MARKET RELEASE

13 July 2017

TREK METALS LIMITED

TRADING HALT

The securities of Trek Metals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 17 July 2017 or when the announcement is released to the market.

Security Code: TKM

Jeremy Newman
Senior Adviser, Listings Compliance (Perth)

TREK METALS LIMITED
ARBN: 124 462 826

MAIL:
PO Box 1796, West Perth WA 6872 Australia
EMAIL:
info@trekmetals.com.au
www.trekmetals.com.au

13 July 2017

REQUEST FOR TRADING HALT

The Directors of Trek Metals Limited (the "Company" or "Trek", ASX Code: TKM) request a Trading Halt in the Company's securities be put in place prior to trading on Thursday, 13th July 2017 pending the release of an announcement by the Company in relation to a capital raising.

The Company expects to make a more detailed release regarding the capital raising by Monday, 17 July 2017, upon which the trading halt will be lifted.

As required by ASX Listing Rule 17.1, Trek provides the following information:

- The Trading Halt is requested pending an announcement by the Company in relation to a capital raising;
- The Trading Halt is requested for the period ending 7.00am WST on Monday, 17 July 2017;
- It is expected that the trading halt will end following the release of the announcement regarding the capital raising;
- Trek is not aware of any reason why the Trading Halt should not be granted; and
- Trek has no other information necessary to inform the market about the Trading Halt.

Yours sincerely,



Nerida Schmidt
Joint Company Secretary