

Venture Minerals Limited

RIU Sydney Resources Round- Up Presentation

10 May 2017

Forward Looking Statements

- This presentation may contain certain forward looking statements and projections regarding:
  - estimated, resources and reserves;
  - planned production and operating costs profiles;
  - planned capital requirements; and
  - planned strategies and corporate objectives.
- Such forward looking statements/projections are estimates for discussion purposes only and should not be relied upon. They are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors many of which are beyond the control of Venture Minerals Limited. The forward looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved.
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- The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Andrew Radonjic, who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Andrew Radonjic is a full-time employee of the company. Mr Andrew Radonjic has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Andrew Radonjic consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Highlights

- Maiden drill program to commence at Caesar Nickel-Copper Project, Western Australia;
- New VMS (Volcanogenic Massive Sulphide) style target defined at the Thor Project, Western Australia;
- Riley DSO Project – Production ready hematite project, Tasmania, Australia;
- Multiple copper-gold and silver-lead-zinc targets identified within South East Asian Projects;
- 100% ownership of Mt Lindsay – One of the worlds largest undeveloped tin deposits, Tasmania, Australia;
- Highly credentialed and dedicated management team.

Corporate Snapshot
Directors and Key Management

A dedicated management team with a wealth of experience and credited with a number of discoveries both in Australia and internationally

ASX Code:	**VMS**
Shares on issue:	**319m**
Options:	**5.7m**
Market Capitalisation:	**A$8.9m**
Cash (as at 31 March 2017)**:**	**A$1.3m**
Low Burn Rate	



Mel Ashton
Non-Executive Chairman

- Chairman of Venture Minerals Limited.
- Over 35 years experience as a Chartered Accountant, specialising in Corporate Restructuring & Finance and as a Professional Company Director.
- Held executive directorships with a number of successful ASX listed companies.



Andrew Radonjic
Technical Director

- Mine Geologist and Mineral Economist.
- >25 years experience with a focus on gold and nickel in the Eastern Goldfields of WA.
- Instrumental in three significant gold discoveries north of Kalgoorlie.
- Executive director with Venture and co-lead the exploration team during the discovery of the Mount Lindsay Tin-Tungsten-Magnetite deposits.



Hamish Halliday
Managing Director

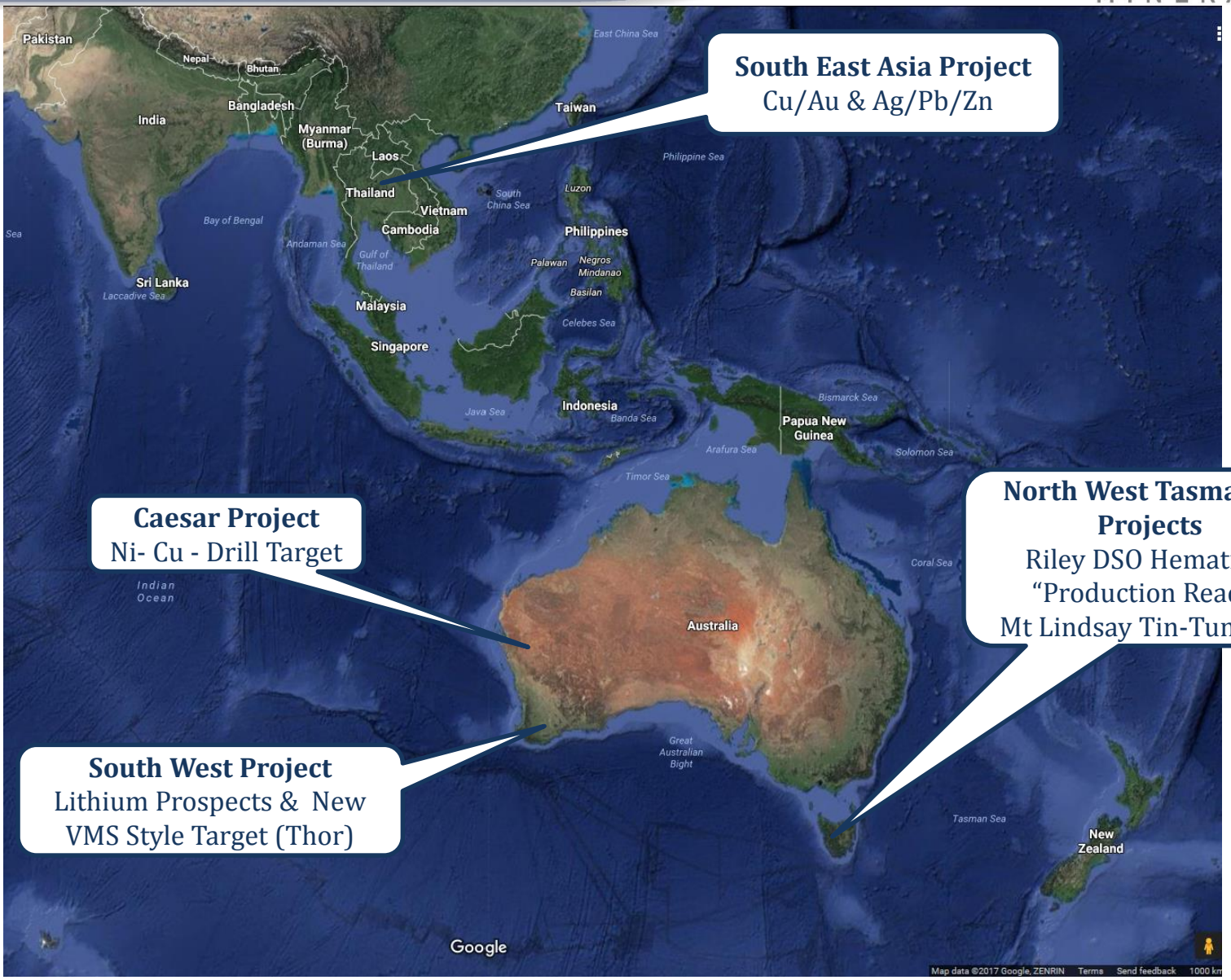
- Geologist with over 20 years corporate and technical experience in the mining industry, involved in the discovery and acquisition of numerous projects over a range of commodities throughout 4 continents.
- Founded and held executive and non-executive directorships with a number of successful listed exploration companies including Blackstone Minerals Ltd and Adamus Resources Ltd.
- Prior to Venture Minerals, founded Adamus Resources Limited and grew it from a A$3 million float to a multi-million ounce emerging gold producer.



