Augur Samples (Au)



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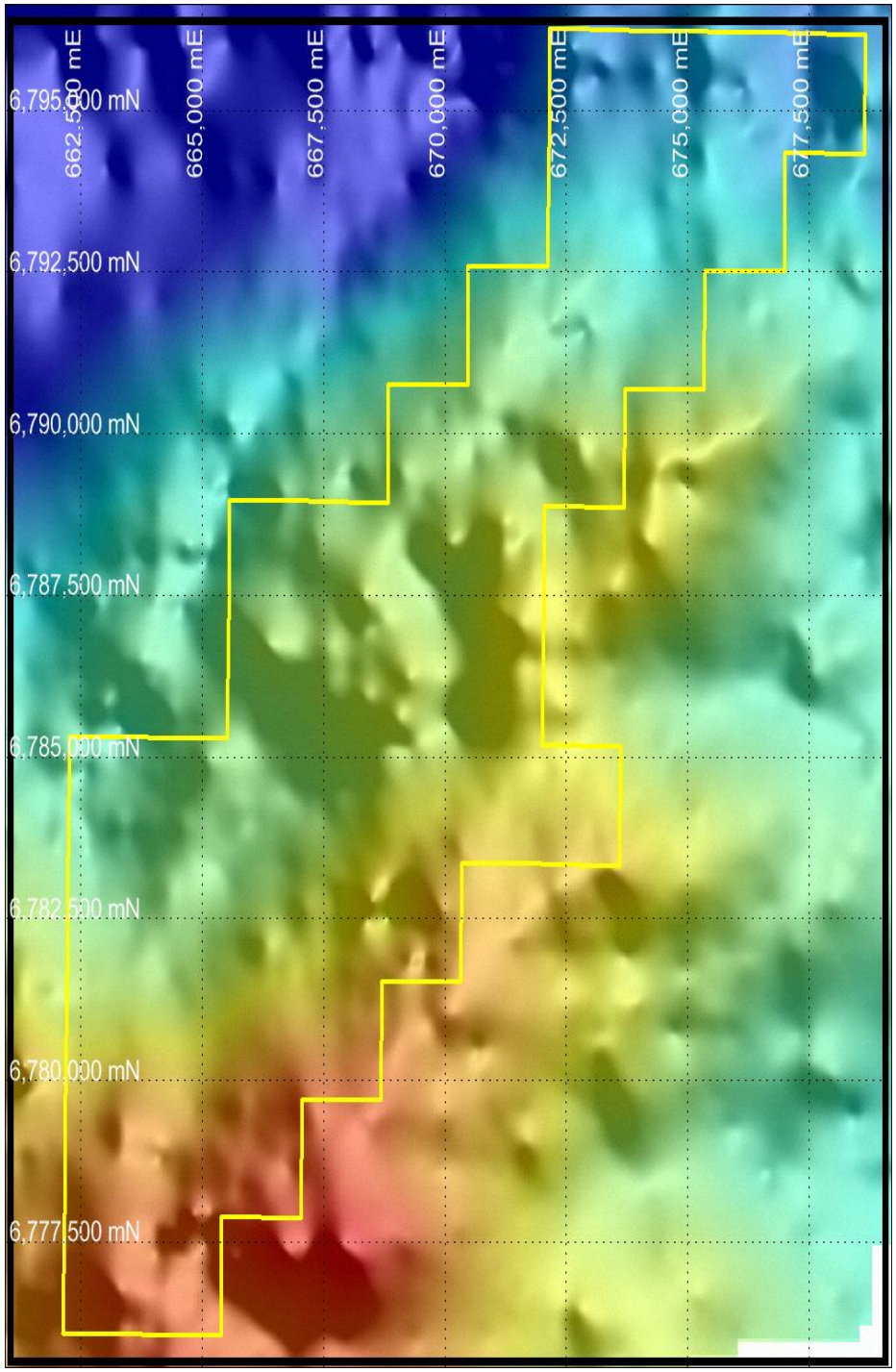
Gravity Data (Bouguer Anomaly)

