ASX ANNOUNCEMENT

29 November 2017

RESULTS OF ANNUAL GENERAL MEETING

Notice is hereby given, in accordance with Listing Rule 3.13.2 and Corporations Law Section 251AA(2) that at the Annual General Meeting (**AGM**) of Change Financial Ltd (the **Company**) held today that the resolutions as set out below were passed by a show of hands without amendment.

Resolution 1 – Advisory Resolution

"That for the purposes of section 250R(2) of the Corporations Act, and for all other purposes, the Remuneration Report for the year ended 30 June 2017 (as set out in the Directors' Report) is adopted."

Resolution 2 – Ordinary Resolution

"That Mr Ian Leijer, who retires by rotation in accordance with Rule 39.1 of the Company's Constitution and ASX Listing Rule 14.4 and, being eligible, offers himself for re-election be re-elected as a Director of the Company."

Resolution 3 – Ordinary Resolution

"That, for the purposes of Rule 37 of the Company's Constitution, ASX Listing Rule 14.4 and for all other purposes, Andrew Pipolo, a Director who was appointed on 1 August 2017, retires, and being eligible, offers himself for election, is elected as a Director of the Company."

Resolution 4 – Ordinary Resolution

"That, for the purposes of Chapter 2E of the Corporations Act and Listing Rule 10.11, and for all other purposes, the Company is authorised to issue 250,000 options to subscribe for Shares in the Company each exercisable at $1.00 and expiring on 30 June 2020 to Mr Andrew Pipolo a Director of the Company, or his nominee, on the terms and conditions set out in this Notice and accompanying Explanatory Memorandum (**Director Options**)."

Resolution 5 – Ordinary Resolution

"That, in accordance with the provisions of Listing Rule 7.4 and for all other purposes, the Shareholders ratify the previous issue of 13,888,889 fully paid ordinary Shares in the Company at an issue price of $0.72 per Share to institutional and sophisticated investors that fall within one or more of the classes of exemptions specified in section 708 of the Corporations Act 2001 (Cth) on the terms and conditions set out in the Explanatory Memorandum."

Resolution 6 – Special Resolution

"That, pursuant to and in accordance with Listing Rule 7.1A, and for all other purposes, Shareholders approve the issue of Equity Securities of up to 10% of the issued capital of the Company (at the time of issue) calculated in accordance with the formula prescribed in Listing Rule 7.1A.2, over a 12 month period from the date of the Meeting, at a price not less than that determined pursuant to Listing Rule 7.1A.3 and otherwise on the terms and conditions described in the Explanatory Memorandum (**Placement Securities**)."

In respect of the resolutions, the total number of proxy votes exercisable by all proxies validly appointed and the total number of proxy votes in respect of which the appointments specified that:

I. The proxy was to vote for the resolution; and
II. The proxy was to vote against the resolution; and
III. The proxy was able to vote at the proxy's discretion; and
IV. The proxy abstained from voting

are set out below:

Resolution	For	Against	Discretion	Abstain	Total
1	17,227,668	133,587	33,086	13,420,269	30,814,610
2	29,356,958	-	33,086	1,424,566	30,814,610
3	29,506,958	-	33,086	1,274,566	30,814,610
4	29,315,014	191,944	33,086	1,274,566	30,814,610
5	24,221,816	32,657	25,816	6,534,321	30,814,610
6	29,467,725	31,576	33,086	1,282,223	30,814,610

On behalf of the Board
DP Cornish
Company Secretary

For more information, please contact:

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About Change Financial Limited

Change Financial Limited (ASX: CCA, OTCQX: CNGFF) is an award winning FinTech banking platform, dual trading on the Australian Securities Exchange and in the US on OTCQX.

Via Change Financial's 'ChimpChange Mobile Banking' brand, the Company offers consumers award winning secure, low-cost, feature-rich bank accounts. Based in Los Angeles, California, ChimpChange delivers a better way to bank with two key value propositions to customers.

Firstly, it makes free retail banking available to tens of millions of Americans who typically pay monthly fees and overdraft fees to have a bank account. Secondly, the Company provides money management tools to help customers better understand how they spend their money,

and save their money. The Company also offers real-time mobile cheque deposit and instant person to person payments. All funds on deposit are held with a federally regulated FDIC-insured bank in the USA.

Change Financial is also developing MasterCard Certified processing capabilities to support Enterprise level banking services to a wide audience of U.S. banks and commercial enterprises. The Enterprise software will be available for public deployment in 2018.

Change Financial Limited (OTCQX: CNGFF) trades on the OTCQX Best Market. Companies meet high financial standards, follow best practice corporate governance, demonstrate compliance with U.S. securities laws, and have a professional third-party sponsor introduction. Investors can find current financial disclosure and Real-Time Level 2 quotes for the Company on www.otcmarkets.com/stock/CNGFF/profile.