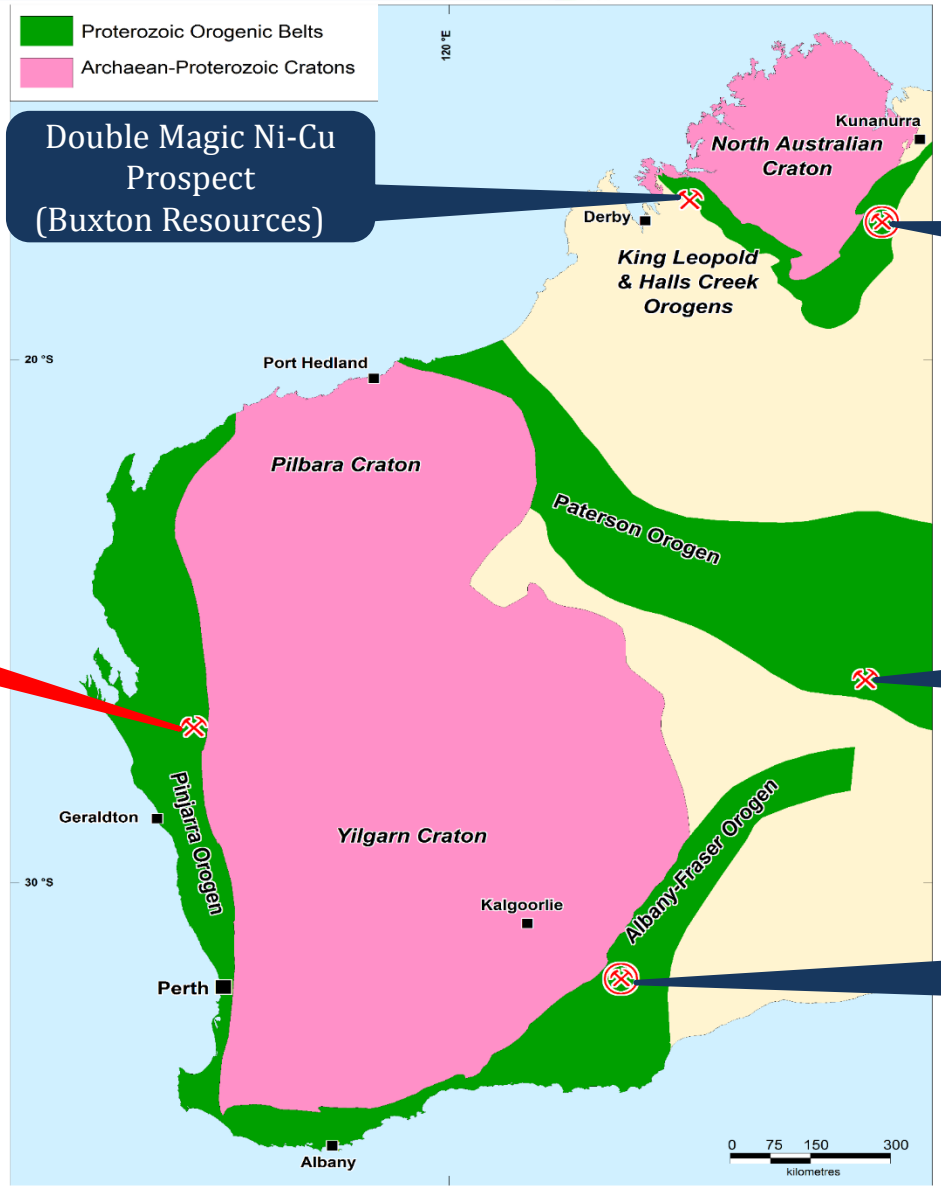
Dr Stuart Owen
Exploration Manager

- BSc & PhD in Geology, member of the AIG and 20 years of experience in mineral exploration which included gold and nickel.
- Senior Geologist in the exploration team that discovered and delineated the Paulsens Gold Deposit in the Ashburton region of WA.
- Exploration Manager in the Adamus team that discovered and delineated the Southern Ashanti Gold Deposits, Ghana
- Exploration Manager for Venture during the discovery of the Mt Lindsay Tin-Tungsten-Magnetite deposits, Tasmania.

SE Asia, Western Australia & Tasmania



Caesar Project - Location Map



Double Magic Ni-Cu Prospect (Buxton Resources)

Savannah Ni-Cu Mine (Panoramic Resources)

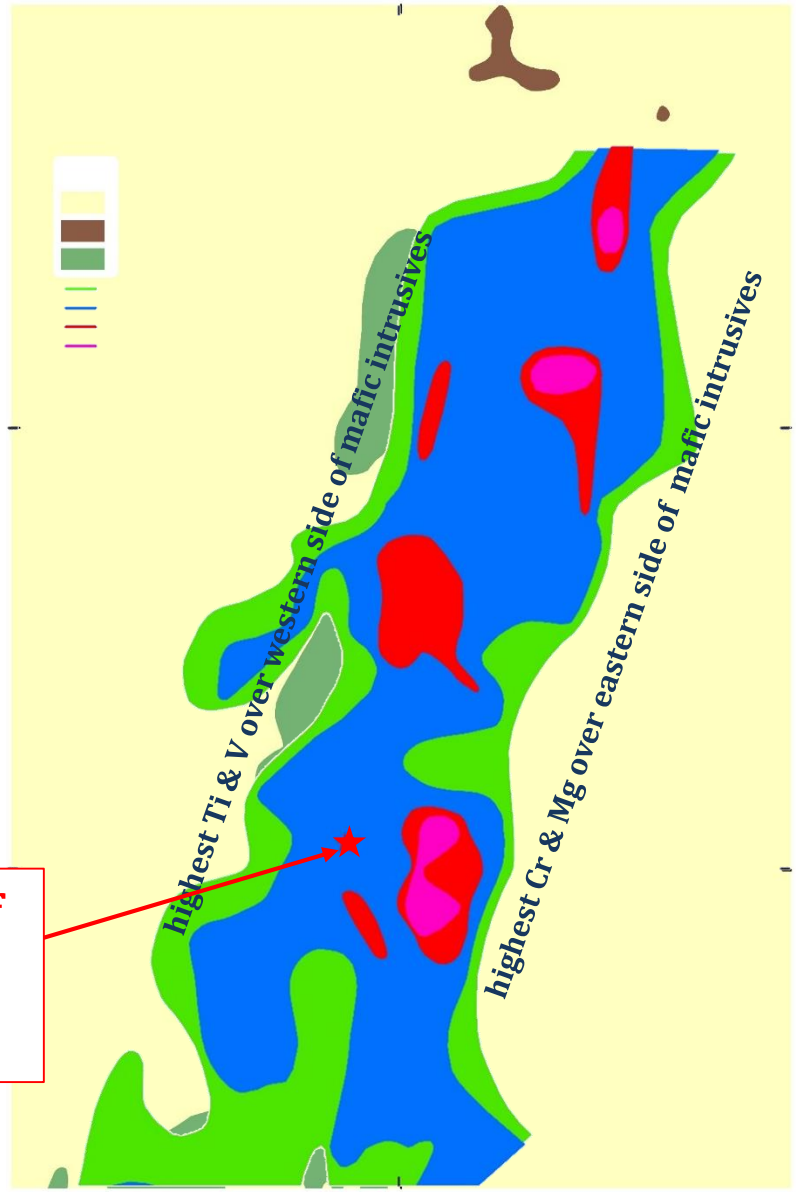
Caesar Project Ni-Cu Target

Nebo Babel Ni-Cu Prospect (Cassini Resources)

Nova Ni-Cu Mine (IGO)

Caesar Project – Geochemistry & Geology

- Geochemical anomalies extending over 6km of strike;
- Target favourably located on the basal contact of mafic intrusive
- Chalcopyrite and pentlandite identified adjacent to priority geochemical target;

