28 August 2017

By electronic lodgement

The Manager
Companies Announcements
Australian Securities Exchange
Level 14, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Notice under ASX Listing Rule 3.10A

As set out in the Pre-quotation disclosure dated 14 September 2016, certain fully paid ordinary shares held in Duxton Water Ltd (ACN 611 976 517) (ASX: D2O)(the Company) are subject to voluntary escrow arrangements (**Escrowed Shares**).

In accordance with ASX Listing Rule 3.10A and the terms of the voluntary escrow arrangements, the Company advises that the Escrowed Shares will be released from escrow on 16 September 2017.

Number of securities	**Type of security**	**Release date**
13,028,339	Ordinary fully paid	16 September 2017

Yours faithfully,

DONALD STEPHENS
COMPANY SECRETARY