- Extensive
- 900 stations



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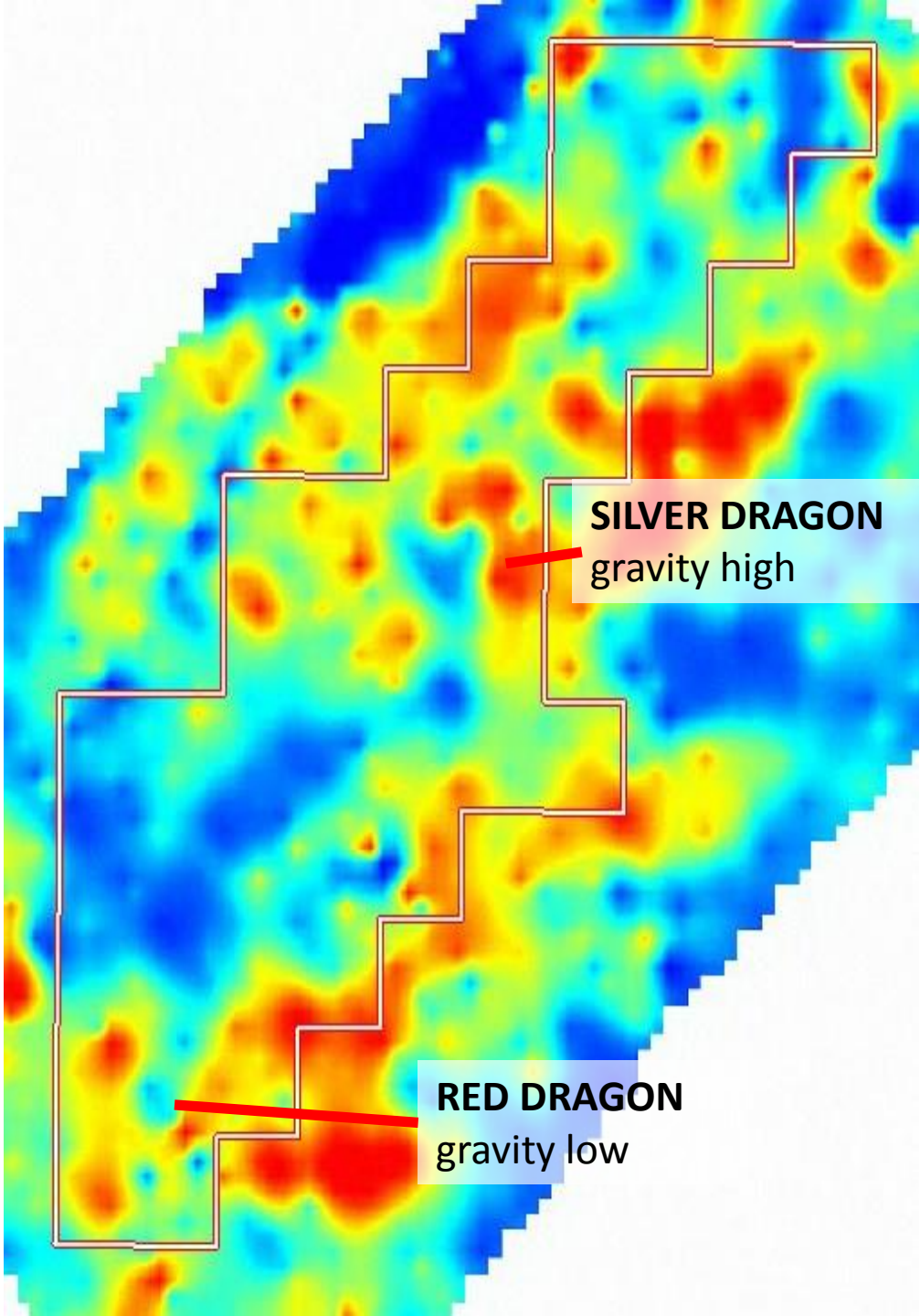
- Gravity Data (1VD)
- Extensive
- 900 stations



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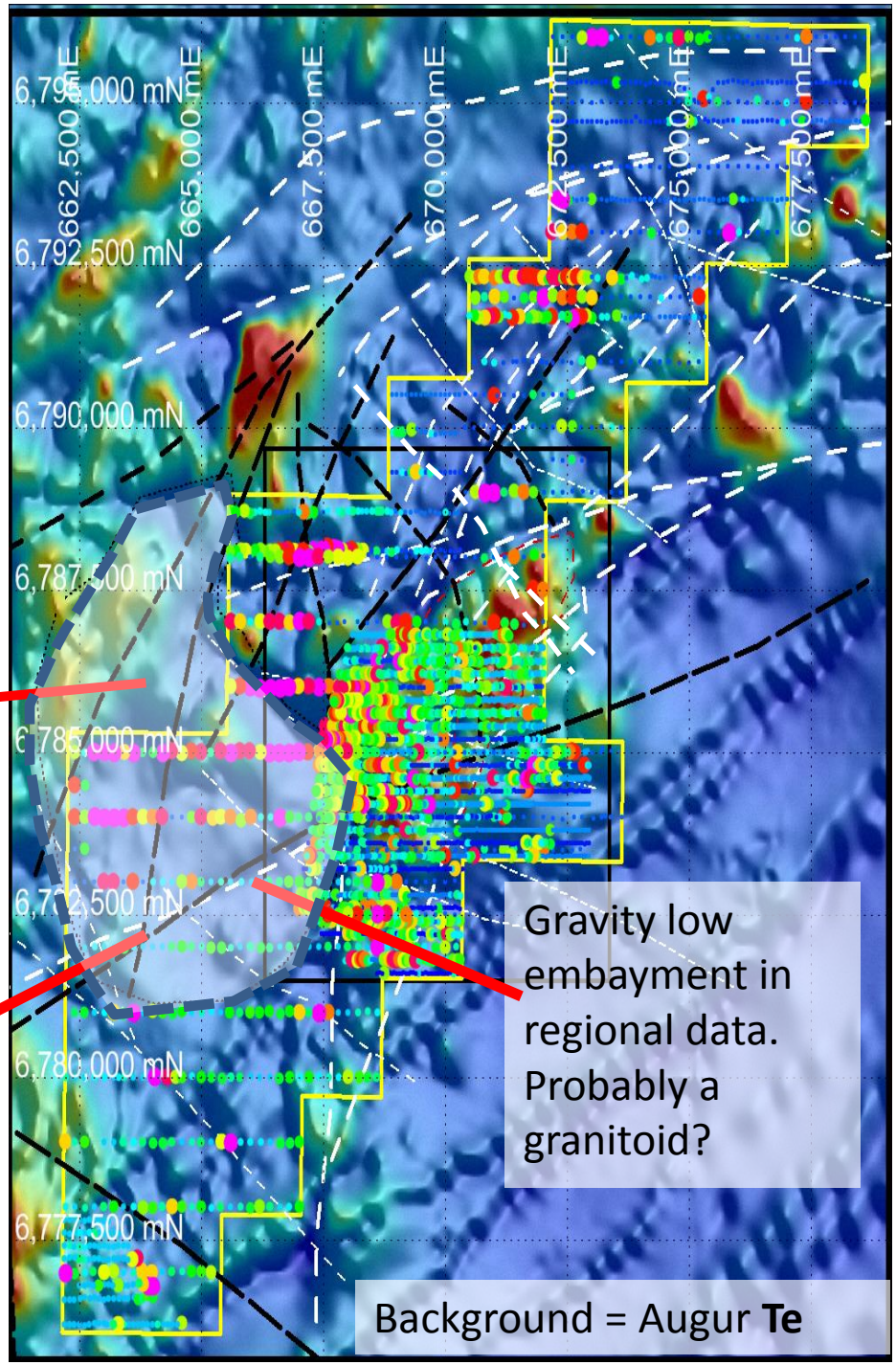
- Gravity low is coincident with area of subdued magnetism – further evidence it is a granitoid.