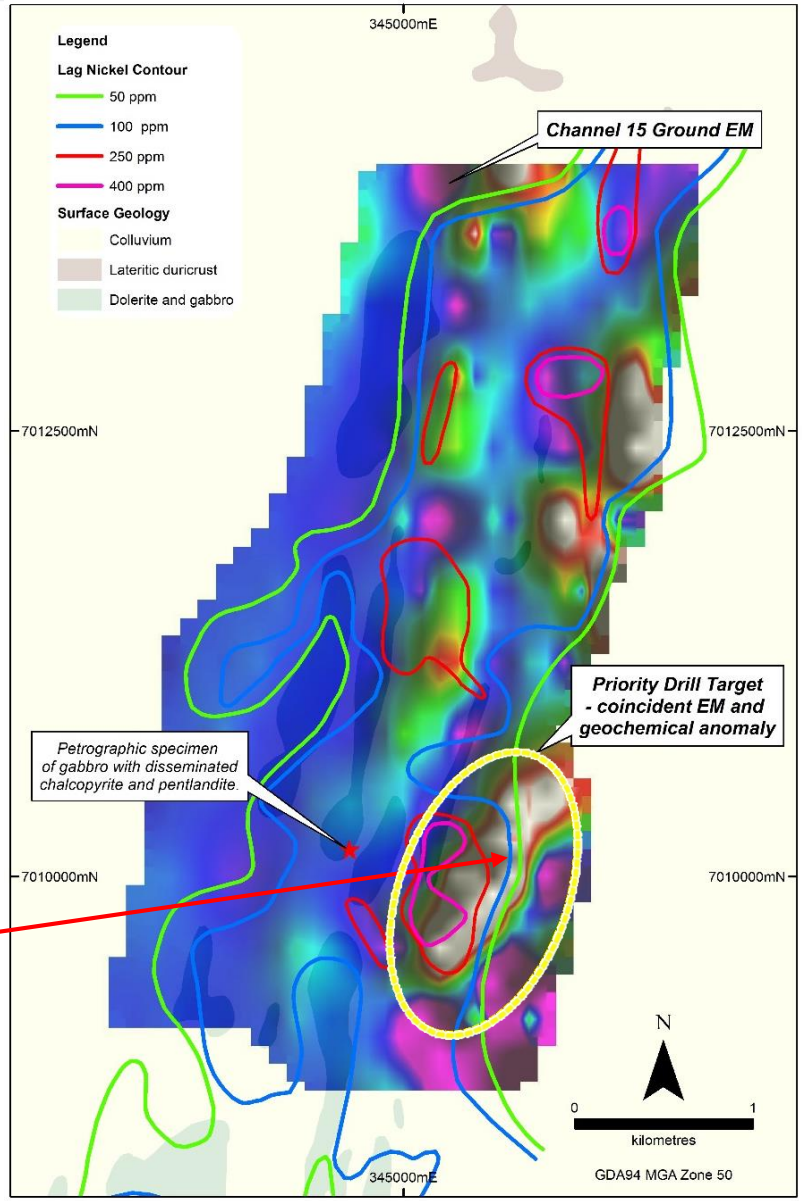


Petrographic specimen of gabbro with chalcopyrite and pentlandite

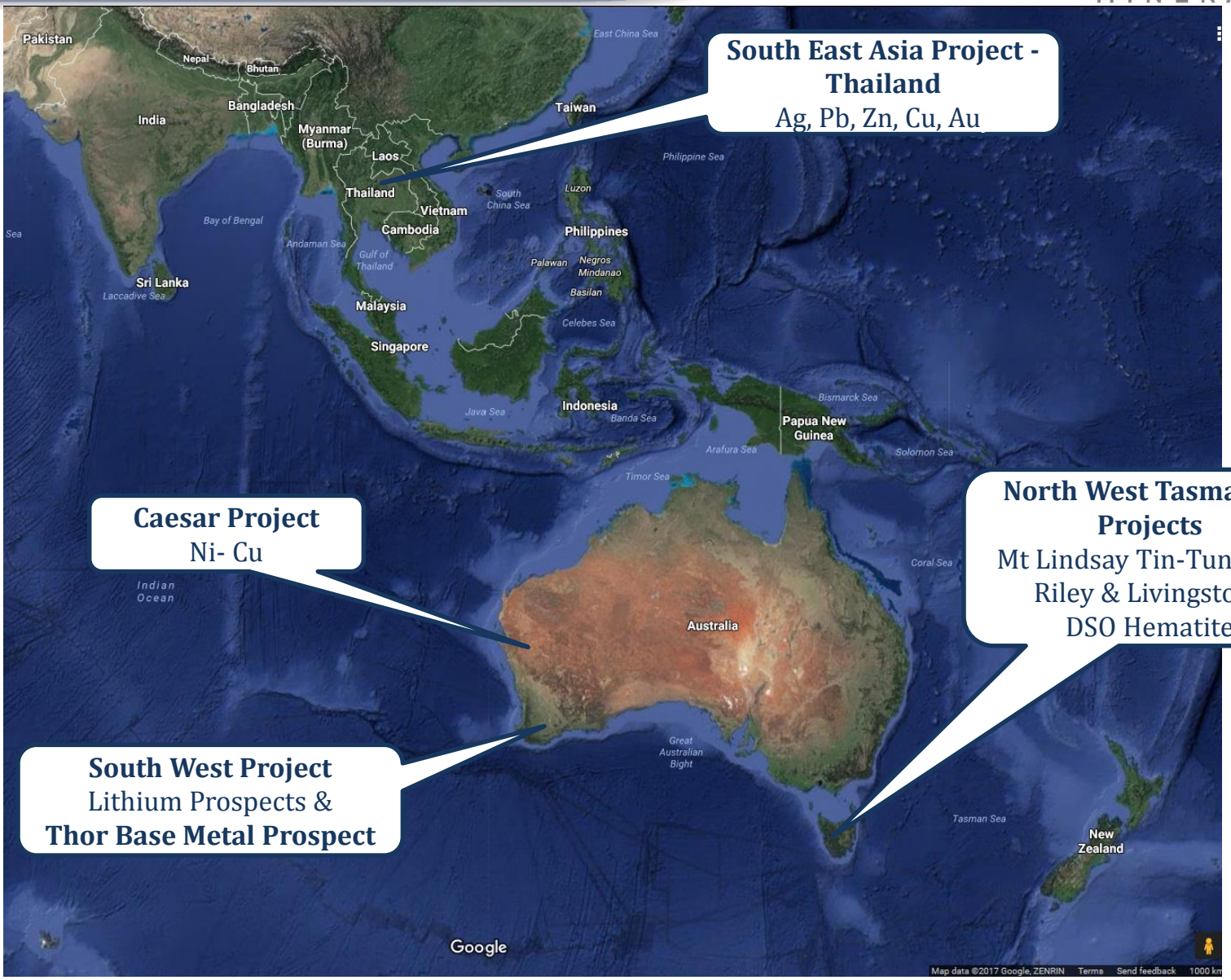
Caesar Project – Surface Geology with Nickel geochemical results and EM

- EM anomaly coincident with geochemical anomaly;
- Both EM & Geochemical anomaly also coincident with gravity high.

