27 July 2017

Mr Jeremy Newman
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By Email: **Jeremy.Newman@asx.com.au**

Dear Mr Newman

Escrow confirmation

We refer to ASX's letter to Jackson McDonald dated 19 July 2017 in relation to the conditional approval for admission of Spectur Limited's (**Company**) securities to official quotation on ASX (**Approval Letter**) and confirm the following:

1. Paragraph 2.2.12: **Restricted Securities Table**

   (a) A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities is detailed below:

Class	No restriction	Restriction for 12 months from issue	Restriction for 24 months from admission	Total
Fully paid ordinary shares	36,635,793	702,250; including: 700,000 from 30/01/2017; and 2,250 from 27/1/2017	3,661,957	41,000,000
Options	1,440,000	4,205,000; including: 4,005,000 from 25/07/2017; and 200,000 from 09/06/2017	8,705,000	14,350,000
Performance Rights	Nil	Nil	21,000,000	21,000,000

1.2 Paragraph 2.2.13: **Voluntary Escrow Table**

(a) A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities is detailed below:

Class	**Voluntary escrow for 12 months from admission**	**Total securities that are voluntarily escrowed**
Fully paid ordinary shares	2,500,000	2,500,000
Options	Nil	Nil
Performance Rights	Nil	Nil

Please contact us if you have any queries.

Yours faithfully

Richard Wilkins
Executive Chairman
Spectur Limited