A gravity low enriched in Fe, Pb, Sb, As & W and depleted in Mg is most likely a granitoid… and a fairly FERTILE ONE

Area of magnetic depletion

Augur Fe – Enriched
Augur Mg - Depleted
Augur Pb – Enriched
Augur Sb - Enriched
Augur As – Enriched
Augur W – Enriched
Augur Bi – Enriched
Augur Te - Enriched



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Silver Dragon

Cu-Ni Potential

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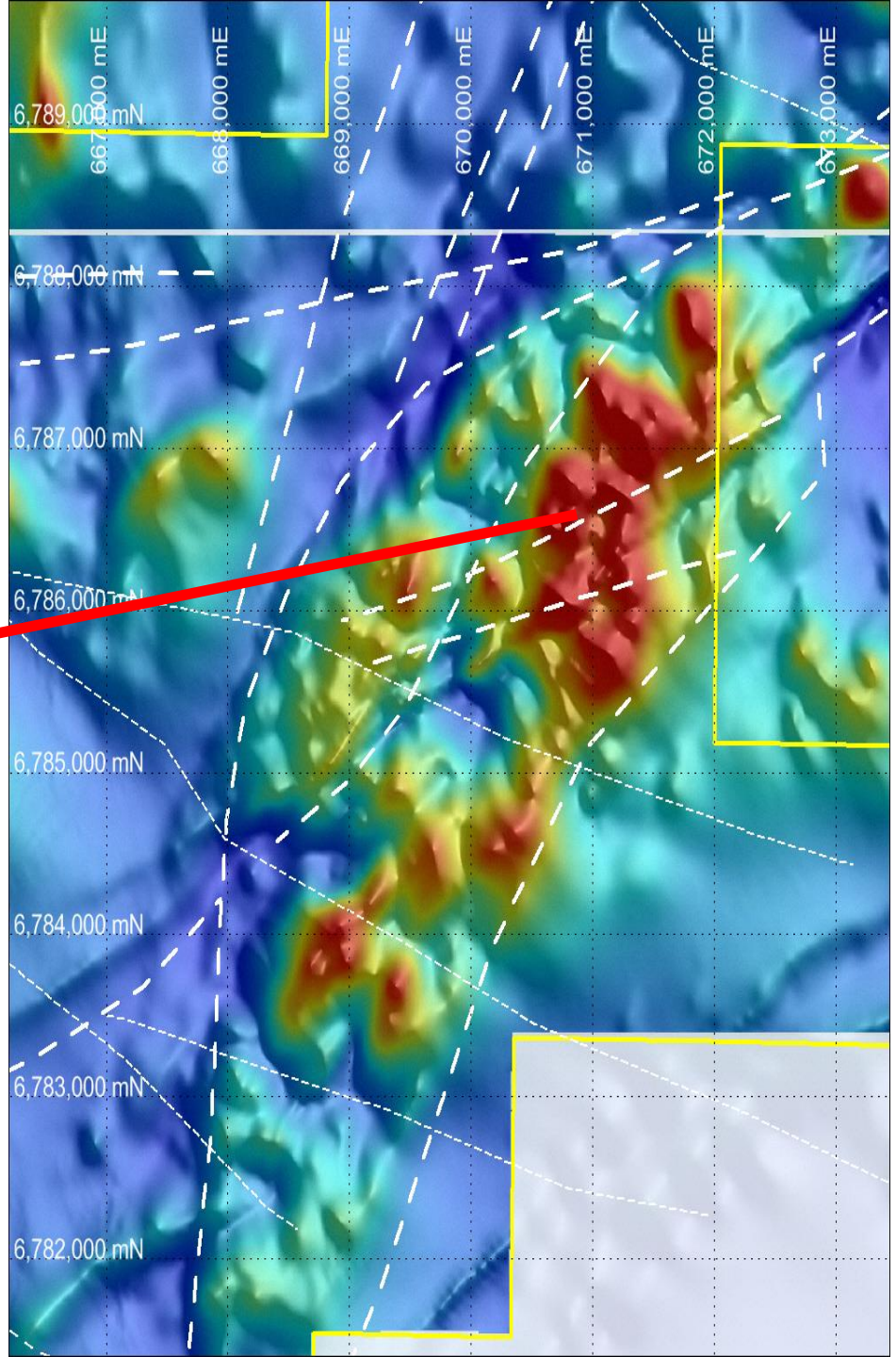
- Investigate the magnetic body NE of Red Dragon?