Priority Drill Target Defined

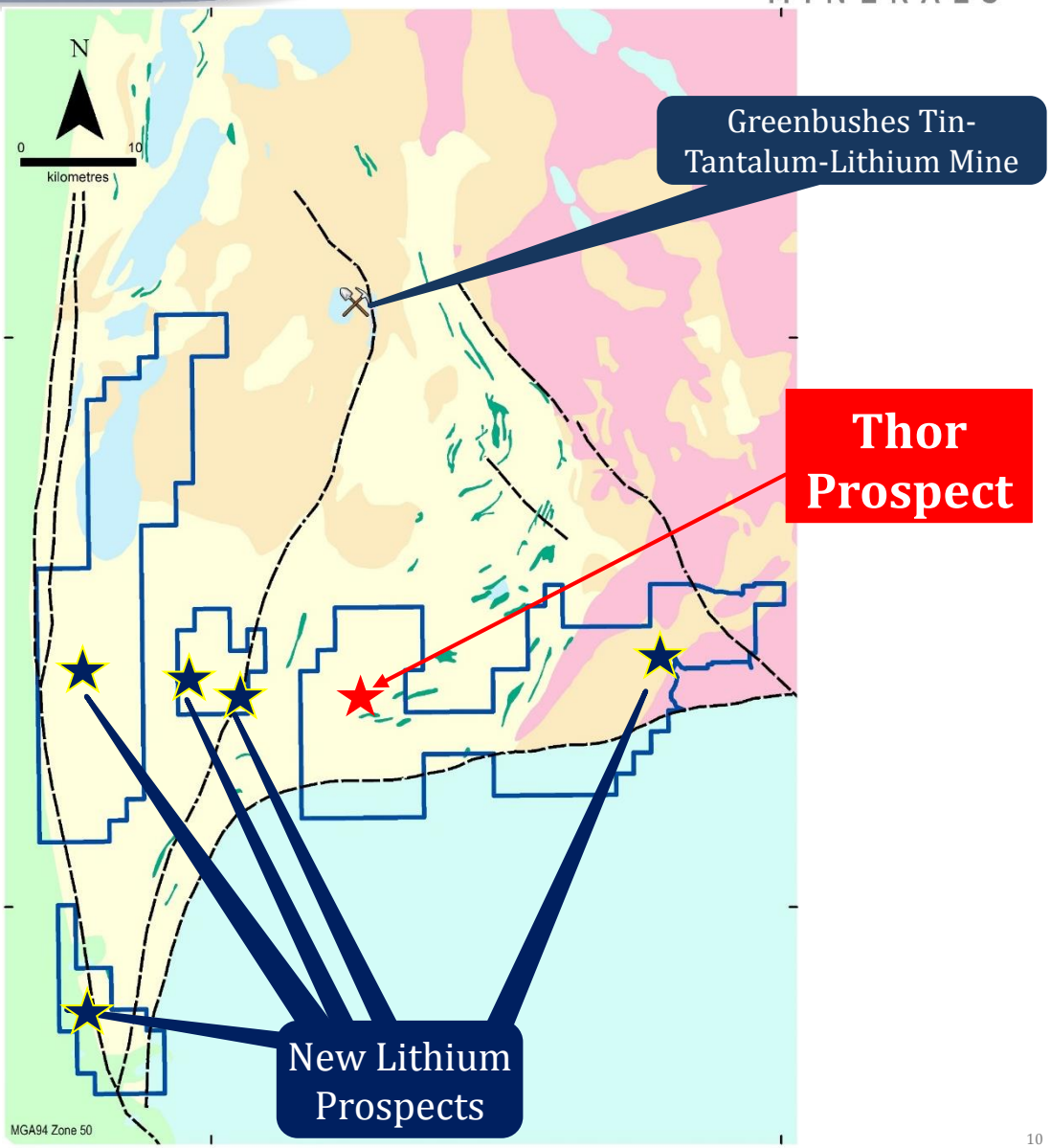


Thailand, Australia & Tasmania



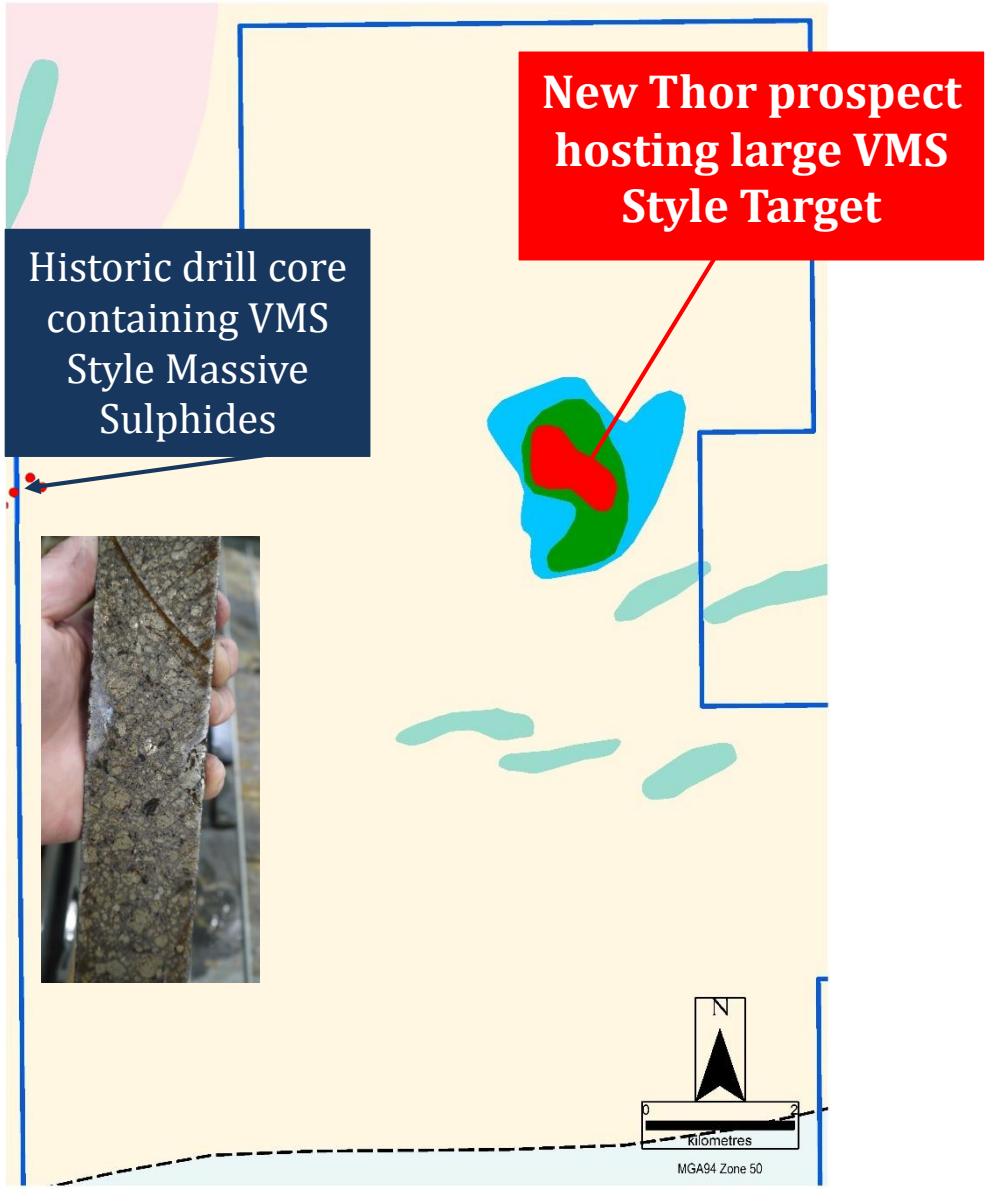
Thor Prospect – Location Map

- Venture hold's a 1,000 square kilometre land holding within the Greenbushes Mineral District host to the world's largest rock lithium mine (produces ~40% of the worlds-lithium);
- Numerous lithium targets also recently identified.
- VMS (Volcanogenic Massive Sulphide) target identified at Thor Prospect;

