ASX Announcement

MGM Wireless Limited (ASX:MWR)

Wednesday October 11, 2017

Dear MGM shareholders,

Investor Presentation

Three years ago MGM embarked on a mission to develop our first hardware device, an innovative wearable for children called Spacetalk.

Backed by our proven track record and deep knowledge of school communication, we wanted to create a device that would help keep children safe by ensuring constant two-way communication with their parents and caregivers. Spacetalk does that and much more. After extensive field-testing and research and development, MGM Wireless has created a high-quality and versatile product which heralds the company's entrance into the wearables market.

Today we lodged an Investor Presentation with the ASX summarising the achievements of MGM to date and laying out our plan for the future. With our school communication business continuing to thrive and company on the eve of expansion into the burgeoning Internet of Things (IoT) and wearables market, we believe that exciting times are ahead for MGM Wireless.

I would like to thank all of our existing shareholders for their support and invite you all to read through our Investor Presentation. I look forward to communicating our progress in this exciting new phase of our expanding technology business.

Yours faithfully,



Mark Fortunatow

CEO, Co-Founder and Chairman

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About MGM Wireless

MGM Wireless Limited (ASX:MWR) is a technology company designing, developing and commercialising Internet of Things (IoT) devices for children, and software for school communication and student absence management. The Company's AllMyTribe division has developed a wearable device called Spacetalk which allows two-way 3G communication, GPS tracking and alerts parents whenever children leave designated safe spaces such as school or the home.

MGM Wireless built its track record with school communication solutions after creating the world's first SMS based Automated Student Absence Notification Solution. It is recognised as a global leader and pioneer in socially responsible and technology-enabled school communications. Used by over 1,100 schools and 1.6 million parents, the Company's multichannel school communication solutions empower schools to effectively communicate to parents and caregivers through SMS, mobile in-app and other means to improve student attendance and safety, help schools reduce operating costs and increasing parent engagement.

MGM Wireless products include student absence notifications 'messageyou', absence analytics software 'Watchlists', school news and messaging app 'School Star', a content management and messaging platform for mobile school communication called Outreach+, and student attendance management solution 'RollMarker'.

To learn more please visit: www.mgmwireless.com