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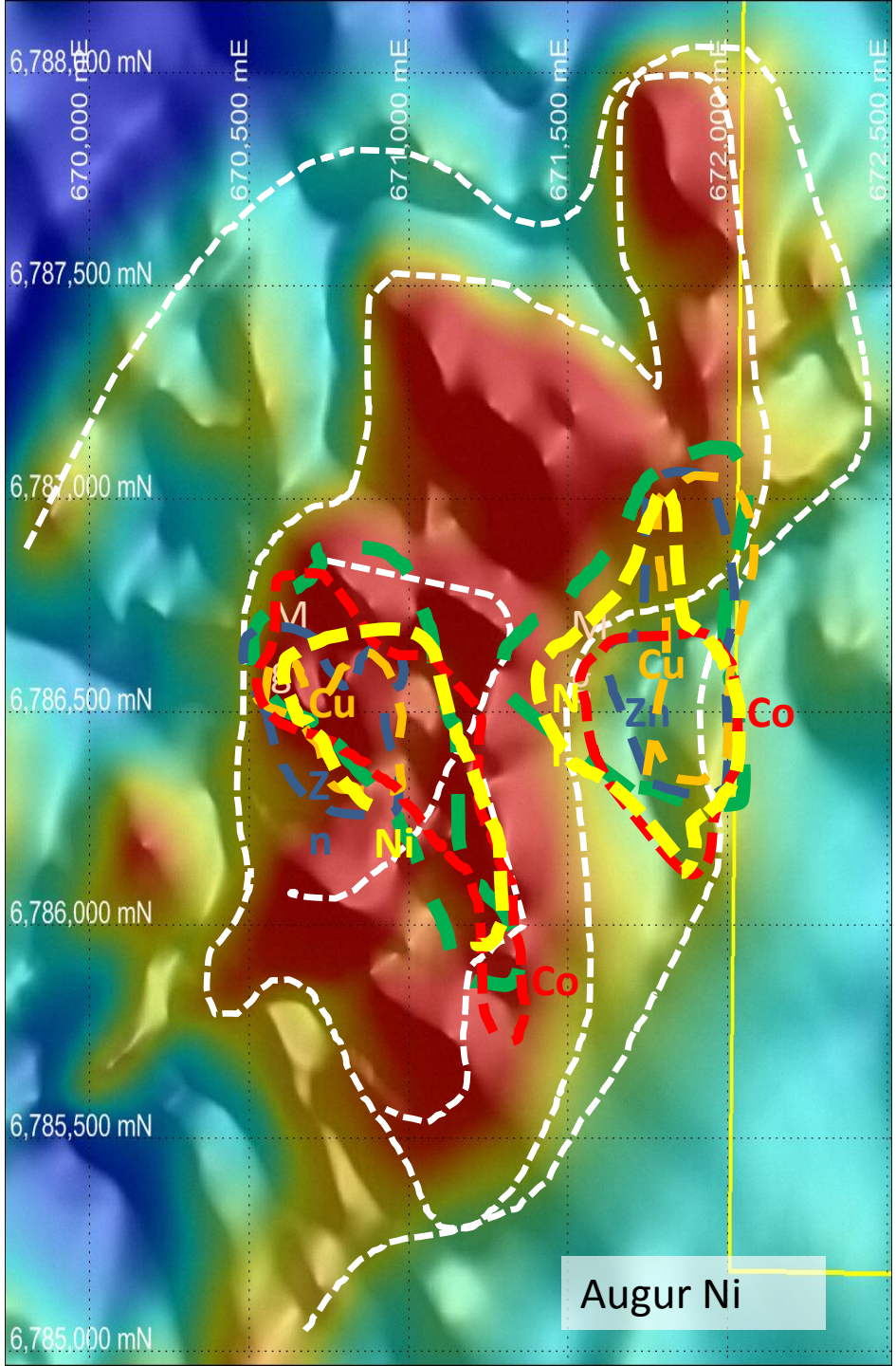
- What is the magnetic body NE of Red Dragon?
- Zoned?

These indicate a mafic to ultramafic body

Augur Mg – Enriched
Augur Fe – Depleted
Augur Zn- Enriched
Augur Cu – Enriched
Augur Co – Enriched
Augur Ni - Enriched