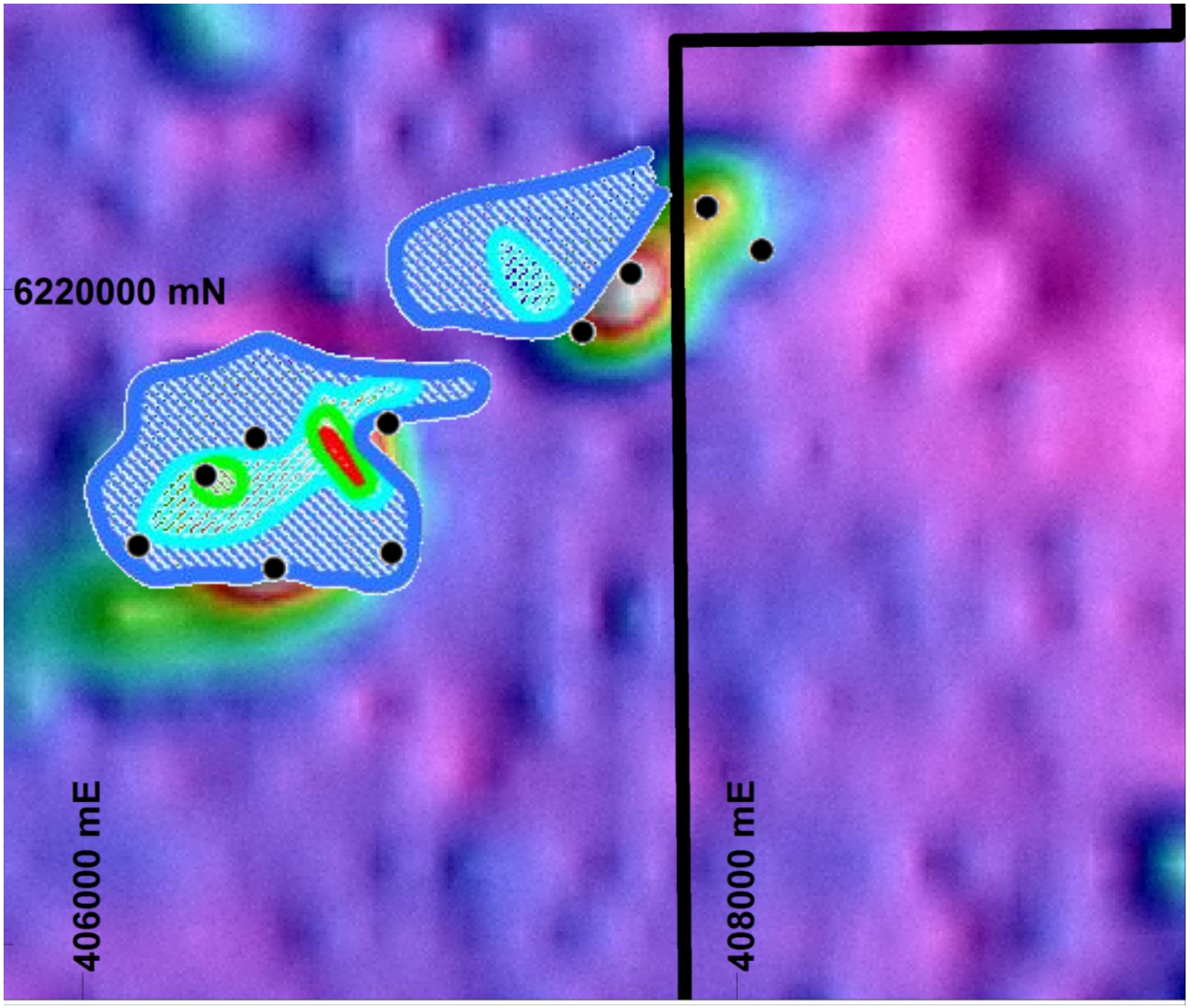


Thor Prospect – Geochemical Target & Historic Drill Core

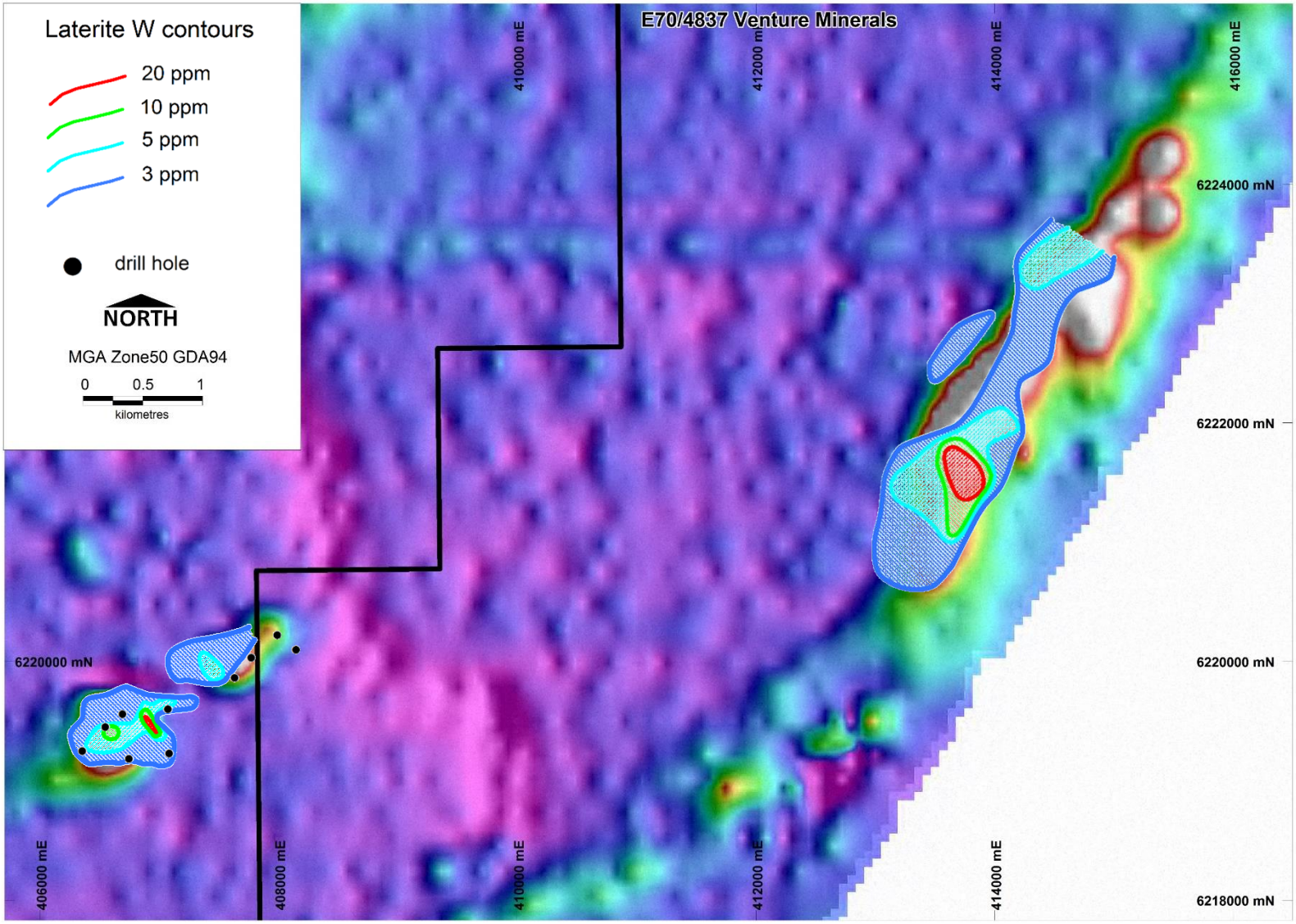
- Large geochemical VMS style target identified from surface sampling;
- Massive sulphides identified in historic drill core near Thor Target;
- Portable XRF confirms presence of zinc lead and copper;
- Drill target definition underway.



