ASX ANNOUNCEMENT

2nd October 2017

COMMENCEMENT OF TRADING ON OTCQX

Change Financial Limited (OTCQX: CNGFF, ASX: CCA) ("Change Financial" or "the Company"), is pleased to announce commencement of trading on the OTCQX Best Market in the U.S.

On 2nd October 2017 in New York the Company's shares will commence trading on the OTCQX Best Market under the stock code "**CNGFF**".

The Company's shares will continue to trade on the ASX under the existing ASX stock code "CCA".

As per the Company's ASX release dated 26th September 2017, Change Financial is broadening its global investor base, particularly in the U.S. where there is growing interest in the Company's digital banking platform (ChimpChange Mobile Banking).

As of commencement of trading, Change Financial shares (OTCQX: CNGFF) will be quoted in US dollars, and may easily be purchased through multiple trading platforms in the U.S.

Trading on OTCQX will expand Change Financial's visibility in the U.S. market by providing U.S. investors with convenient access to its news, including all ASX announcements, and financial disclosure.

The Company's shares will remain listed on the ASX under the existing stock code "**CCA**", and will continue to provide access to local Australian investors.

Change Financial Managing Director and CEO, Ashley Shilkin, said:

"We have received consistent feedback and requests from potential U.S. investors since IPO to make it easier for them to buy stock in our Company.

"Although we don't expect an immediate step-change up in trading volume, this move provides easier access to Change Financial's stock for our 100,000+ banking customers, family offices, brokers and institutional investors.

"We are continuing to introduce our company to select stock analysts with the goal of achieving local U.S. equity research coverage, which we expect to support the Australian research currently provided by CCZ Statton Equities.

"We are pursuing many exciting opportunities, and it makes perfect sense for our Company to have a stock market trading presence in the country that understands first hand our banking software value proposition.

"Additionally, the improved exposure through a dual trading structure may support generating additional strategic U.S. partnerships to help our business gain scale faster."

For more information, please contact:

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About Change Financial Limited

Change Financial Limited (OTCQX: CNGFF, ASX: CCA) is an award winning FinTech banking software provider, dual trading on the Australian Securities Exchange and in the US on OTCQX.

Via Change Financial's 'ChimpChange Mobile Banking' brand, the Company offers consumers award winning secure, low-cost, feature-rich bank accounts. Based in Los Angeles, California, ChimpChange delivers a better way to bank with two key value propositions to customers.

Firstly, it makes free retail banking available to tens of millions of Americans who typically pay monthly fees and overdraft fees to have a bank account. Secondly, the Company provides money management tools to help customers better understand how they spend their money, and save their money. The Company also offers real-time mobile cheque deposit and instant person to person payments. All funds on deposit are held with a federally regulated FDIC-insured bank in the USA.

Change Financial is also developing MasterCard Certified processing capabilities to support Enterprise level banking services to a wide audience of U.S. banks and commercial enterprises. The Enterprise software will be available for public deployment in 2018.

OTCQX

Change Financial Limited (OTCQX: CNGFF) trades on the OTCQX Best Market. Companies meet high financial standards, follow best practice corporate governance, demonstrate compliance with U.S. securities laws, and have a professional third-party sponsor introduction. Investors can find current financial disclosure and Real-Time Level 2 quotes for the Company on www.otcmarkets.com/stock/CNGFF/profile.