- Tilt derivative ovoidal features



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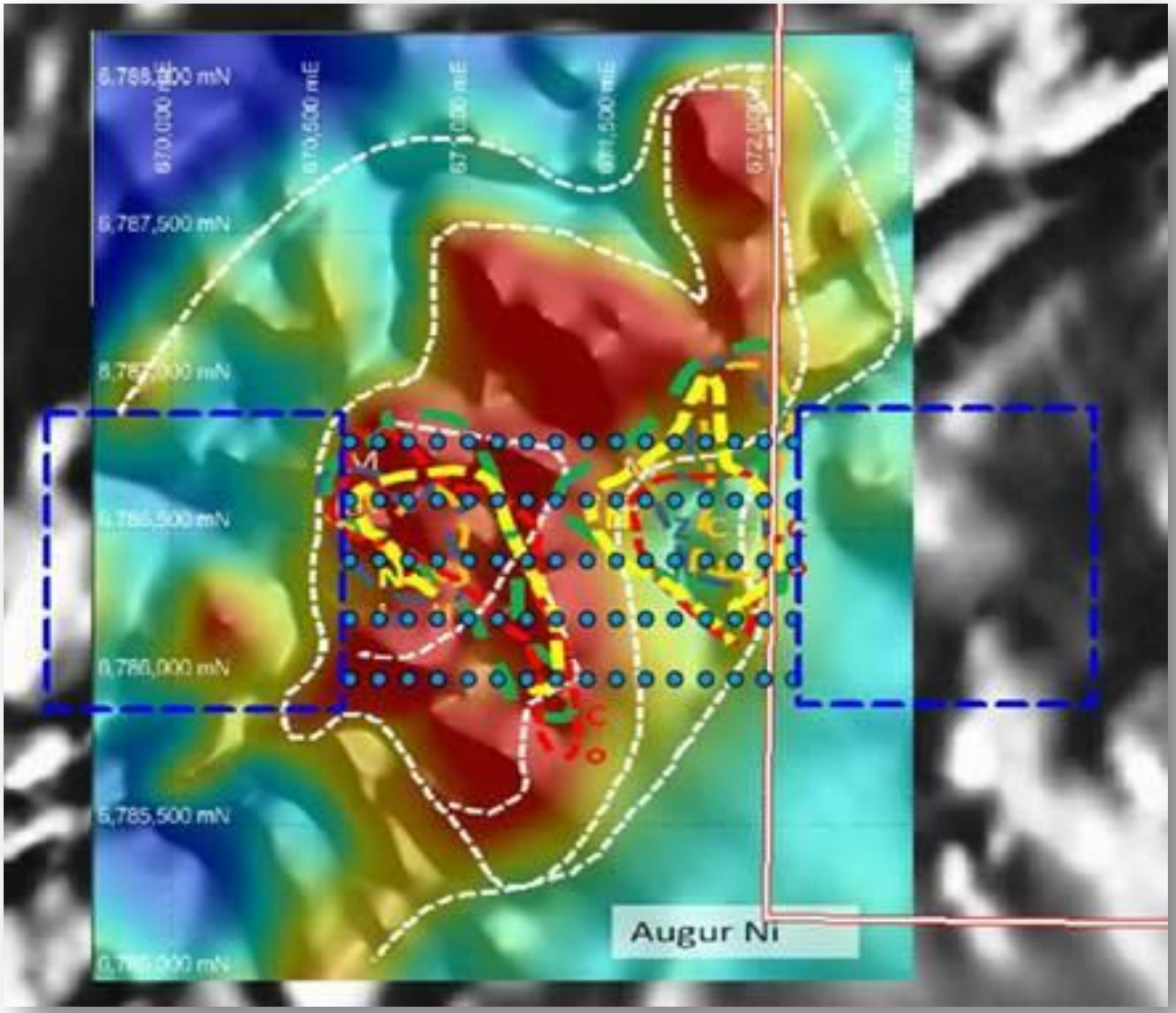
Silver Dragon MLEM

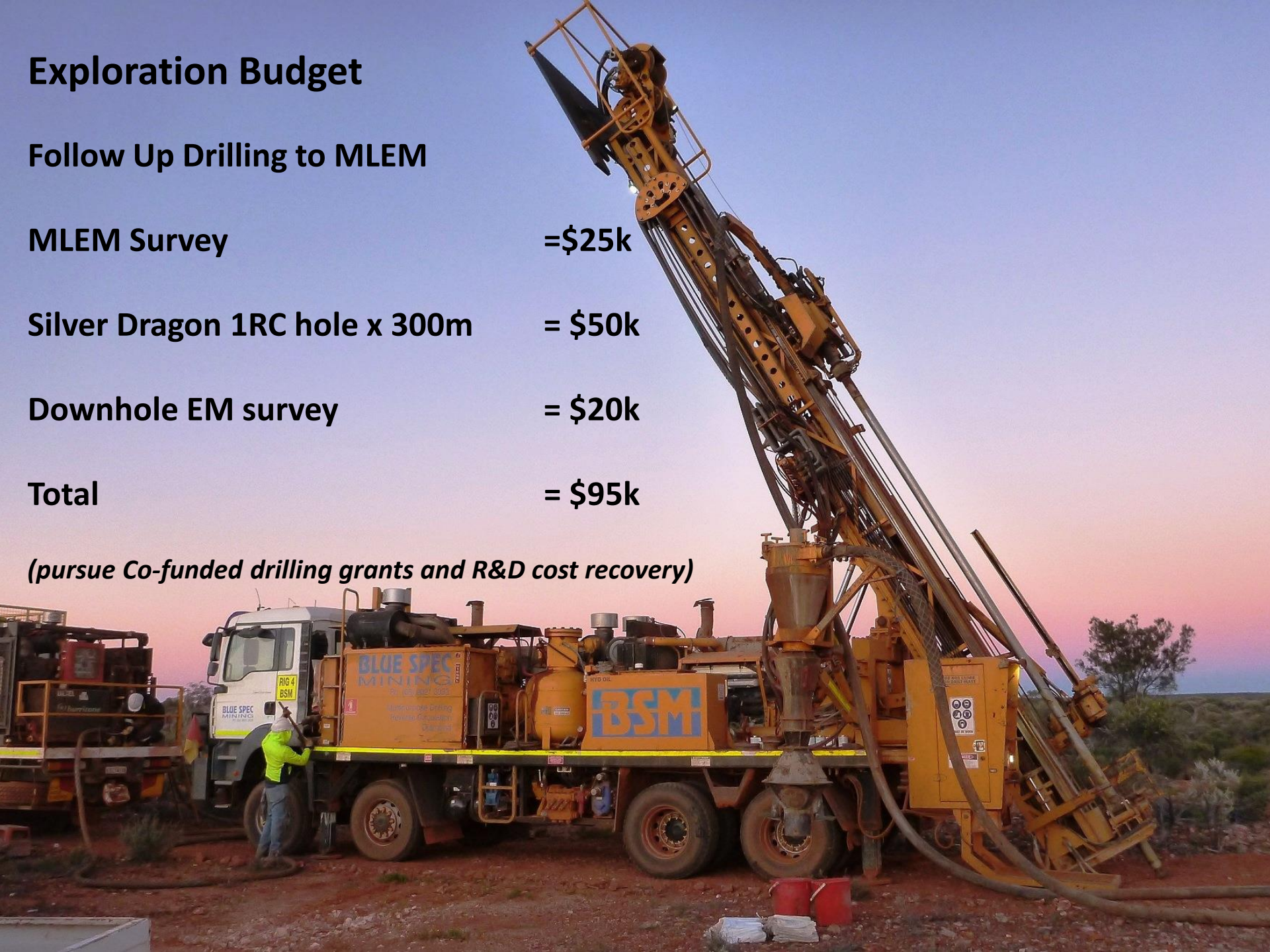


Exploration Budget

Follow Up Drilling to MLEM

MLEM Survey	**=$25k**
Silver Dragon 1RC hole x 300m	**= $50k**
Downhole EM survey	**= $20k**
Total	**= $95k**

