28 November 2017
The Manager
ASX Company Announcements
Level 4,
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

RE: RESULTS OF ANNUAL GENERAL MEETING

The Annual General Meeting of members was held at 10.00am, Level 25, 600 Bourke Street, Melbourne, Victoria.
The Chairman noted a quorum present. The Notice of Meeting dated 16 October 2017 was, with the permission of the meeting, taken as read.
All resolutions were passed as per the Notice of Meeting and Explanatory notes dated 16 October 2017 on a show of hands and proxy votes were as follows:

MRG Metals Limited **A.C.N. 148 938 532**	**Res 1**	**Res 2**	**Res 3**	**Res 4**
Total Available Votes - For	42,605,999	91,470,703	88,957,503	83,956,099
Total Available Votes - Against	17,701,404	1,000,000	8,819,000	13,820,404
Total Available Votes - Abstain	37,469,100	5,305,800	0	0
Total Available Votes – At discretion of proxy	0	0	0	0
% of available votes - For	43.57%	93.55%	90.98%	85.87%
% of available votes – Against	18.10%	1.02%	9.02%	14.13%

For further information about MRG Metals Ltd and its projects please visit our website www.mrgmetals.com.au, or contact the undersigned.

Yours faithfully,

SHANE TURNER- Director/Secretary