ABN 39 155 151 207

10 October 2017

Ben Secrett

ASX Limited

Level 40, 152 – 158 St Georges Terrace

PERTH WA 6000

Dear Ben,

Estrella Resources Limited – Request for Trading Halt

Estrella Resources Limited ("Estrella Resources") hereby requests a trading halt from ASX effective immediately, pending the release of an announcement to the market relating to a material acquisition.

Estrella Resources requests the trading halt last from receipt of the request until the release of the announcement, in any case no later than the commencement of trading on Thursday 12 October 2017.

Estrella Resources is not aware of any reason why the trading halt should not be granted.

Estrella Resources is not aware of any other information necessary to inform the market about the trading halt.

FURTHER INFORMATION CONTACT

Christopher J. Daws

Chief Executive Officer

Estrella Resources Limited

info@estrella.com.au