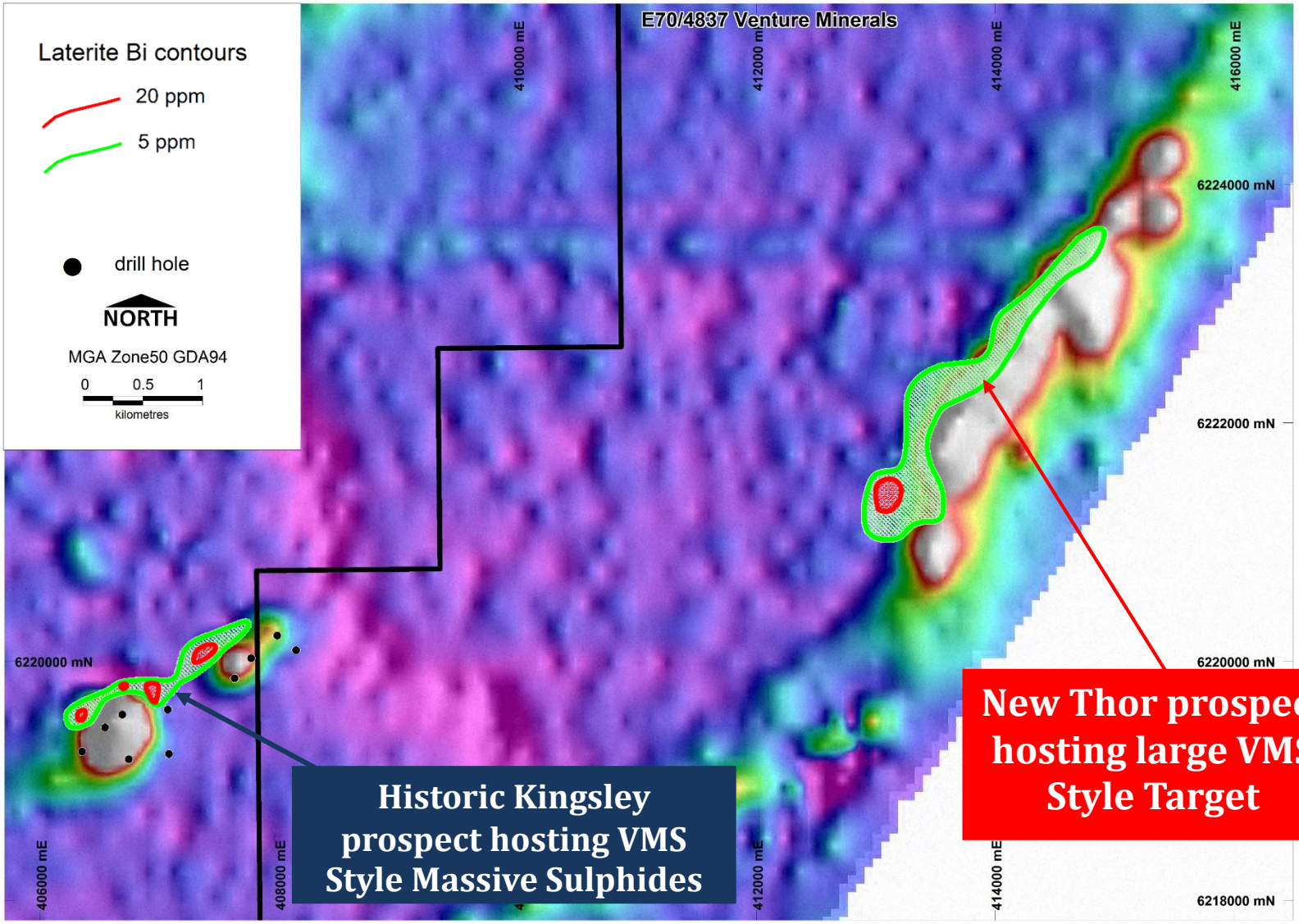
Thor Prospect – Thor & Kingsley lat W ctrs on VTEM 5 May 2017 (1km grid)



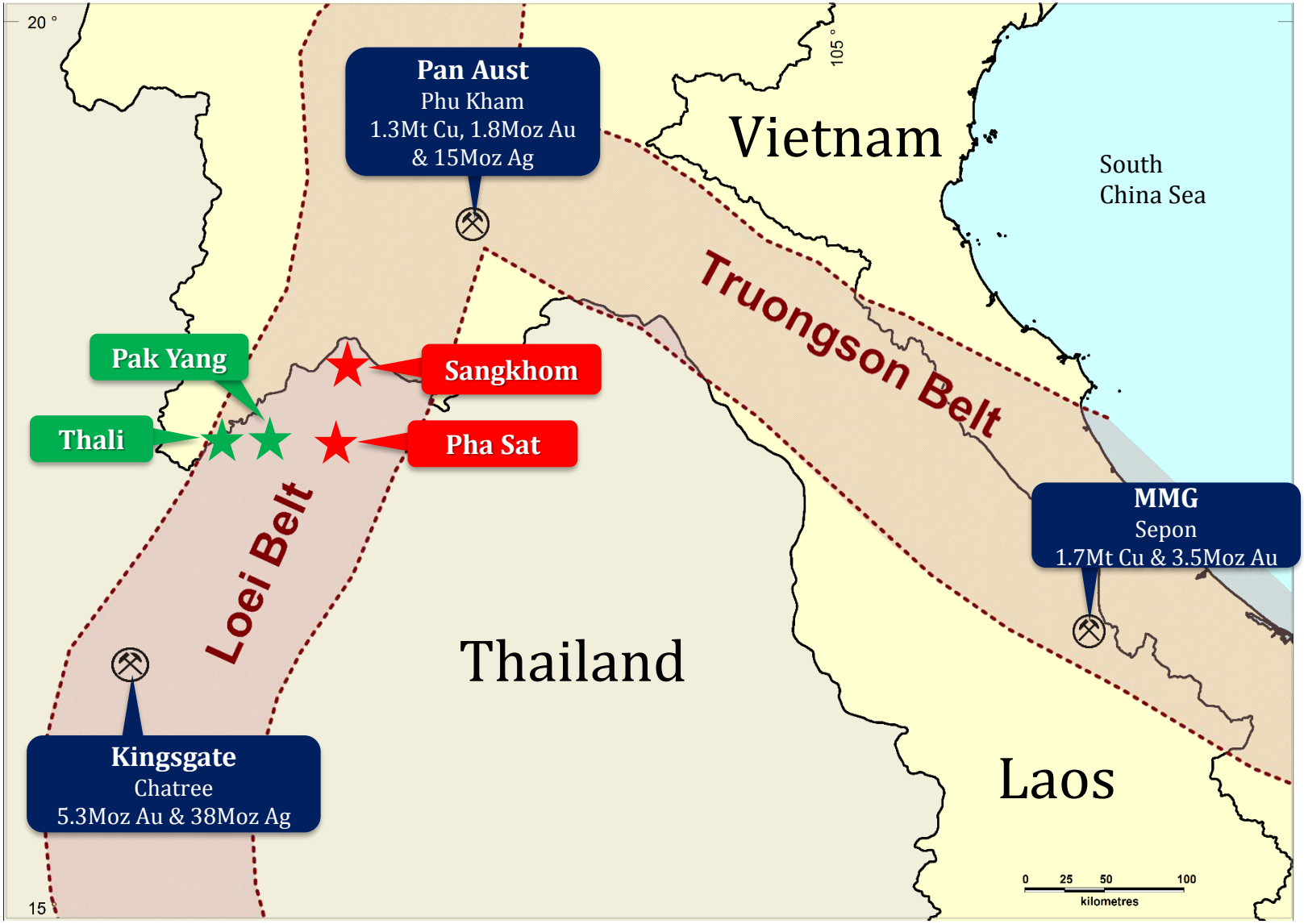
Thor Prospect – Thor & Kingsley lat W ctrs on VTEM 5 May 2017 (1km grid)