(pursue Co-funded drilling grants and R&D cost recovery)



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Fire Dragon

Cu-Ni Potential

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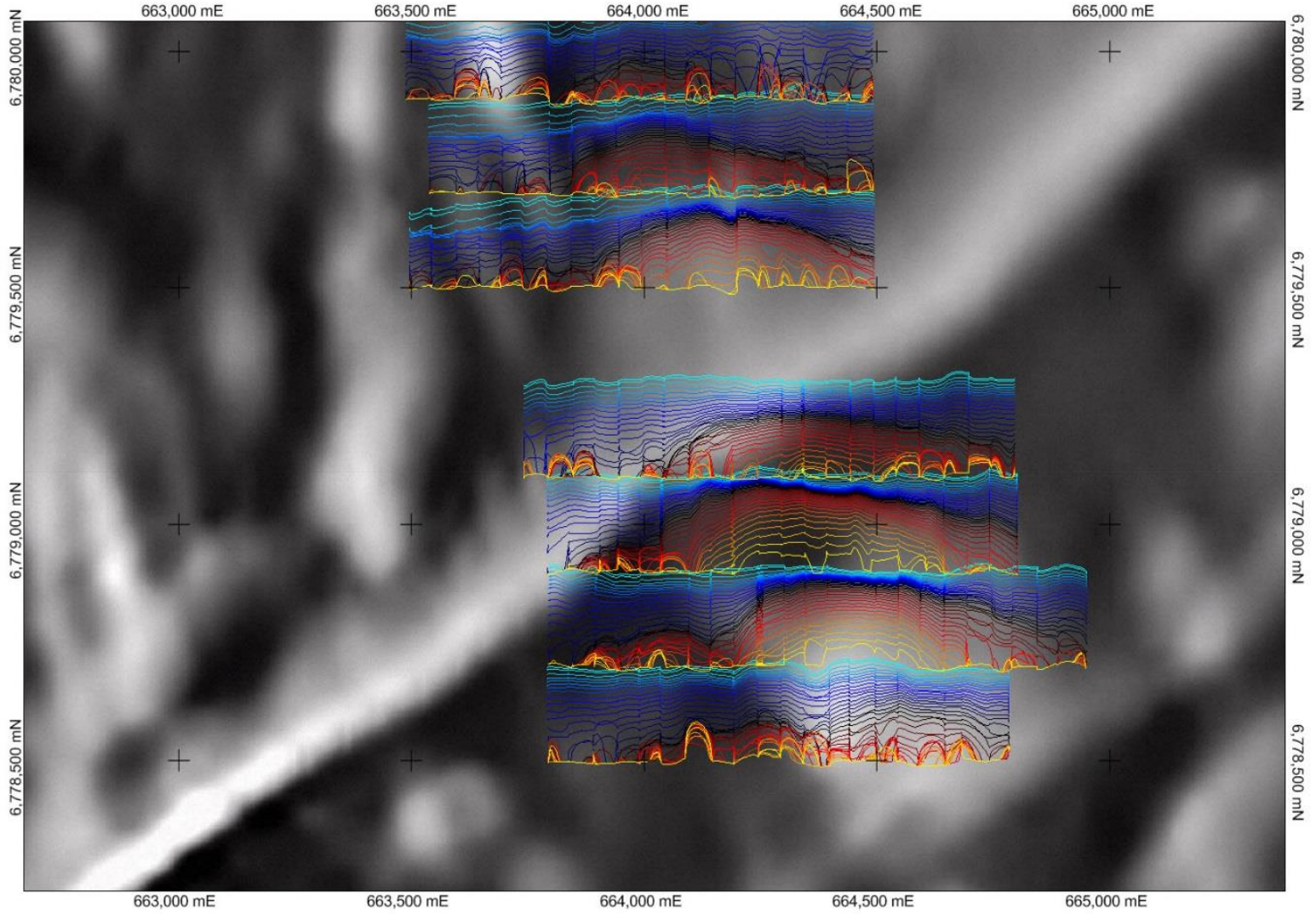
MLEM Response



