MARKET RELEASE

17 January 2017

Celsius Resources Limited

TRADING HALT

The securities of Celsius Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 19 January 2017 or when the announcement is released to the market.

Security Code: CLA
CLAO

Dawn James
Adviser, Listings Compliance (Perth)

CELSIUS RESOURCES
LIMITED

17 January 2017

ASX Market Announcements

By email: tradinghaltsperth@asx.com.au

Dear Sir/Madam,

TRADING HALT REQUEST
CELSIUS RESOURCES LIMITED (ASX: CLA/CLAO)

The company requests a trading halt in respect of all its listed securities for up to 2 business days, effective immediately, pending an announcement regarding an acquisition.

The company expects to make this announcement at any time before market open on Thursday 19th January 2017 after which time it would expect its securities to be trading.

The company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Ranko Matic
Non-Executive Director
Company Secretary

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