



MARKET RELEASE

27 March 2017

Lithium Consolidated Mineral Exploration Limited

PRE-QUOTATION DISCLOSURE

Lithium Consolidated Mineral Exploration Limited (the “Company”) was admitted to the Official List of ASX Limited today, Monday, 27 March 2017.

Official quotation of the Company’s securities will commence at 10:30 am AEDT on Tuesday, 28 March 2017.

The following information is released as pre-quotation disclosure.

1. Distribution schedule
2. Top 20 holders list
3. Appendix 1A
4. Information Form and Checklist
5. Information Form and Checklist (Annexure I – Mining Entities)
6. The Company’s Prospectus dated 8 November 2016
7. The Company’s first, second and third supplementary prospectuses dated 12 December 2016, 12 January 2017 and 27 January 2017
8. The Company’s refresh supplementary prospectus dated 3 February 2017
9. The Company’s constitution
10. Updated statement of commitments based on actual funds raised
11. Updated pro-forma statement of financial position



12. Full terms and conditions of the performance rights plan and employee share option plan
13. Full terms and conditions of the Company's options on issue
14. The Company's corporate governance statement and corporate governance charter
15. The Company's securities trading policy
16. A statement setting out the number of securities subject to ASX restrictions
17. A statement setting out the number of performance rights issued under the Performance Rights Plan
18. A statement providing an update on the status of tenements
19. A statement in regards to the restriction arrangements
20. The Company's half year reviewed financial accounts for the period ended 31 December 2016

Security Code: LI3

Lisa Banh

Senior Adviser, Listings Compliance