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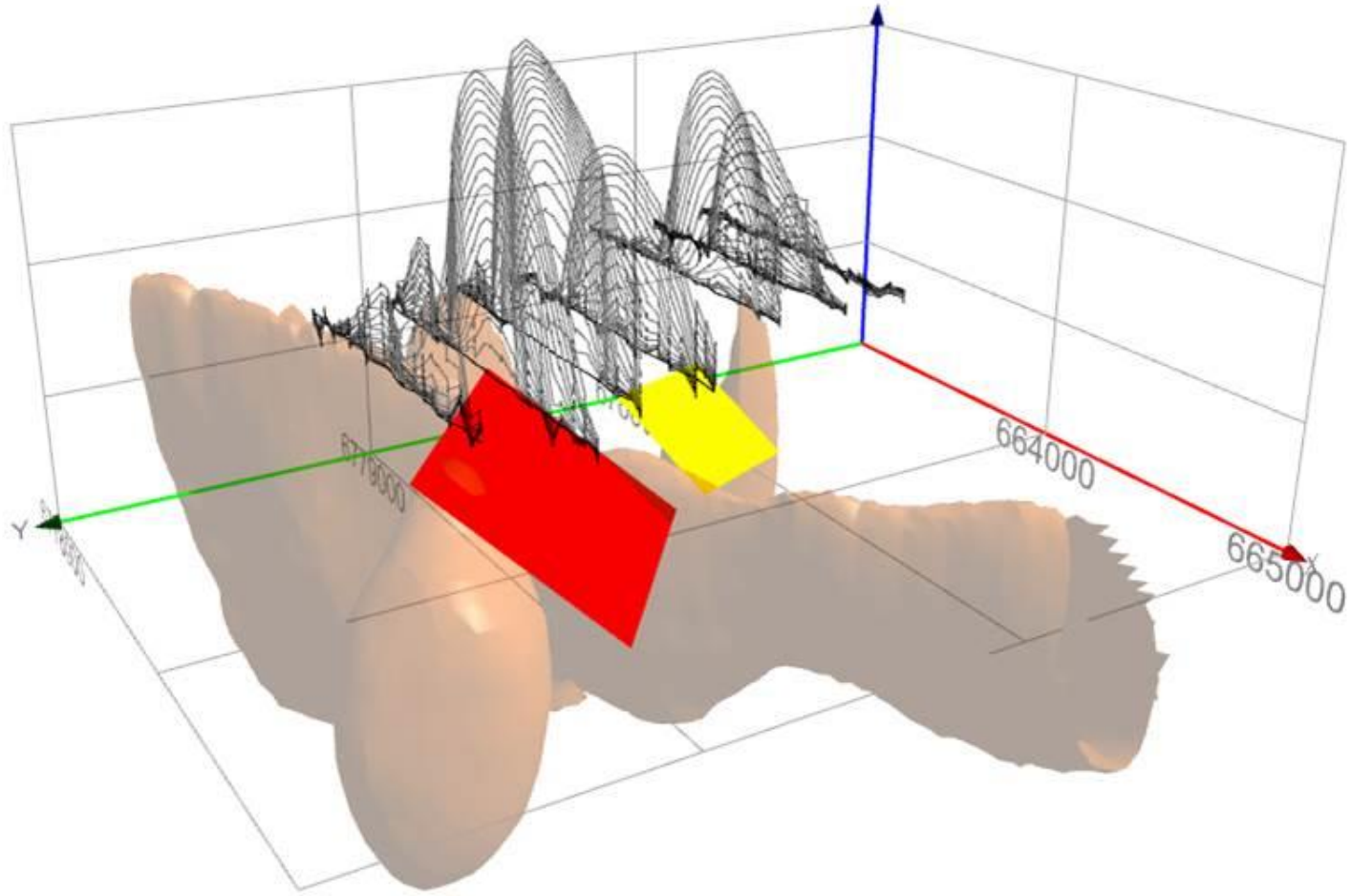
MLEM Response

