Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme: Globe Metals and Mining Ltd

ACN/ARSN: 114 400 609

1. Details of substantial holder (1)

Name: East China Mineral Exploration & Development Bureau ("ECE")
Jiangsu Eastern China Non-Ferrous Metals Investment Holding Co Ltd ("Jiangsu")
Hong Kong East China Non-Ferrous Minerals Resources Co Ltd ("ECE HK")
Ao-Zhong International Mineral Resources Pty Ltd ("Ao-Zhong")
Subsidiaries of Jiangsu listed in attached "Annexure A" ("Jiangsu Subsidiaries") and
Entirely Owned Entities of ECE listed in attached "Annexure B" ("ECE Entirely Owned Entities")

ACN/ARSN (if applicable): ACN 146 186 852 (for Ao-Zhong)

There was a change in the interests of the substantial holder on: 9/12/2013
The previous notice was given to the company on: 15/04/2011
The previous notice was dated: 15/04/2011

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	118,143,062	53.71%	118,143,062	25.15%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
18/12/2013	Ao-Zhong, ECE, Jiangsu and ECE HK	Dilution due to rights issue	N/A	118,143,062 Ordinary Shares	118,143,062

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
ECE, Jiangsu and ECE HK	Ao-Zhong	Ao-Zhong	Relevant interest under s608(3) as each controls Ao-Zhong	118,143,062 Ordinary Shares	118,143,062
Ao-Zhong	Ao-Zhong	Ao-Zhong	Registered holder of the shares	118,143,062 Ordinary Shares	118,143,062

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Jiangsu Subsidiaries	Associates of Ao-Zhong because they are controlled by the same entities that control Ao-Zhong and associates of ECE, Jiangsu and ECE HK because those entities control them
ECE Entirely Owned Entities	Associates of Ao-Zhong because they are controlled by the same entities that control Ao-Zhong and associates of ECE, Jiangsu and ECE HK because those entities control them

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ECE	Huadong Mansion, 26 Daguang Road, Nanjing, Jiangsu Province People's Repuboic of China
Jiangsu	Huadong Mansion, 26 Daguang Road, Nanjing, Jiangsu Province People's Repuboic of China
ECE HK	8F, Chinachem Century Tower, 171 Gloucester Road, Wahchai, Hong Kong
Ao-Zhong	27 Ternau Street, Rapid Creek, Northern Territory 0810
Jiangsu Subsidiaries	Various addresses
ECE Entirely Owned Entities	Nanjing, Jiangsu Province, People's Republic of China

Signature

print name QUANSHENG ZHANG capacity Director

sign here 张全胜 date 16 /01/2017

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A
ASIC Form 604
Jiangsu Subsidiaries

This is Annexure A referred to in the Form 604 (Notice of change of interests of substantial holder) signed by me and dated 16 January 2017.

Signature: _____
Name: QuanSheng Zhang
Capacity: Director

ECE – Mining Corporations

	Name
1	Fujian Jindong Mining Co. Ltd
2	Yunnan Gold Mountain Mining Co., Ltd
3	Chi Zhou East China Non-Ferrous Mining Co., Ltd
4	Jiangsu Jinxia Mining Co., Ltd
5	Henan East China Non-Ferrous Mining Co., Ltd
6	Jiangsu Huadong Mining Co., Ltd
7	Jiangsu Eastern China Non-ferrous Mining Development Co., Ltd
8	Youxi East China Non-ferrous Mining Development Co, Ltd
9	Hong Kong East China Non-Ferrous Mineral Resources Co. Ltd
10	Hong Kong East China Non-Ferrous International Mineral Development Co. Ltd
11	Hong Kong Southwest Gold Inc (Mauritius)
12	Namibia East China Non-Ferrous Mineral Exploration and Development (Pty) Ltd
13	Namibia East China Non-Ferrous Investment (Pty) Ltd
14	ECE Nolans Investment Company Pty Ltd

ECE – Geological Survey Groups

	Name
1	East China Mineral Geological Survey Co., Ltd
2	East China 814 Geophysical Exploration Co., Ltd
3	East China New Energy Exploration Co., Ltd
4	East China Fundamental Geological Exploration Co., Ltd
5	East China Geochemical Exploration Co., Ltd

ECE – Construction Groups

	Name
1	Jiangsu Huadong Construction Infrastructure Engineering Co. Ltd
2	Jiangsu Huadu Construction Co. Ltd
3	Nanjing Exploration Engineering Co. Ltd
4	Jiangsu Huadong Geological Engineering Co. Ltd
5	Jiangsu Huadong Mining Engineering Co. Ltd
6	Jiangsu Mengdu Construction Co. Ltd
7	Jiangsu Huadong Tailings Rehabilitation Co. Ltd
8	Jiangsu Huadong Construction Design Co. Ltd
9	Jiangsu Huadong Environmental Management Co. Ltd
10	Jiangsu Huakan Marine Geological Survey Co. Ltd
11	Zhenjiang 814 Prospecting and Survey Co. Ltd

Annexure B
ASIC Form 604
ECE ENTIRELY OWNED ENTITIES

This is Annexure B referred to in the Form 604 (Notice of change of interests of substantial holder) signed by me and dated 16 January 2017.

Signature: _____
Name: QuanSheng Zhang
Capacity: Director

Scientific Research Institutions

	Name
1	Jiangsu Marine Geology Academician Workstation
2	East China Non-Ferrous Post-doctoral Scientific Research Workstation
3	East China Non-Ferrous Resource Investigation and Evaluation Institute
4	East China Non-Ferrous Geochemical Exploration and Marine Geological Survey Institute
5	East China Non-Ferrous Resources Economy and Industrialisation Research Centre
6	East China Non-Ferrous Geological Information Centre
7	Jiangsu Guangdong Resource Environment Exploration Co., Ltd
8	Joint Research Centre of Institute of Geology and Geophysics, Chinese Academy of Sciences
9	Jiangsu Nanhua Underground Space and Geological Environment Institute
10	Geological Technology Research Co., Ltd of Jiangsu East China Non-Ferrous and Nanjing Institute of Technology