Thor Prospect – Thor & Kingsley lat Bi ctrs on VTEM 5 May 2017 (1km grid)

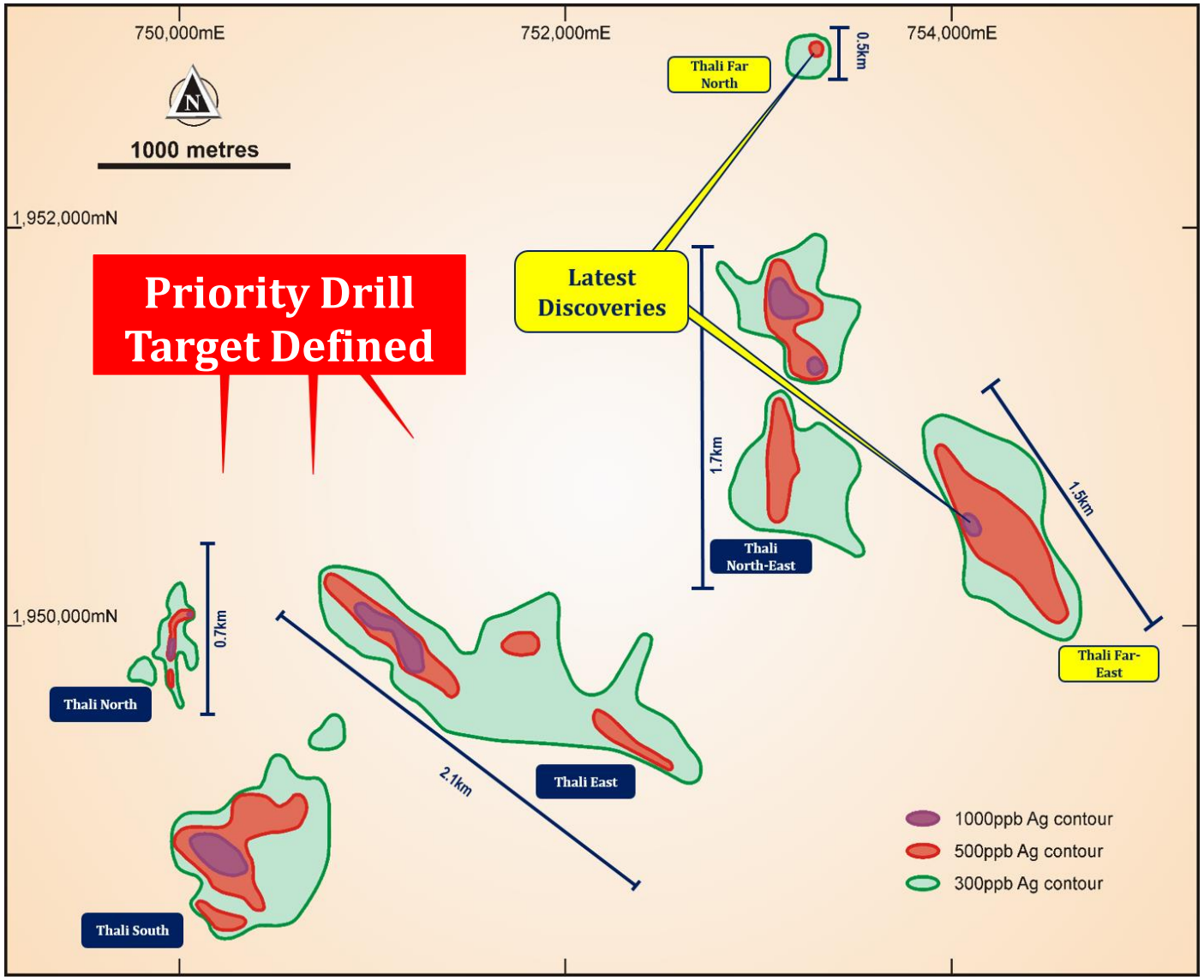


Prospect Location Map - Thailand

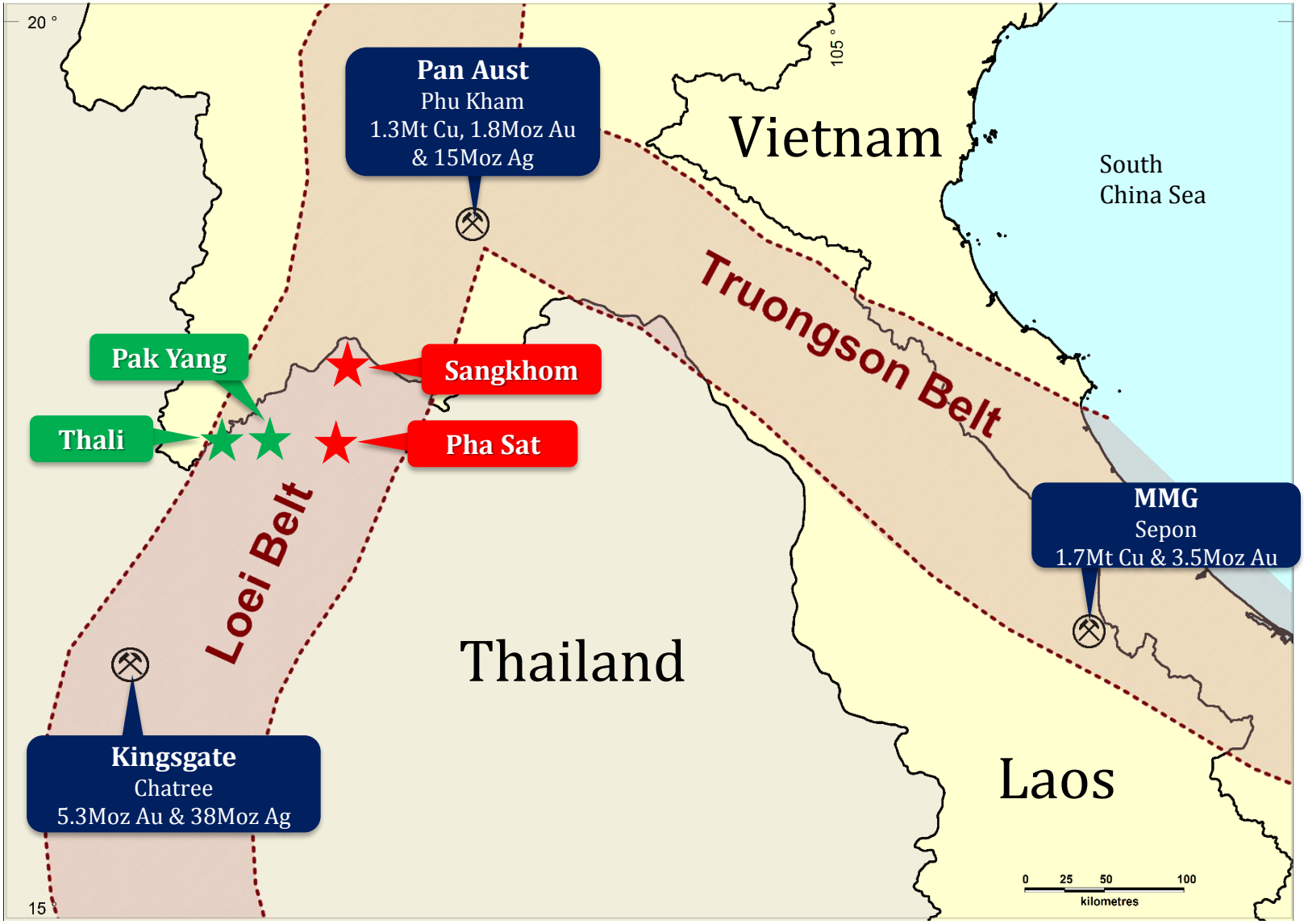


Thali Project – Priority Drill Targets Defined

- Favourably located in the Loei Mineralized Belt;
- Surface samples assaying up to 1,860g/t silver & 27% lead;
- Priority drill target defined over 7.5km.



Prospect Location Map - Thailand



Location Map for Mt Lindsay Tin-Tungsten Deposit/Riley DSO Deposit/Livingstone DSO Deposit



Riley DSO Deposit



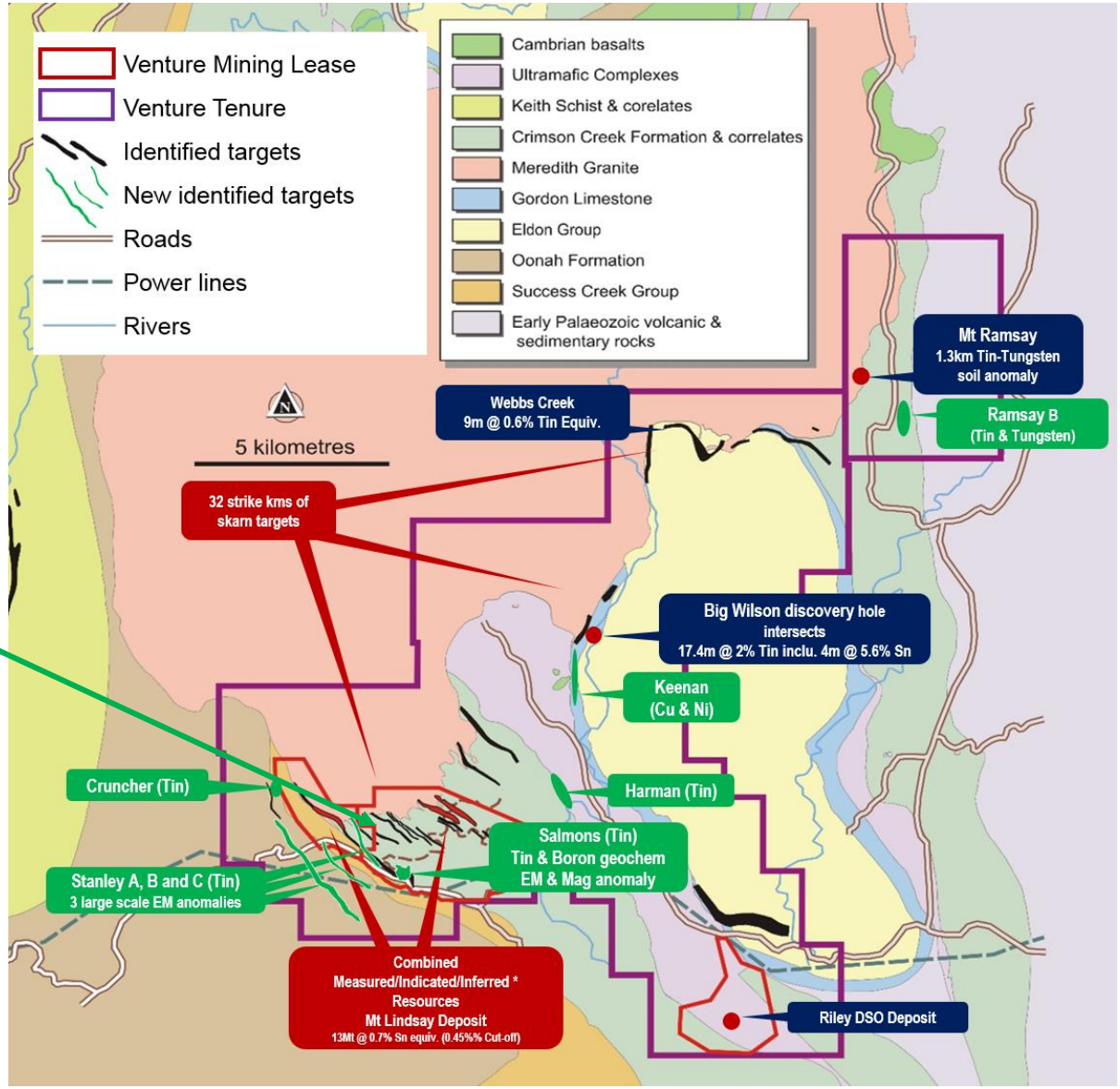
"Production Ready"

Location Map for Mt Lindsay Tin-Tungsten Deposit/Riley DSO Deposit/Livingstone DSO Deposit



Mt Lindsay – Recently Identified Exploration Targets

Six New Exploration Targets Identified



Conclusions

- Venture is leveraged to multiple commodities over numerous projects;
- Preparing for maiden drill program at the Caesar Nickel-Copper Project, Western Australia;
- Recent discovery of a large VMS style target at the Thor Prospect in Western Australia;
- Upside exposure to the iron ore price with the Riley DSO Project;
- Exposure to multiple copper-gold and silver-lead-zinc targets in South East Asian;
- 100% ownership of one of the worlds largest undeveloped tin deposits at Mt Lindsay.

VENTURE MINERALS