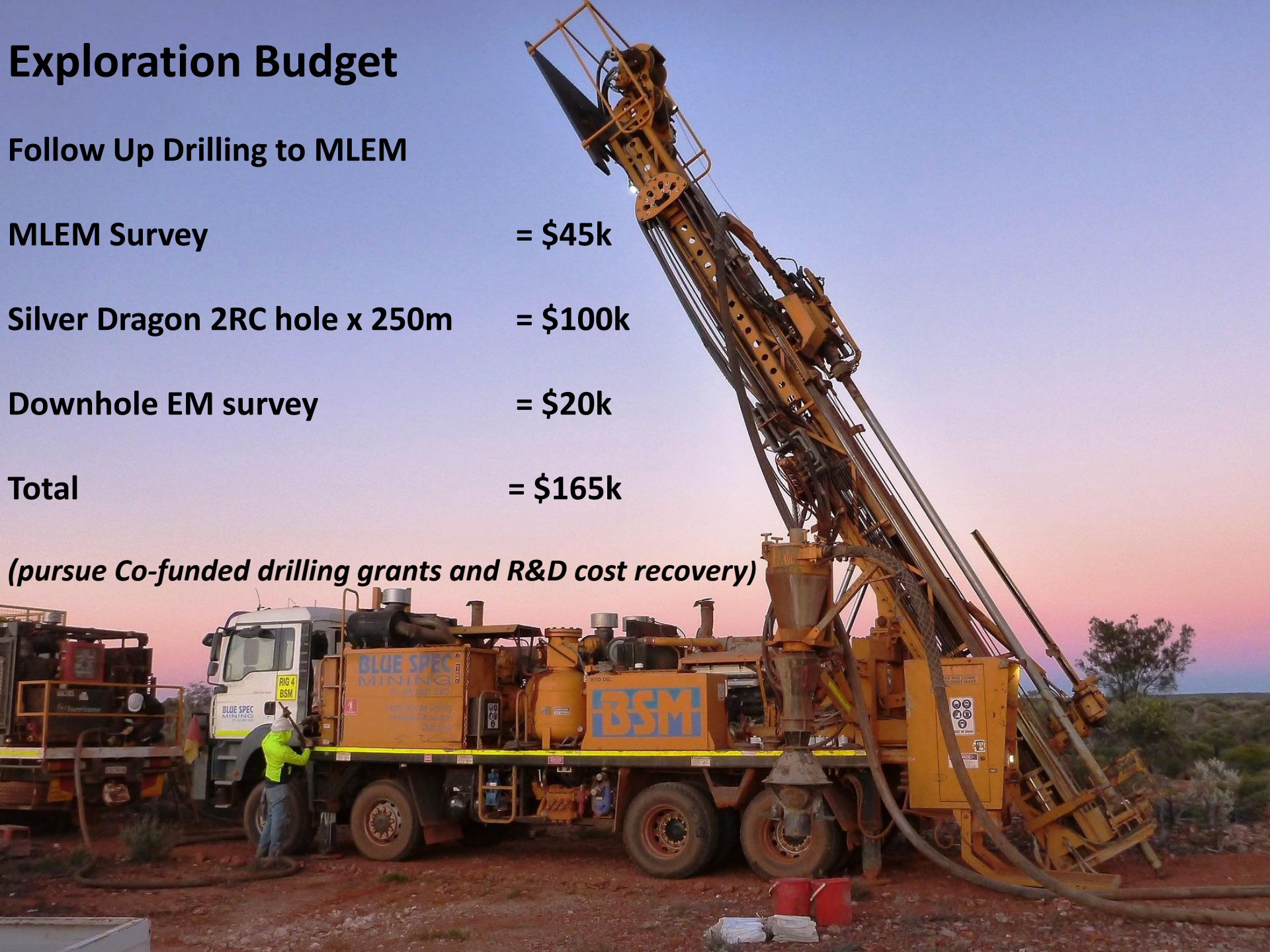


Exploration Budget

Follow Up Drilling to MLEM

MLEM Survey	**= $45k**
Silver Dragon 2RC hole x 250m	**= $100k**
Downhole EM survey	**= $20k**
Total	**= $165k**

(pursue Co-funded drilling grants and R&D cost recovery)



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Biranup Project

New Tenements

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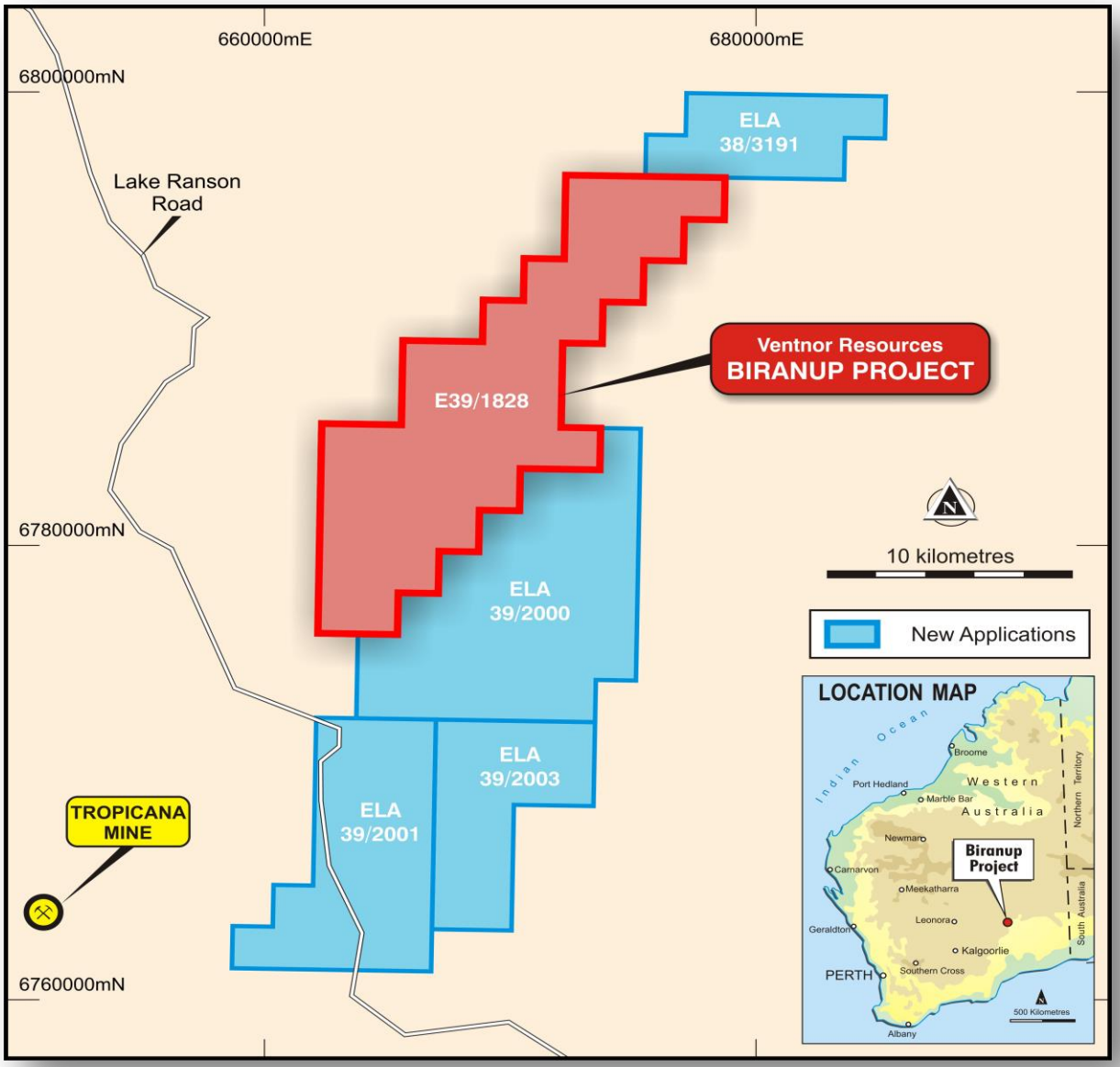

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Exploration Program

Program to end of 2016

Down Hole EM at Fire Dragon Silver Dragon prospects

Evaluate assays from 3 drill holes

Total Budget Cost $50,000