ASX Announcement
2 February 2017

LINIUS APPOINTS GLOBAL INVESTOR RELATIONS FIRM, TAYLOR RAFFERTY

- ***Strategic Investor Relations Program to be globally driven by world leading cross-border IR Firm, Taylor Rafferty***
- ***Linius' Commercialisation Plan to progress internationally with Taylor Rafferty appointment***

Linius Technologies Limited (ASX: LNU) (Linius) is pleased to announce the appointment of leading cross-border investor relations firm, **Taylor Rafferty, LLC (Taylor Rafferty)** as the Company's global investor relations specialist.

Chris Richardson, Chief Executive Officer of Linius Technologies, commented:

"Taylor Rafferty will expand our investor relations capabilities and execute on our strategic investor relations program. This program is specifically designed to attract new international investment from institutions and family funds and to build relationships with brokers and analysts from US and European markets.

"We are delighted to have attracted someone of the calibre of Brian Rafferty and his team and feel this appointment lines up perfectly with our commercialisation goals in the US and beyond."

Brian Rafferty, Founder and CEO of Taylor Rafferty, commented:

"We look forward to working with Chris and his team to apply best practice IR to help advance Linius' growth and strategic development.

"Investing in a high quality capital markets presence is particularly critical to companies in the early stages of their development, and Linius is committed to building a strong foundation for its future."

To be added to the Company's investor list, please contact Eric Ando of Taylor Rafferty at +1-212-889-4350.

About Linius Technologies Limited
Linius Technologies Limited (ASX: LNU) is a developer of disruptive video technology.
Linius' patented Video Virtualization Engine™ converts cumbersome, legacy video into interactive, virtual video.
Based in Melbourne, Australia, it seeks to commercialise its patented Video Virtualization Engine™ — cut costs and boost revenues across the multi-billion dollar video industry.
Linius has the potential to transform many market segments and is initially focused on:
1. Delivering personalised advertising solutions for broadcasters
2. Video security and reduced piracy
3. Enhancing search engine monetisation
4. Security-service applications

For more information visit: www.linius.com

ASX: LNU

Capital Structure

Shares quoted on ASX – 224.0m
Total shares on Issue – 679.2m
Market Cap @ 4.8c – 32.6m
Unlisted Options – 73.0m

Corporate Directory

Christopher Richardson
Executive Director, CEO

Stephen McGovern
Non-Executive Director

Stephen Kerr
Executive Director, CFO

Key Definitions

Video Virtualization Engine™ is Linius' patented software that turns existing Internet videos into virtual video files, enabling next generation TV.

Showcase Partners are Linius channel to market partners, and assist with product development and market validation.

Digital Video Value Chain is the suite of technologies that enable getting a "video" from the camera to the screen.

Transcoding is the process by which video files are converted to different formats. The process helps to support low bandwidth connections and lets video conform to the unique constraints of various mobile devices.

Contact Details

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About Taylor Rafferty

With offices in New York and London, Taylor Rafferty is the world's leading cross-border investor relations firm. For over 30 years, we have enabled our clients to achieve their capital markets goals by delivering a full range of advisory and operational support in the world's major capital markets. Taylor Rafferty's service teams blend decades of financial markets and communications expertise, incisive IR program implementation experience and insightful research and analysis to give our clients a meaningful advantage in the competition for capital. For more information on Taylor Rafferty, please visit www.taylor-rafferty.com.

For more information, please contact:

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