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ASX Release

14 November 2017

Notice in Respect of Share Issue

Dart Mining NL ("Dart") has issued 18,172,965 fully paid ordinary shares pursuant to the JV Tenement acquisition announced on 3 November 2017.

In accordance with the requirements of section 708A(6) of the Corporations Act 2001 (Cwlth) ("Corporations Act"), Dart notifies ASX Limited that:

(a) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) The notice is being given under section 708A(5)(e) of the Corporations Act;

As at the date of this notice Dart has complied with:

(a) The provisions of Chapter 2M of the Corporations Act as they apply to the Dart; and

(b) Section 674 of the Corporations Act; and

As at the date of this notice, there is no information that is "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by Dart.

Yours faithfully



Julie Edwards
Company Secretary