ASX ANNOUNCEMENT

27 NOVEMBER 2017

RESULTS OF 2017 ANNUAL GENERAL MEETING

Pursuant to ASX Listing Rule 3.13.2 and Section 251AA of the *Corporations Act 2001*, attached are the results of the resolutions put to the 2017 Annual General Meeting of shareholders of Botswana Metals Limited held today.

Patrick Volpe
Chairman

ASX:BML

ABN:
96 122 995 073

Issued Capital:
1,824,315,814 ordinary shares

Directors:
Mr Patrick Volpe (Chairman)
Mr Steve Groves (Director/Geologist)
Mr Josh Letcher (Non-executive)
Mr Ed Bulseco (Non-executive)

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About Botswana Metals

Botswana Metals is exploring for nickel, copper, cobalt, tantalum and lithium within its ~1,500 square kilometre exploration portfolio. These "new world" metals are becoming increasingly important as the world switches to cleaner sources of energy.

The company announced a maiden JORC Inferred Resource of 2.38Mt on 28th April 2015 from drilling within a small 185 square kilometre section of its exploration portfolio in which it had entered a joint venture with BCL. At the time cobalt was not included in the resource calculation.

Historical drilling outside of the joint venture ground has intercepted further nickel as well as significant intercepts of copper and cobalt.

A soil sampling program detected traces of lithium and tantalum which warrant further exploration.

Large tracts of BML's exploration portfolio remain unexplored.

RESULTS OF 2017 ANNUAL GENERAL MEETING

Res.	Result	Votes exercisable by validly appointed proxies				Votes cast on a poll		
		For	Against	Abstain	Open	For	Against	Abstain
1	Carried on a poll	205,418,459	9,071,025	-	52,757,141	405,555,857	9,071,025	241,777,897
2	Carried on a poll	204,918,459	9,571,025	-	52,757,141	405,055,857	9,571,025	241,777,897
3	Carried on a poll	195,146,680	12,341,026	1,778	59,757,141	402,284,078	12,341,026	241,779,675
4	Carried on a poll	206,206,721	4,379,986	-	42,534,918	316,918,250	4,379,986	331,203,766
5(a)	Carried on a poll	200,107,720	-	4,231,777	62,907,128	652,173,002	-	4,231,777
5(b)	Carried on a poll	199,869,796	239,702	4,229,999	62,907,128	651,935,078	239,702	4,229,999
5(c)	Carried on a poll	200,109,498	-	4,229,999	62,907,128	652,174,780	-	4,229,999
6(a)	Carried on a poll	160,757,965	7,639,702	1,778	62,907,128	612,823,247	7,639,702	1,778
6(b)	Carried on a poll	179,448,017	7,639,702	1,778	62,907,128	631,513,299	7,639,702	1,778
7	Carried on a poll	194,949,795	11,139,702	-	59,907,128	221,318,827	11,139,702	422,696,250
8	Carried on a poll	199,437,719	7,900,000	1,778	59,907,128	648,503,001	7,900,000	1,778
9	Withdrawn	196,198,017	11,139,702	1,778	59,907,128	-	-	-
10	Carried on a poll	203,896,680	9,341,026	1,778	52,757,141	645,811,975	9,341,026	1,778
11(a)	Carried on a poll	205,316,431	6,173,053	-	55,757,141	644,969,822	6,173,053	5,261,904
11(b)	Carried on a poll	205,316,431	6,173,053	-	55,757,141	644,969,822	6,173,053	5,261,904
11(c)	Carried on a poll	205,316,431	6,173,053	-	55,757,141	644,969,822	6,173,053	5,261,904
12	Carried on a poll	203,666,681	9,572,803	-	52,757,141	645,581,976	9,572,803	-
13	Carried on a poll	199,065,241	8,519,688	1,778	55,757,141	570,038,794	8,519,688	73,943,520
14(a)	Carried on a poll	199,368,018	4,969,701	1,778	62,907,128	404,393,499	4,969,701	247,041,579
14(b)	Carried on a poll	199,368,018	4,969,701	1,778	62,907,128	404,393,499	4,969,701	247,041,579
14(c)	Carried on a poll	199,368,018	4,969,701	1,778	62,907,128	404,393,499	4,969,701	247,041,579
14(d)	Carried on a poll	198,558,161	5,781,336	-	62,907,128	403,583,642	5,781,336	247,039,801
15	Carried on a poll	204,014,205	10,475,279	-	52,757,141	645,929,500	10,475,279	-
16	Carried on a poll	209,968,018	4,369,701	1,778	52,907,128	652,033,300	4,369,701	1,778
17	Carried on a poll	195,146,680	12,191,039	1,778	59,907,128	644,211,962	12,191,039	1,778

Notes:

1. The Company's Share Purchase Plan was heavily oversubscribed and there was no shortfall. Accordingly, Resolution 9 was withdrawn and not put to the meeting.

2. There was a clerical error in the Notice of Meeting in the text of Resolution 14(d) which referred to a resolution which did not exist. The meeting passed a motion to amend Resolution 14(d) to omit the words "subject to and conditional upon the passing of Resolution 5(d)" from the text of the resolution. The motion to amend Resolution 14(d) was passed on a show of hands and the amended Resolution 14(d) was carried on a poll.